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(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name "东方证券股份有限公司" and carrying on business in Hong Kong as "東方證券" (in Chinese) and "DFZQ" (in English))

(Stock Code: 03958)

ANNOUNCEMENT ON THE PARTICIPATION IN 2018 GROUP RECEPTION DAY FOR INVESTORS OF LISTED COMPANIES IN SHANGHAI

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

In order to further improve the interaction and communication with investors, 東方證券股份有限公司 (the "**Company**") will participate in the "2018 Group Reception Day for Investors of Listed Companies in Shanghai" (the "**Group Reception Day**") jointly held by The Listed Companies Association of Shanghai (上海上市公司協會) and SSE INFONET CO., LTD. (上證所信息網絡有限公司). Details of the relevant matters are hereby announced as below:

The Group Reception Day will be held via remote network on the platform provided by SSE INFONET CO., LTD. Investors can participate in the Group Reception Day by logging in the website of "Shanghai Stock Exchange roadshow center" (<http://roadshow.sseinfo.com>) or following its WeChat official account in the name of "上證路演中心" (sse_roadshow) from 3:00 p.m. to 5:00 p.m. on Friday, September 28, 2018. Mr. Wang Rufu, the secretary to the board of directors of the Company, and relevant staff of investor relations management will attend the Group Reception Day through online communication with investors on matters of their concern such as corporate governance, development strategy, and business operation, etc. Investors are welcome to actively participate in this event.

By order of the Board of Directors

PAN Xinjun

Chairman

Shanghai, PRC
September 26, 2018

As at the date of this announcement, the Board of Directors comprises Mr. PAN Xinjun and Mr. JIN Wenzhong as executive Directors; Mr. LIU Wei, Mr. WU Junhao, Mr. CHEN Bin, Mr. LI Xiang, Ms. XIA Jinghan, Mr. XU Jianguo and Mr. DU Weihua as non-executive Directors; and Mr. XU Guoxiang, Mr. TAO Xiuming, Mr. WEI Anning, Mr. XU Zhiming and Mr. JIN Qinglu as independent non-executive Directors.