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**ENERGY INTERNATIONAL INVESTMENTS HOLDINGS LIMITED**  
**能源國際投資控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 353)**

**POLL RESULTS OF  
THE EXTRAORDINARY GENERAL MEETING  
HELD ON 17 AUGUST 2018**

The Board wishes to announce that all the Resolutions as set out in the EGM Notice were duly passed by way of poll by the Shareholders at the EGM held on 17 August 2018.

Reference is made to the circular (the “**EGM Circular**”) and the notice (the “**EGM Notice**”) of the extraordinary general meeting (the “**EGM**”) of Energy International Investments Holdings Limited (the “**Company**”) both dated 27 July 2018 in relation to the GCL CB Subscription under the GCL Specific Mandate constituting a connected transaction and the CB Placing under the Placing Specific Mandate. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the EGM Circular.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to announce that all the proposed resolutions (the “**Resolutions**”) set out in the EGM Notice were duly passed by the Shareholders by way of poll at the EGM held on 17 August 2018. Tricor Tengis Limited, the Company’s Hong Kong branch share registrar and transfer office, was appointed as the scrutineer for the vote-taking at the EGM.

The poll results of the Resolutions at the EGM are as follows:

<b>Ordinary Resolutions (Note)</b>		<b>Number of Votes (%)</b>	
		<b>For</b>	<b>Against</b>
1.	To approve, confirm and ratify the GCL CB Subscription Agreement and all transactions contemplated thereunder, including the issue of the GCL Convertible Bonds in the principal amount of HK\$200,000,000 and the GCL Specific Mandate to allot and issue 784,313,725 Shares upon the exercise of the conversion right attaching to the GCL Convertible Bonds.	722,139,671 (99.99%)	30 (Negligible)

\* For identification purpose only

Ordinary Resolutions (Note)		Number of Votes (%)	
		For	Against
2.	To approve, confirm and ratify the CB Placing Agreement and all transactions contemplated thereunder, including the issue of the Placing Convertible Bonds in the principal amount of up to HK\$500,000,000 and the Placing Specific Mandate to allot and issue up to 1,960,784,313 Shares upon the exercise of the conversion right attaching to the Placing Convertible Bonds.	2,092,139,671 (99.99%)	30 (Negligible)

*Note:* The full text of the Resolutions was set out in the EGM Notice.

As more than 50% of the votes were cast in favour of each of the Resolutions, all the Resolutions were duly passed as ordinary resolutions of the Company at the EGM.

As at the date of the EGM, there were 5,027,123,073 Shares in issue. In accordance with the Listing Rules, Giant Crystal Limited (“GCL”), Mr. Cao, Mr. Yu and their respective associates were required to abstain, and had so abstained, from voting on Resolution No. 1 in respect of the GCL CB Subscription at the EGM. As at the date of the EGM, GCL was interested in 1,370,000,000 Shares, representing approximately 27.25% of the total issued share capital of the Company. Accordingly, the total number of Shares entitling the holders to attend and vote in respect of Resolution No. 1 at the EGM was 3,657,123,073 Shares.

As disclosed in the EGM Circular, no Shareholders were required to abstain from voting on Resolution No. 2 in respect of the CB Placing at the EGM. Accordingly, the total number of Shares entitling the holders to attend and vote in respect of Resolution No. 2 at the EGM was 5,027,123,073 Shares.

Save as disclosed above, to the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, there were no other Shareholders who are required under the Listing Rules to abstain from voting at the EGM, and there were no Shares entitling the Shareholders to attend and abstain from voting in favour of any resolution at the EGM as required by Rule 13.40 of the Listing Rules.

By order of the Board  
**Energy International Investments Holdings Limited**  
**Lan Yongqiang**  
*Chairman*

Hong Kong, 17 August 2018

*As at the date of this announcement, the executive Directors are Mr. Lan Yongqiang (Chairman), Ms. Wang Meiyan, Mr. Chan Wai Cheung Admiral, Ms. Jin Yuping, Mr. Cao Sheng and Mr. Yu Zhiyong; and the independent non-executive Directors are Mr. Lee Hoi Yan, Mr. Wang Jinghua and Mr. Fung Nam Shan.*