



美的置業控股有限公司 MIDEA REAL ESTATE HOLDING LIMITED

(Incorporated in the Cayman Islands with limited liability)

Stock Code : 3990

GLOBAL OFFERING



Joint Sponsors, Joint Global Coordinators,
Joint Bookrunners and Joint Lead Managers
(in alphabetical order)



BNP PARIBAS



A CITIC Securities
Company

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers
(in alphabetical order)



**CICC
中金公司**

Morgan Stanley

Joint Bookrunners and Joint Lead Managers
(in alphabetical order)



**農銀國際
ABC INTERNATIONAL**



BOC INTERNATIONAL



**建銀國際
CCB International**



**光大證券
EBS INTERNATIONAL**



**招銀國際
CMB INTERNATIONAL**



DBS



**第一上海
FIRST SHANGHAI GROUP
FIRST FINANCIAL SECURITIES LIMITED**



**國泰君安國際
GUOTAI JUNAN INTERNATIONAL**



**海通國際
HAITONG**



ICBC 工銀國際