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中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1288)

ANNOUNCEMENT ON THE RESOLUTIONS OF THE BOARD OF DIRECTORS

The board of directors (the “**Board**”) of Agricultural Bank of China Limited (the “**Bank**”) issued a written notice of the meeting of the Board (the “**Meeting**”) on 21 September 2018 and held the Meeting on-site in Beijing on 26 September 2018. 14 directors were entitled to attend and all of them attended the Meeting, among whom, Mr. Francis YUEN Tin-fan and Ms. XIAO Xing, due to other business commitments, designated Mr. WEN Tiejun and Mr. HUANG Zhenzhong in writing as their respective proxy to attend and vote on their behalf at the Meeting respectively. The Meeting and the voting were conducted in compliance with the applicable laws and regulations, the articles of association of the Bank and the rules of procedure of the Board.

Mr. ZHOU Mubing, the chairman of the Board, presided over the Meeting. The following proposals were considered and approved at the Meeting:

1. 2019-2021 Capital Planning of the Bank

Voting result: 14 valid votes, including 14 votes in favour, 0 vote against and 0 vote abstained.

This proposal will be submitted to the shareholders’ general meeting of the Bank for consideration and approval.

2. Issuance Plan of Eligible Tier-2 Capital Instruments of the Bank

Voting result: 14 valid votes, including 14 votes in favour, 0 vote against and 0 vote abstained.

This proposal will be submitted to the shareholders’ general meeting of the Bank for consideration and approval.

3. Proposal on Convening the 2018 Second Extraordinary General Meeting of the Bank

Voting result: 14 valid votes, including 14 votes in favour, 0 vote against and 0 vote abstained.

The 2018 second extraordinary general meeting of the Bank (the “**EGM**”) is proposed to be held on Monday, 12 November 2018 in Beijing. For details, please refer to the circular of the EGM to be published by the Bank separately.

By Order of the Board
Agricultural Bank of China Limited
ZHOU Wanfu
Company Secretary

Beijing, PRC
26 September 2018

As at the date of this announcement, the executive directors of Agricultural Bank of China Limited are Mr. ZHOU Mubing, Mr. ZHAO Huan, Mr. WANG Wei and Ms. GUO Ningning; the non-executive directors are Mr. XU Jiandong, Mr. CHEN Jianbo, Mr. HU Xiaohui, Mr. LIAO Luming and Mr. LI Qiyun; and the independent non-executive directors are Mr. WEN Tiejun, Mr. Francis YUEN Tin-fan, Ms. XIAO Xing, Mr. WANG Xinxin and Mr. HUANG Zhenzhong.