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招商銀行股份有限公司

CHINA MERCHANTS BANK CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(H Share Stock Code: 03968)

(Preference Share Stock Code: 04614)

**OVERSEAS REGULATORY ANNOUNCEMENT
ANNOUNCEMENT ON COMPLETION OF ISSUANCE OF
FINANCIAL BONDS**

This announcement is made by China Merchants Bank Co., Ltd. (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

With approvals from China Banking and Insurance Regulatory Commission and the People's Bank of China, the Company issued the financial bonds in an amount of RMB30 billion in the national inter-bank bond market of China on 17 August 2018, all being the fixed rate bonds for a term of 3 years with a coupon rate of 3.95%.

**The Board of Directors of
China Merchants Bank Co., Ltd.**

17 August 2018

As at the date of this announcement, the executive directors of the Company are Tian Huiyu and Li Hao; the non-executive directors of the Company are Li Jianhong, Fu Gangfeng, Sun Yueying, Hong Xiaoyuan, Su Min, Zhang Jian and Wang Daxiong; and the independent non-executive directors of the Company are Leung Kam Chung, Antony, Wong Kwai Lam, Pan Chengwei, Pan Yingli, Zhao Jun and Wong See Hong.