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SHIMAO PROPERTY HOLDINGS LIMITED 世茂房地產控股有限公司

(Incorporated in the Cayman Islands with limited liability) (Stock code: 813)

UNAUDITED OPERATING STATISTICS FOR AUGUST 2018

The board of directors (the "**Board**") of Shimao Property Holdings Limited (the "**Company**") hereby announces certain unaudited operating statistics of the Company and its subsidiaries (together the "**Group**") for August 2018 as follows:

Operating statistics for August	Contracted sales (RMB million)	Year-on-year change	Contracted sold area (sq.m.)	Year-on-year change
August 2018	15,501	+120%	860,730	+101%
August 2017	7,045		427,250	

In August 2018, the Group's contracted sales amounted to approximately RMB15.50 billion (August 2017: RMB7.04 billion) and the Group's contracted sold area amounted to 860,730 sq.m. (August 2017: 427,250 sq.m.), recording year-on-year increase of 120% and 101% respectively. The average selling price for August 2018 was RMB18,009 per sq.m..

The Group's aggregated contracted sales for the eight months ended 31 August 2018 amounted to approximately RMB100.32 billion and the Group's aggregated contracted sold area amounted to 6,078,593 sq.m., recording year-on-year increase of 72% and 74% respectively. The average selling price for the eight months ended 31 August 2018 was RMB16,504 per sq.m..

The above-mentioned sales data is unaudited and is based on preliminary internal information of the Group, which may differ from figures to be disclosed in the audited or unaudited consolidated financial statements to be published by the Company on an annual or half-yearly basis due to various uncertainties during the process of collating such sales information. As such, the above data is provided for investors' reference only. Investors are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company. When in doubt, investors are advised to seek professional advice from professional or financial advisers.

> On behalf of the Board Shimao Property Holdings Limited Hui Wing Mau Chairman

Hong Kong, 4 September 2018

As at the date of this announcement, the Board of the Company comprises three Executive Directors, namely, Mr. Hui Wing Mau (Chairman), Mr. Hui Sai Tan, Jason (Vice Chairman) and Ms. Tang Fei; one Non-executive Director, namely, Mr. Liu Sai Fei; and three Independent Non-executive Directors, namely, Ms. Kan Lai Kuen, Alice, Mr. Lu Hong Bing and Mr. Lam Ching Kam.