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B & S International Holdings Ltd.

賓仕國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1705)

CLARIFICATION ANNOUNCEMENT

Reference is made to the annual results announcement and annual report for the year ended 31 March 2018 of B & S International Holdings Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 26 June 2018 (the “**Annual Results Announcement**” and the “**Annual Report**” respectively). Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Annual Report.

The Board would like to clarify that, due to clerical error, the actual use of proceeds from the Listing under the paragraph “Use of Proceeds” as stated in the Annual Results Announcement and the Annual Report were mistakenly stated, which should be corrected as “The Shares have been successfully listed on the Main Board of the Stock Exchange on the Listing Date. The net proceeds from the Listing, after deducting commission and expenses in connection with the Listing, were approximately HK\$71.1 million. As at 31 March 2018, the net proceeds from the Share Offer have not been used. The Directors will review the business opportunities available to the Group from time to time for applying the net proceeds according to the purposes stated in the Prospectus. The

Directors do not anticipate that there will be any material change to the proposed use of the net proceeds from the Share Offer.”

Save for the above clarification, the contents of the Annual Results Announcement and the Annual Report remain unchanged.

By order of the Board
B & S International Holdings Ltd.
Chan Kam Chuen Andrew
Chairman and Chief Executive Officer

Hong Kong, 17 August 2018

As at the date of this announcement, the Board comprises Mr. Chan Kam Chuen Andrew, Mr. Chan Siu Cheung Stephen, Mr. Chau Wing Kong William and Ms. Tin Hau Ling Janny as executive Directors; and Mr. Yu Ka Ho Bernard, Mr. See Hung Yan Peter and Mr. Chung Kwok Mo John as independent non-executive Directors.