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中國港橋控股有限公司

China HKBridge Holdings Limited

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中國港橋控股有限公司
(in the process of changing its name to
HKBridge Financial Holdings Limited
港橋金融控股有限公司)
(Incorporated in Bermuda with limited liability)
(Stock Code: 2323)

PROFIT WARNING

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of China HKBridge Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 13.09 (2) (a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 27 July 2018 (the “**Announcement**”) in relation to the interim results for the six months ended 30 June 2018 (the “**Relevant Period**”). Based on the information currently available to the Group and a preliminary assessment of the unaudited consolidated financial statements of the Group for the Relevant Period, the Board wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a net loss for the Relevant Period of not more than HK\$200 million as compared with the net profit of approximately HK\$36 million for the corresponding period in 2017. The Board considers that the expected net loss was mainly due to (i) the substantial unrealised and realised losses arising from the adverse fair value changes of the listed securities held by the Group at the fair value through its profit and loss as disclosed in the Announcement and (ii) an impairment loss arisen as a result of the decrease in the market value of the treasury investments being affected by the current wide capital market fluctuations during the Relevant Period. Meanwhile, the foresaid net loss is the amount after offset with the expected increase in the share of results of associates due to the unrealised fair value gain on the property development project held by an associate of the Group during the Relevant Period as disclosed in the Announcement.

The Company is still in the process of finalizing the consolidated interim results of the Group for the Relevant Period. The information contained in this announcement is available only based on the unaudited consolidated management accounts of the Group for the Relevant Period, which had not been audited or reviewed by the Company's auditors nor reviewed by the audit committee of the Company, and may be subject to further adjustments or amendments. Shareholders and potential investors are advised to read carefully the Company's interim results announcement for the Relevant Period, which is expected to be published by the end of August 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
China HKBridge Holdings Limited
Liu Tingan
Chairman and Chief Executive Officer

Hong Kong, 17 August 2018

As at the date of this announcement, the Board comprises Mr. Liu Tingan and Mr. Cheok Ho Fung being executive Directors; and Mr. Mao Yumin being non-executive Director; and Mr. Ng Man Kung, Mr. Lau Fai Lawrence and Mr. Mak Kwok Kei being independent non-executive Directors.