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HUIYIN SMART COMMUNITY CO., LTD.

汇银智慧社区有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1280)

UPDATE ON SUSPENSION OF TRADING

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Huiyin Smart Community Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong) and Rules 13.09 and 13.24A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”).

Reference is made to the announcements (the “**Announcements**”) of the Company dated 26 March, 2 April, 6 April, 12 April, 26 April, 4 May, 16 May, 17 May, 25 May, 26 June, 26 July 2018, 24 August, 3 September, 10 September and 20 September 2018. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

UPDATE ON THE INVESTIGATION

On 28 August 2018, the Investigation Report prepared by the Internal Control Consultant was finalised, a summary of which was published in the Company’s announcement dated 3 September 2018.

UPDATE ON THE INTERNAL CONTROL REVIEW

On 25 August 2018, the Internal Control Review Report prepared by the Internal Control Consultant was finalised, a summary of which was published in the Company's announcement dated 3 September 2018.

UPDATE ON RESUMPTION GUIDANCE

On 18 September 2018, the Company received a letter from the Stock Exchange, in which the Stock Exchange has set out the Resumption Guidance for the Company. Please refer to the Company's announcement dated 20 September 2018 for further details.

PUBLICATION OF THE 2017 ANNUAL RESULTS AND THE UNAUDITED 2018 INTERIM RESULTS

The Company has published its unaudited management accounts for the six months ended 30 June 2018. Please refer to the Company's announcement dated 30 August 2018 for further details.

As requested by the Board and based on the latest auditing progress for the 2017 Annual Results, subject to any material adverse changes or other findings identified by the Auditor, the 2017 Annual Results are currently expected to be finalised and published on or around 26 October 2018. The Company also expects to announce the unaudited interim results for the six months ended 30 June 2018 within approximately one month from the publication of the 2017 Annual Results.

CONTINUED SUSPENSION OF TRADING

Trading of the Shares will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise extreme caution when dealing in the shares of the Company.

By order of the Board
Huiyin Smart Community Co., Ltd.
Yuan Li
Chairman

Yangzhou, PRC, 26 September 2018

As at the date of this announcement, the Board of Directors of the Company comprises four executive Directors, namely Mr. Yuan Li, Mr. Xin Kexia, Mr. Xu Xinying and Ms. Liu Simei, one non-executive Director, namely Mr. Wang Cai, and three independent non-executive Directors, namely Mr. Tam Chun Chung, Mr. Zhao Jinyong and Mr. Chen Rui.