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**SHENGJING BANK CO., LTD.\***  
**盛京銀行股份有限公司\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 02066)**

**POLL RESULTS OF THE 2018 SECOND EXTRAORDINARY  
GENERAL MEETING HELD ON 17 AUGUST 2018**

**POLL RESULTS OF THE 2018 SECOND EXTRAORDINARY GENERAL  
MEETING**

Reference is made to the notice of the 2018 second extraordinary general meeting dated 2 July 2018 (the “**EGM Notice**”) and the circular of the 2018 second extraordinary general meeting dated 2 July 2018 (the “**Circular**”) of Shengjing Bank Co., Ltd. (the “**Bank**”). Except as the context otherwise requires, capitalised terms used herein shall have the same meanings as ascribed to them in the EGM Notice and the Circular.

At the 2018 second extraordinary general meeting of the Bank (the “**EGM**”) held on 17 August 2018, the resolution as set out in the EGM Notice was taken by poll. Shareholders holding an aggregate of 3,711,926,615 Shares with voting rights, representing approximately 64.035387% of the total number of issued Shares of the Bank, attended the EGM either in person or by proxy. The poll results are as follows:

SPECIAL RESOLUTION	Number of Votes Cast and Percentage of Total Number of Votes Cast		
	For	Against	Abstain
Proposed issuance of capital bonds with no fixed term.	3,711,131,315 (99.978574%)	795,300 (0.021426%)	0 (0%)

*Notes:*

- (a) As at least two-thirds of the votes were cast in favour of the resolution, such resolution was duly passed as a special resolution.
- (b) As at the date of the EGM, the total number of issued Shares of the Bank was 5,796,680,200 Shares, of which 4,255,937,700 were Domestic Shares and 1,540,742,500 were H Shares.
- (c) The total number of Shares of the Bank entitling the holders to attend and vote on the resolution at the EGM is 5,796,680,200 Shares.
- (d) There were no Shares entitling the holder to attend and abstain from voting in favour of the resolution at the EGM under Rule 13.40 of the Listing Rules.
- (e) No Shareholder was required under the Listing Rules to abstain from voting on the resolution at the EGM.
- (f) None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolution at the EGM.
- (g) The Bank's H Share Registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM. Beijing Tian Yuan Law Firm, the Bank's PRC legal advisor, one supervisor of the Bank and two representatives from the Shareholders were also appointed as the scrutineers for the vote-taking and vote-tabulation at the EGM.

**By order of the Board**  
**Shengjing Bank Co., Ltd.**  
*Chairman*  
**ZHANG Qiyang**

Shenyang, Liaoning Province, China  
17 August 2018

*As at the date of this announcement, the executive directors of the Bank are ZHANG Qiyang, ZHANG Qiang, WANG Yigong and WU Gang; the non-executive directors of the Bank are QIU Huofa, LIU Yanxue, LI Jianwei, LI Yuguo, YUEN Wing Shing and ZHAO Weiqing; and the independent non-executive directors of the Bank are NI Guoju, JIANG Ce, TAI Kwok Leung, Alexander, XING Tiancai and LI Jinyi.*

\* *Shengjing Bank Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking and/or deposit-taking business in Hong Kong.*