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Primeview Holdings Limited
領視控股有限公司

(Incorporated in the Bermuda with limited liability)

(Stock Code: 789)

SUBMISSION OF SECOND RESUMPTION PROPOSAL

This announcement is made by Primeview Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rules 13.09(2)(a) and 13.24A of the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 13 September 2017, 27 October 2017, 1 November 2017, 7 November 2017, 15 February 2018, 15 March 2018, 13 April 2018, 7 May 2018, 15 June 2018 and 1 August 2018, respectively, in relation to, among other things, the progress of fulfilment of resumption conditions (the "**Announcements**"). Unless otherwise stated, capitalised terms have the same meanings as ascribed to them in the Announcements.

SUBMISSION OF SECOND RESUMPTION PROPOSAL

On 4 May 2018, the Stock Exchange issued the 2nd Letter informing the Company that the Resumption Proposal submitted by the Company on 11 April 2018 has fallen short of the standards required for a viable resumption proposal and its decision to place the Company into the second delisting stage under Practice Note 17 to the Listing Rules.

Since the date of the 2nd Letter, the Company has been working closely with the Financial Adviser and other professional advisers to formulate an update and viable resumption proposal on or before the 2nd Deadline.

On 24 September 2018, the Company submitted an update resumption proposal (the "**Second Resumption Proposal**") to the Stock Exchange in support of the resumption of trading in the shares of the Company. The Second Resumption Proposal has set out the Company's view on how the Resumption Conditions have been fulfilled and the Company has submitted a proposed timetable for the approval from the Stock Exchange for the resumption of trading of its shares.

The publication of this announcement does not indicate any decision or conclusion from the Stock Exchange or warrant any approval from the Stock Exchange on the resumption of trading in the Company's shares. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares or securities of the Company.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange was suspended from 9:00 a.m. on 3 July 2017 and will remain suspended until further notice.

Further announcement(s) will be made by the Company to inform the Shareholders and potential investors of any material development relating to the captioned matters as and when appropriate.

By order of the Board
Primeview Holdings Limited
Tse Hoi Chau
Chairman

Hong Kong, 24 September 2018

As at the date of this announcement, the executive Directors are Mr. Tse Hoi Chau (Chairman), Mr. Lin Shao Hua, Mr. Leung Yiu Cho and Ms. Yu Zhonglian; and the independent non-executive Directors are Mr. Lau Fai Lawrence, Mr. Lau Yiu Kit and Mr. Zeng Zhaohui.