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# 廣東粵運交通股份有限公司

**Guangdong Yueyun Transportation Company Limited\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 03399)**

## **NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that an extraordinary general meeting (the “**EGM**”) of Guangdong Yueyun Transportation Company Limited (the “**Company**”) will be held at the Meeting Room, 24th Floor, Yueyun Building, 3 Zhongshan Second Road, Yuexiu District, Guangzhou, Guangdong Province, the PRC on Monday, 12 November 2018 at 3:00 p.m. for the purposes of considering and, if thought fit, passing the following resolution by its shareholders.

### **ORDINARY RESOLUTION**

1. To consider and approve the resolution in relation to the capital reduction of Guangdong Vehicles Transportation Group Company Limited in the amount of approximately RMB1,066 million, further details of which are set out in the announcement of the Company dated 20 September 2018 in relation to the proposed internal restructuring and capital reduction.

By order of the Board of  
**Guangdong Yueyun Transportation Company Limited**  
**Xuan Zongmin**  
*Chairman of the Board*

Guangzhou, the PRC  
26 September 2018

*Notes:*

1. The resolution to be proposed, and if thought fit, to be passed at a general meeting, shall be passed by way of poll.
2. For the purpose of ascertaining the Shareholders' entitlement to attend and vote at the EGM, the register of members of the Company (the "**Register of Members**") will be closed from Friday, 12 October 2018 to Monday, 12 November 2018, both days inclusive, during which period no transfer of shares will be registered. Holders of H shares and domestic shares of the Company whose names appear on the Register of Members on Monday, 12 November 2018 are entitled to attend and vote at the EGM. In order to attend and vote at the EGM, all transfer documents accompanied by relevant share certificates must be lodged with the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Thursday, 11 October 2018.
3. A shareholder of the Company entitled to attend and vote at this meeting may appoint one or more proxies to attend and vote in his stead. A proxy need not to be a shareholder of the Company.
4. The instrument appointing a proxy must be in writing under the hand of a shareholder of the Company or his attorney duly authorised in writing. If the shareholder is a corporation, that instrument must be either under its common seal or under the hand of its director(s) or duly authorised attorney(s). If that instrument is signed by an attorney of the shareholder, the power of attorney authorising that attorney to sign or other authorisation document must be notarised.
5. In order to be valid, the form of proxy together with the power of attorney or other authorisation document (if any) must be deposited at the registered office of the Company for holders of domestic shares of the Company and at the Company's H share registrar, Computershare Hong Kong Investor Services Limited (address: 17M Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong) for holders of H shares of the Company not less than 24 hours before the time appointed for the holding of this meeting or any adjournment thereof (as the case may be). Completion and return of a proxy form will not preclude a shareholder from attending and voting in person at this meeting if he so wishes.
6. Shareholders of the Company who intend to attend the EGM in person or by proxy should return the reply slip to the registered office of the Company for holders of domestic shares of the Company and the Company's H share registrar, Computershare Hong Kong Investor Services Limited, for holders of H shares of the Company not later than 20 days before the date of this meeting, i.e. Monday, 22 October 2018.
7. Shareholders of the Company or their proxies attending this meeting shall produce their identity documents.
8. As at the date of this notice, the Board comprises Mr. Xuan Zongmin, Mr. Tang Yinghai, Mr. Yao Hanxiong, Mr. Wen Wu and Mr. Guo Junfa as executive directors of the Company; Mr. Li Bin and Mr. Chen Min as non-executive directors of the Company; and Mr. Jin Wenzhou, Ms. Lu Zhenghua, Ms. Wen Huiying and Mr. Zhan Xiaotong as independent non-executive directors of the Company.

\* *For identification purpose only*