

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA FINANCE INVESTMENT HOLDINGS LIMITED

中國金控投資集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 875)

DISCLOSEABLE TRANSACTION PAYMENT OF FURTHER DEPOSIT AND EXTENSION OF LONG STOP DATE

Reference are made to the announcements of China Finance Investment Holdings Limited (the “**Company**”) dated 25 May 2017, 31 May 2017, 20 October 2017, 22 February 2018, 24 April 2018, 25 May 2018 and 24 July 2018 in relation to the disposal of the entire issued share capital in Golden Rich Securities Limited (the “**Announcements**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as those used in the Announcements.

On 24 September 2018 (after trading hours), the Vendor and the Purchaser entered into a supplemental deed (the “**6th Supplemental Deed**”) agreeing to extend the date for fulfillment of the conditions precedent set out in the Agreement (as amended by the Supplemental Deed, the 2nd Supplemental Deed, the 3rd Supplemental Deed, 4th Supplemental Deed and further amended by the 5th Supplemental Deed) to a date falling on the expiration of 18 months from the date of the Agreement. The Purchaser has further agreed under the 6th Supplemental Deed to increase the deposit from HK\$13,800,000 to HK\$16,200,000 and will pay such increment of HK\$2,400,000 on or before 30 September 2018. For the avoidance of doubt, the Consideration for the Sale Shares of approximately HK\$25,000,000 (inclusive of HK\$12,000,000 plus the Net Asset Value as at 25 May 2017 of approximately HK\$13,000,000) under the Agreement remains unchanged. Save as disclosed above, all other terms and conditions of the Agreement and the Supplemental Deed, the 2nd Supplemental Deed, the 3rd Supplemental Deed, the 4th Supplemental Deed and the 5th Supplemental Deed remain unchanged.

Shareholders and potential investors should note that completion of the Disposal is subject to fulfillment of the conditions precedent in the Agreement (as amended by the Supplemental Deed, the 2nd Supplemental Deed, the 3rd Supplemental Deed, the 4th Supplemental Deed, the 5th Supplemental Deed and the 6th Supplemental Deed). As the Disposal may or may not proceed, Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By order of the Board
China Finance Investment Holdings Limited
Lin Yuhao
Chairman

Hong Kong, 24 September 2018

As at the date of this announcement, the board of directors of the Company comprises six directors, including two executive directors, namely Ms. Diao Hong and Ms. Diao Jing, one non-executive director, namely Mr. Lin Yuhao and three independent non-executive directors, namely Mr. Li Shaohua, Ms. Zhu Rouxiang and Ms. Li Yang.