

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01106)

POSITIVE PROFIT ALERT

This announcement is made by Sino Haijing Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review by management of the Company on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2018 (the “Period”), the Group is expected to record a net profit for the Period as compared to a loss of approximately HK\$71,847,000 for the corresponding period in 2017. Based on the information currently available to the Board and the unaudited consolidated management accounts of the Group for the Period, the turnaround of the Group’s results is mainly caused by (i) the increase in the revenue generated from the sales of packaging business and tourism and travel business; (ii) the absence of possible net realised loss on disposal of an associate – Yong Tai Berhad; (iii) the absence of possible impairment loss on goodwill; and (iv) the absence of possible impairment loss on intangible assets.

This announcement is only based on the preliminary assessment of unaudited information currently available to the Company. The results of the Group for the Period (the “**2018 Interim Results**”) have not yet been finalised as at the date of this announcement. The actual results of the Group for the Period may be different from the information disclosed in this announcement. It is expected that the announcement of the 2018 Interim Results will be released on 31 August 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Sino Haijing Holdings Limited
Li Zhenzhen
Chairman

Hong Kong, 28 August 2018

As at the date of this announcement, the Board comprises of Ms. Li Zhenzhen, Mr. Lam Wai Hung, Mr. Wang Xin and Mr. Wei Liyi as the executive Directors; Mr. Lee Tao Wai, Mr. Lam Hoi Lun and Mr. Li Yang as the independent non-executive Directors.

This announcement is published on the HKEx news website at <http://www.hkexnews.hk> and on the website of the Company at www.1106hk.com