

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 11 September 2018 (the “**Prospectus**”) of HK Asia Holdings Limited (the “**Company**”).

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This announcement is for information purposes only and does not constitute an invitation or offer to sell, acquire, purchase or subscribe for the shares or other securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus carefully for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and District of Columbia). This announcement does not constitute or form part of any offer or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. There will be and it is currently intended for there to be no public offer of the Offer Shares in the United States.

In connection with the Share Offer, Sinolink Securities (Hong Kong) Company Limited, as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate Shares or effect transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it, to conduct any such stabilising activity, which, if commenced, will be done at the sole and absolute discretion of the Stabilising Manager and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last date for the lodging of applications under the Public Offer. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). The details of the intended stabilisation and how it will be regulated under the Securities and Futures Ordinance are set out in the section headed “Structure of the Share Offer” in the Prospectus.

Potential investors should be aware that stabilising actions cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on the 30th day after the last date for lodging applications under the Public Offer, being 14 October 2018. After this date, no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

Prospective investors should note that the Joint Lead Managers (for themselves and on behalf of the Public Offer Underwriters) are entitled to terminate the Public Offer Underwriting Agreement by giving notice to the Company if any of the events set forth under the section headed “Underwriting – Underwriting Arrangements and Expenses – Public Offer – Grounds for termination” in the Prospectus shall occur at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, 27 September 2018).

# HK Asia Holdings Limited 港亞控股有限公司

(incorporated in the Cayman Islands with limited liability)

## SHARE OFFER

Number of Shares offered under the Share Offer	:	100,000,000 Shares (comprising 83,000,000 New Shares and 17,000,000 Sale Shares)
Number of Placing Shares	:	90,000,000 Shares (comprising 73,000,000 New Shares and 17,000,000 Sale Shares)
Number of Public Offer Shares	:	10,000,000 New Shares
Offer Price	:	HK\$1.0 per Offer Share, excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	:	HK\$0.01 per Share
Stock code	:	1723

### *Sole Sponsor*



### *Joint Bookrunners*



### *Joint Lead Managers*



### *Co-Manager*



## ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS