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LEYOU TECHNOLOGIES HOLDINGS LIMITED
樂遊科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1089)

**DELAY IN DESPATCH OF CIRCULAR
DISCLOSEABLE AND CONNECTED TRANSACTION –
ACQUISITION OF 100% EQUITY INTERESTS IN
THE TARGET COMPANIES INDIRECTLY HOLDING
PROPERTIES I AND II
AND ACQUISITION OF PROPERTY III
AND
CONTINUING CONNECTED TRANSACTION –
TENANCY AGREEMENT**

Reference is made to the announcement of Leyou Technologies Holdings Limited (the “**Company**”) dated 29 August 2018 (the “**Announcement**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further information of the Sale and Purchase Agreements; (ii) a letter of advice from the Independent Board Committee to the Independent Shareholders; (iii) a letter of advice from the Independent Financial Adviser to both the Independent Board Committee and the Independent Shareholders; and (iv) a notice of the EGM, is expected to be despatched to the Shareholders on or before 28 September 2018.

As additional time is required to prepare and finalise certain information to be included in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date falling on or before 12 October 2018.

By order of the Board
Leyou Technologies Holdings Limited
Xu Yiran
Chairman and Chief Executive Officer

Hong Kong, 26 September 2018

As at the date of this announcement, the Board comprises Mr. Xu Yiran (Chairman and Chief Executive Officer), Mr. Gu Zhenghao and Mr. Cao Bo as executive Directors, Mr. Eric Todd, Mr. Li Zhigang and Mr. Cheng Chi Ming Brian as non-executive Directors, and Mr. Hu Chung Ming, Mr. Chan Chi Yuen and Mr. Kwan Ngai Kit as independent non-executive Directors.