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中國華融資產管理股份有限公司

China Huarong Asset Management Co., Ltd.

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 2799)

ANNOUNCEMENT

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING, DOMESTIC SHAREHOLDERS' CLASS MEETING AND H SHAREHOLDERS' CLASS MEETING

The fourth extraordinary general meeting (the “**EGM**”) for 2018, the first domestic shareholders’ class meeting for 2018 (the “**Domestic Shareholders’ Class Meeting**”) and the first H shareholders’ class meeting for 2018 (the “**H Shareholders’ Class Meeting**”) of China Huarong Asset Management Co., Ltd. (the “**Company**”) were held respectively at Conference Room 1221, No. 8, Financial Street, Xicheng District, Beijing, the PRC, on Wednesday, 26 September 2018.

Resolutions of the EGM, the Domestic Shareholders’ Class Meeting and the H Shareholders’ Class Meeting

The EGM, the Domestic Shareholders’ Class Meeting and the H Shareholders’ Class Meeting were all convened by the Board and chaired by Ms. Wang Cong, a non-executive director of the Company and the acting chairman of the Board. Except the proposed resolutions which were no longer available and were not put forward for consideration and approval by the Shareholders at the EGM, Domestic Shareholders’ Class Meeting or H Shareholders’ Class Meetings pursuant to the supplemental notice of EGM and shareholders’ class meetings dated 10 September 2018 (the “**Supplementary Notice**”), all the other proposed resolutions set out in the notices of the EGM, the Domestic Shareholders’ Class Meeting and the H Shareholders’ Class Meeting of the Company dated 10 August 2018 (the “**Notices**”) were passed by way of poll. There were no restrictions on any Shareholders casting votes on the proposed resolution at the EGM, any Domestic Shareholders casting votes on the proposed resolution at the Domestic Shareholders’ Class Meeting or any H Shareholders casting votes on the proposed resolution at the H Shareholders’ Class Meeting, respectively. The respective convening and holding of the EGM, the Domestic Shareholders’ Class Meeting and the H Shareholders’ Class Meeting and their respective voting process were all in compliance with applicable laws and regulations, including the Company Law and the Articles of Association.

For details of the resolutions considered at the EGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting respectively, Shareholders may refer to (i) the Notices and the circular of the Company (the "**Circular**"), all dated 10 August 2018; and (ii) the Supplementary Notice. Capitalized terms in this announcement shall have the same meanings as those defined in the Circular unless the context otherwise requires.

Poll Results of the EGM

The total number of Shares of the Company in issue as at the date of the EGM was 39,070,208,462 Shares (including 14,026,355,544 Domestic Shares and 25,043,852,918 H Shares), which was the total number of Shares entitling the holders to attend and vote for or against or abstain from voting on the resolutions proposed at the EGM. Shareholders and authorized proxies holding an aggregate 31,487,266,390 voting Shares were present at the EGM, representing 80.591498% of the total voting Shares of the Company.

The poll results in respect of the resolutions proposed at the EGM are set out below:

		Number of votes for (%)	Number of votes against (%)	Number of votes abstained (%)
SPECIAL RESOLUTION				
3.	To consider and approve extension of the authorization to the Board granted by the general meeting of Shareholders to deal with matters relating to the Offshore Preference Share Issuance	29,828,334,365 (94.731419%)	7,824,025 (0.024849%)	1,651,108,000 (5.243732%)

Poll Results of the Domestic Shareholders' Class Meeting

The total number of Domestic Shares of the Company in issue as at the date of the Domestic Shareholders' Class Meeting was 14,026,355,544 Shares, which was the total number of Shares entitling the Domestic Shareholders to attend and vote for or against or abstain from voting on the resolutions proposed at the Domestic Shareholders' Class Meeting. Domestic Shareholders and authorized proxies holding an aggregate 14,026,355,544 voting Domestic Shares were present at the Domestic Shareholders' Class Meeting, representing 100.000000% of the total voting Domestic Shares of the Company.

The poll results in respect of the resolutions proposed at the Domestic Shareholders' Class Meeting are set out below:

		Number of votes for (%)	Number of votes against (%)	Number of votes abstained (%)
SPECIAL RESOLUTION				
3.	To consider and approve extension of the authorization to the Board granted by the general meeting of Shareholders to deal with matters relating to the Offshore Preference Share Issuance	12,376,355,544 (88.236431%)	0 (0.000000%)	1,650,000,000 (11.763569%)

Poll Results of the H Shareholders' Class Meeting

The total number of H Shares of the Company in issue as at the date of the H Shareholders' Class Meeting was 25,043,852,918 Shares, which was the total number of Shares entitling the H Shareholders to attend and vote for or against or abstain from voting on the resolutions proposed at the H Shareholders' Class Meeting. H shareholders and authorized proxies holding an aggregate 17,457,878,846 voting H Shares were present at the H Shareholders' Class Meeting, representing 69.709237% of the total voting H Shares of the Company.

The poll results in respect of the resolutions proposed at the H Shareholders' Class Meeting are set out below:

		Number of votes for (%)	Number of votes against (%)	Number of votes abstained (%)
SPECIAL RESOLUTION				
3.	To consider and approve extension of the authorization to the Board granted by the general meeting of Shareholders to deal with matters relating to the Offshore Preference Share Issuance	17,448,946,821 (99.948837%)	7,824,025 (0.044816%)	1,108,000 (0.006347%)

The Company's H Share registrar, Computershare Hong Kong Investor Services Limited (“**Computershare**”), Shareholders' representatives of the Ministry of Finance and State Grid Yingda International Corporation Ltd, Mr. Sun Fang and Ms. Zhang Xuan respectively, an employee representative Supervisor, Ms. Zheng Shengqin, and a lawyer from Haiwen & Partners, the PRC legal advisor of the Company, Ms. Ma Chenling acted as scrutineers for the vote-taking at the EGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting. Computershare acted as vote-counters for the vote-taking at the EGM, the Domestic Shareholders' Class Meeting and the H Shareholders' Class Meeting.

By order of the Board
China Huarong Asset Management Co., Ltd.
WANG Cong
Acting Chairman

Beijing, the PRC
26 September 2018

As at the date of this announcement, the Board comprises Mr. WANG Lihua as executive director of the Company; Mr. LI Yi, Ms. WANG Cong, Ms. DAI Lijia and Mr. ZHOU Langlang as non-executive directors of the Company; Mr. SONG Fengming, Mr. TSE Hau Yin, Mr. LIU Junmin and Mr. SHAO Jingchun as independent non-executive directors of the Company.