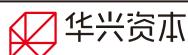
倘 閣下為白表eIPO服務供應商並代表相關申請人申請認購香港發售股份,請使用本申請表格。



White Form eIPO/Blue Form eIPO 白表eIPO /藍表eIPO (Delete as appreciate) (刪除不適用者) CHINA RENAISSANCE HOLDINGS LIMITED

華興資本控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING 全球發售

Number of Offer Shares under the Global Offering

全球發售的發售股份數目 Number of Hong Kong Offer Shares 香港發售股份數目

Number of International Offer Shares

國際發售股份數目 Maximum Offer Price

85,008,000 Offer Shares (subject to reallocation and Over-allotment Option)

This Green Application Form is applicable to 本綠色申請表格適用於

85,008,000 Offer Shares (subject to reallocation and Over-anothent Option) 85,008,000股發售股份(可予重新分配及視乎超額配股權有否行使而定) 8,500,800 Offer Shares (subject to reallocation) 76,507,200 Offer Shares (subject to reallocation and the Over-allotment Option) 76,507,200股發售股份(可予重新分配及視乎超額配股權有否行使而定) HK\$34.80 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on

application in Hong Kong dollars and subject to refund) 每股發售股份34.80港元,另加1%經紀佣金、0.0027%證監會交易徵費及

最高發售價:

0.005% 聯交所交易費(須於申請時以港元繳足,多繳款項可退還) US\$0.000025 per Share 每股股份0.000025美元

Nominal value: 面值:

Stock code 股份代號 1911

Please read carefully the prospectus of China Renaissance Holdings Limited (the "Company") dated September 14, 2018 (the "Prospectus") (in particular, the section on "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies of Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection — Documents Delivered to the Registrar of Companies" in Appendix V to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Scientification 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The SFC and the Registrar of Companies of Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Data" in the section "How to Apply for Hong Kong Offer Shares" in the Prospectus which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. The information contained in this Application Form is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the U.S. Securities Act and applicable U.S. state securities laws.

The Shares may not be offered or sold in the United States except pursuant to registration or an exemption f registration requirements of the U.S. Securities Act. No public offering of the securities will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

To: China Renaissance Holdings Limited Joint Sponsors Joint Representatives Joint Global Coordinators Joint Bookrunners Joint Lead Managers Hong Kong Underwriters

3

在填寫本申請表格前,請細閱華興資本控股有限公司(「本公司」)於2018年9月14日刊發的招股章程(「招股章程」)(尤其是招股章程「如何申請香港發售股份」一節)及刊於本申請表格背面的指引。除非本申請表格另有定義,否則本申請表格所使用的詞語與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「**聯交所**」)、香港中央結算有限公司(「**香港結算**」)、香港港券及期貨事務監察委員會(「**體監會**」)及香港公司註冊處處長對本申請表格的內容概不負責,對其準確 性或完整性亦不變表任何聲明,並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內 容而引致的任何損失承擔任何責任。

本申請表格連同自色及黃色申請表格、招股章程及招股章程附錄五「送呈公司註冊處處長及備查文件一送呈公司註冊處處長文件」一節所述其他文件已遵照香港法例第32 章公司(清盤及雜項條文)條例第342C 條的規定,送呈香港公司註冊處處長登記。證監會及香港公司註冊處處長對任何此等文件的內容概不負責。

關下敬請留意招股章程「如何申請香港發售股份」一節「個人資料」一段,當中載有本公司及其香港證券登記處有關個人資料及遵守香港法例第486章《個人資料(私隱)條例》的政策和慣例。

作出有關要約、游說或出售即屬達 不得在或向美國(包括其領土及屬 實在美國購買或認購證券的任何要 適用州證券社登記。 本申請表格或招股章程所藏者並非出售要約或要約購買的游說,而在任何 法的司法權屬內,概不得出售任何香港發售股份。本申請表格所藏資料 水,數個分別及研論比亞特區|海內直接或開接分變。游資資料而經於或程據在 約或招攬的一部分。本申請表格所述股份並無且不會根據美國證券法及數數經別

除非已進行登記或獲薪免遵守美國證券法的登記規定,否則不得於美國提生發售或出售股份 國公開發售。

在任何根據有關司法權區法律不得發送、深發或複数本數。 股章程概不得以任何方式發送或派發或複數(全部或部分) 發送或派發或複製本申請表格或招股章程的全部或部分。 司法權區的適用法律。 致予 關下本人。概不得 论違反美國證券法或其他

致: 華興資本挖股有限公司 聯席保惠人 聯席代表球協調人 聯席張陳寶經 聯席 養體 香港承銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association of the Company;
- $\begin{array}{l} \textbf{enclose} \ \text{payment in full for the Hong Kong Offer Shares applied for, including 1\% brokerage fee, 0.0027\% \ SFC \ transaction levy and 0.005\% \ Stock \ Exchange \ trading fee; \end{array}$
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor otherwise participate in the International Offering (except in respect of Reserved Shares pursuant to the Preferential Offering);
- understand that these declarations and representations will be relied upon by the Company, the Joint Sponsor the Joint Representatives and the Joint Global Coordinators in deciding whether or not to make any allotment Hong Kong Offer Shares in response to this application, and that the underlying applicants may be prosecuted they made a false declaration;
- authorize the Company to place the name(s) of the underlying applicant(s) on the registe Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and the agents to send any Share certificate(s) (where applicable) by ordinary post at that underlying the address specified in the application instruction of that underlying applicant in procedures prescribed in this Application Form and in the Prospectus; lying applicant's
- request that any e-Refund payment instructions be despatched to the application payme applicants had paid the application monies from a single bank account.
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary pos-underlying applicant's own risk to the address stated on the application in accordance with the pro-prescribed in this Application Form and in the Prospectus;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and in the designated website at www.eipo.com.hk, and agree to be bound by them;
- represent, warrant and undertake (a) that the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allocated or taking up, any Hong Kong ose benefit the underlying applicant(s) is/ pritting the application and is/are a person Offer Shares and the underlying are applying is/are outside the and sub and the ion S) and the underlying applicant(s) and any persons e applying will acquire the Hong Kong Offer Shares in tion S); and (b) that the allocation of or application for described in paragraph (h)(3) of nefit and the un ing appliq ant or by underlying applicant or for whose benefit this the Joint Sponsors, Joint Representatives, Joint Global non is made would not require nators, Joint Bookrunners and Underwriters or their respective officers or advisers to lation (whether or not having the force of law) of any Hong K
- ance of it and the resulting contract, will be governed by and construed in plication, any acce ne laws of Hong K

Signature 簽名 We, on behalf of the 開發作指引。及逐點與行 股票實程歷文白表eIPO申請的運作程序以及與 O服務有關的所有適用法例及規劃(不讀法定或其他);及(ii)閱讀招股章程 及申請手續。並同意受其約束。為代表與本申請有關的每名相關申請人作

- 按照招股章程及本申請表格的條款及條件,並在 貴公司組織章程細則規限下,申請以下數目的香港
- 夾附申請認購香港發售股份所需約全數數項(包括1%經紀佣金、0.0027%證監會交易微費及0.005%聯交所交易費);
- 確認相關申請人已承諾及同意接納所申請認購的香港發售股份,或該等相關申請人根據本申請獲分配 的任何較少數目的香港發售股份;
- 承諾及確認利關电請人及相關申請人為其利益而提出申請的人士並無申請或承購或表示有意認購或收取或獲配虧或分配。包括有條件及/或暫定),並將不會申請或承購或表示有意認購國際發售的任何發售版份。亦不會以其他方式參與國際發售(惟根據優先發售申請預留股份除外);
- ★ 費公司將相關申請人的姓名/名稱列入 費公司股東名冊內,作為任何將配發予相關申請人的 港發售股份的持有人,且 費公司及/或其代理可根據本申請表格及招股章程所載程序按相關申請 的申請指示所指定地址以普通郵遞方式寄發任何股票(如適用),郵誤風險概由該相關申請人承擔;
- 倘申請人使用單一銀行賬戶支付申請股款,要求任何電子退款指示將發送至申請付款賬戶內;
- 要求任何退款支票以使用多個銀行賬戶支付申請股款的相關申請人為抬頭人,並根據本申請表格及招股章程所述程序將任何有關退款支票以普通郵遞方式寄發到申請所列的地址,郵誤風險 概由該相關申請人承擔;
- 確認各相關申請人已閱讀本申請表格及招股章程以及指定網站www.eipo.com.hk所載條款及條件以及申請手續,並同意受其約束;
- 餐明、保體及承諾(a)相關申請人及相關申請人為其利益提出申請的人士並不受香港或其他地方之任何 適用法律限制提出本申請,支付任何申請股款或獲配登或接納任何香港發售股份及相關申請人及相關 申請人為其利益提出申請的人士在填寫及提交申請時身處美國境外及屬S規例第902條等(h)(3)段所述的 人士且相關申請人及相關申請人為其利益提出申請的人士會於離岸交易(定義見S規例)中認購香港發 售股份;及(b)向相關申請人或由相關申請人或為其利益提出申請的人士配發或申請認購香港發 股份、不自引致 貴公司,聯席保廣一次,聯席代表、聯席全球協調人、聯席眼藥管理放 使等各自的任何高級職員或顧問須遵從香港以外任何地區的法律或規例(不論是否具法律效力)的任何 規定;及
- 同意本申請、任何對本申請的接納以及因而訂立的合約,將受香港法律管轄及按其詮釋。

Date 日期	
Capacity 身份	

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read only CD-ROM

underlying applicants, offer to purchase 吾等(代表相關 申請人)要約購買	Total number of Shares 股份總數		submitted with this application form. 代表相關申請人提出認購的香港發售股份(申請人的詳細資料載於連同本申請表格遞交的	內唯讀光碟)。
Total of 現夾附合共		cheque(s) 張支票	Cheque number(s) 支票編號	

Total of 現夾附合共		cheque(s) 張支票	Cheque number(s) 支票編號		
are enclosed for a total sum of 總金額為	HK\$ 港元				
Please use BLOCK letters 請用正楷填寫					

Name of White Form eIPO Service Provider 白表 eIPO 服務供應商名稱					
Chinese name 中文名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商身份證明號碼				
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼			
Address 地址	For Broke Lodged by	Broker use 此欄供經紀填寫 ed by 申請由以下經紀遞交			
	Broker No. 經紀號碼				
	Broker's Chop 經紀印章				

For bank use 此欄供銀行填寫

Hong Kong Public Offering — White Form eIPO Service Provider Application Form 香港公開發售 — 白表eIPO 服務供應商申請表格

Please use this application form if you are a White Form eIPO Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.

倘 閣下為白表eIPO服務供應商並代表相關申請人申請認購香港發售股份,請使用本申請表格。

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated. To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of White Form eIPO Service Providers who may provide White Form eIPO services in relation to the Hong Kong Public Offering, which was released by the SFC.

Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your White Form eIPO Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name:
- be made payable to "ICBC (Asia) Nominee Limited China Renaissance Holdings Public Offer'
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorized signatories of the White Form eIPO Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application.

The Company and the Joint Representatives have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the White Form eIPO Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

Personal Data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

Reasons for the collection of your personal data From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and/or its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or the despatch of e-Refund payment instructions, and/or the despatch of refund cheque(s) to which you are entitled

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any purpose to which the holders of securities may from time to time agree.

Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary purposes or any of them, make such enquiries as they consider necessary to confirm the accurated in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) tholders of securities to, from or with any and all of the following persons and entities: urities will achieving the of the personal ersonal data of the Company or its appointed agents such as financial advisers, re-

- and HKSC will use the
- where applicants for securities request deposit into CCASS, to HKSCC personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers we payment or other services to the Company and/or the operation of their respective businesses; ministrative, telecomini ng Share Registrar in ong Ko ection with the Stock Exchange, the SFC and any other statutory
- ntal bodies; and regulatory or governme any other persons or institutions with which the holders ities have or propose to have dealings, such as

Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

Access and correction of personal data

Access and correction of personal data. The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that dard, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data for information regarding policies and practices and the kinds of data held should be addressed to the Company at its registered office disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance. By signing this form, you agree to all of the ab

填寫本申請表格的指引

下文提述的號碼乃本申請表格中各欄的編號。

在申請表格欄1簽署及填上日期。僅接受親筆簽名。

簽署人的姓名及代表身份亦必須註明。如要使用本申請表格申請香港發售股份, 閣下必須為名列於證監會公佈的白表eIPO服務供應商名單內可以就香港公開發售提供白表eIPO服務的人士。

在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份總數(請填寫數字)。

閣下代其作出申請的相關申請人資料,必須載於連同本申請表格憑交的一個唯讀光碟格式資料檔案內。

在欄3填上 閣下付款的詳細資料。

閣下必須在此欄註明 閣下連同本申請表格夾附的支票數目;並在每張支票的背面註明(i) 閣下的白表eIPO服務供應商身份證明號碼及(ii)載有相關申請人申請詳細資料的資料檔案的檔案編號。

此欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的總金額相同。

所有支票及本申請表格, 連同載有該唯讀光碟的密封信封(如有)必須放進蓋上 閣下公司印章的信封 內。

加以支票缴付股款,該支票必須:

- 為港元支票;
- 以在香港開設的港元銀行賬戶開出;
- 顯示 関下(或 関下代名人)的賑巨名稱;
- 註明抬頭人為「工銀西洲代理人有限公司 華興資本控股公開發售」:
- 以「只准入抬頭人賬戶 | 劃線方式開出;
- 不得為期票;及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次禍戶不獲兑現, 閣下的申請可漕拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料 相同。

倘出現差異,本公司及聯席代表有絕對酌情權拒絕任何申請。

申請時繳付的款項將不會獲發收據。 在欄4填上 閣下的詳細資料(用正楷填寫)。

閣下必須在此欄填上白表eIPO服務供應商的名稱、身份證明號碼及地址。 閣下亦必須填寫 閣下營業 地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及加蓋經紀印章。

個人資料

個人資料收集聲明

香港法例第486章《個人資料(私隱)條例》(「條例」)中的主要條文於1996年12月20日在香港生效。此項個人資料收集聲明是向股份申請人及持有人說明本公司及其香港證券登記處有關個人<u>資料</u>及條例方面的政策和慣例。

收集 閣下個人資料的原因

證券申請人或證券登記持有人申請證券或將證券轉往其名下, 券登記處提供服務時,須不時向本公司或其代理及/或其香港

或香港證 未能提供所要求的資料可能導致 關下的證券申請被報繼或延遲 務實證券轉讓或提供服務。此舉亦可能妨礙或延遲登記或 證 閣 寄發股票及/或發送電子退款指示及/或寄發/關下應得問題數本

證券持有人所提供的個人資料如有任何錯誤,須立即通知本公司及香港證券至

資料可 保存(不論何 證券申請人及持有人的個人 用,持有及/或

- 處理 閣下的申請及電 款及申請手續及公佈香 大支票(如適 已結果: 用)及核實是否符合本表格及招股章程所載條
- 使香港及其他地區的所有適用法 #及法
- 以證券持有人(包括以香港新算代理人(加強用))的名義發記新發行證券或轉讓或受讓證券;
- 存置或更新本公司證券持有人的名册;
- 進行或協助進行簽名核對 ·任何其他核對或
- 確定本公司證券持有人的受益 如股息、供股及紅股等;
- 分發本公司及其子公司的公司通訊:
- 編製統計資料及股東資料;
- 遵照法律 **听**、規則或規例的要求作出披露;
- 報章公告或其他方式披露獲接納申請人士的身份;
- 披露有關資料以便就權益提出申索;及
- 上述者 存關的任何其他附帶或相關用途及/或使本公司及香港證券登記處能履行對證券持有人 或屬管機構承擔的責任及/或證券持有人不時同意的任何其他用途。

轉交個人資料

公司及香港證券登記處會對證券持有人的個人資料保密,但本公司及其香港證券登記處可在將資料用 上越用途的必要情況下作出彼等認為必要之查詢以確定個人資料的準確性,尤其可能會向下列任何及 有人士及機構披露、獲取或轉交證券持有人的個人資料(無論在香港境內或境外):

- 本公司或其委任的代理,如財務顧問、收款銀行及主要海外過戶登記處;
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人;彼等將會就中央結算系統的運作使用有關個人資料;
- 向本公司及/或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的任何代理、承辦商或第三方服務供應商;
- 聯交所、證監會及任何其他法定、監管或政府機構;及
- 證券持有人與其進行或擬進行交易的任何其他人士或機構,如其銀行、律師、會計師或股票經紀

4. 個人資料的保留 本公司及其香港證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

查閲及更正個人資料 ■ 國及之上 圖入泉刊 條例賦予證券持有人權利以確定本公司或香港證券登記處是否持有其個人資料、索取有關資料副本及更 正任何不準確之資料。根據條例規定,本公司及香港證券登記處有權就處理任何查閱資料的要求收取合 理費用。所有關於查閱資料或更正資料或查詢有關政策和慣例的資料及所持有資料類別的要求,應按照 招股章程厂公司資料」─ 節中披霧的本公司註冊數據根據痼用法律不時麺知的地址,向本公司的公司 秘書或香港證券登記處屬下就條例所指的私隱事務主任(視乎情況而定)提出。

閣下簽署本表格,即表示同意上述所有規定。

DELIVERY OF THIS APPLICATION FORM

must be submitted to the following receiving banks by 4:00 p.m. Wednesday, September 19, 2018: Standard Chartered Bank (Hong Kong) Limited

15/F Standard Chartered Towe 388 Kwun Tong Road Kwun Tong Hong Kong

遞交本申請表格

經填妥的本申請表格, 連同相關支票及裝有相關唯讀光碟的密封信封, 必須於2018年9月19日(星期三)下午四時正之前, 送達下列收款銀行: 渣打銀行(香港)有限公司 香港 翻塘