

V1 GROUP LIMITED
第一視頻集團有限公司
(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)
(Stock Code 股份代號: 82)

28 September 2018

Dear Non-Registered Shareholder

Notification of Publication of Circular and Notice of Special General Meeting dated 28 September 2018 on the Website of V1 Group Limited (“the Company”)

We hereby notify you that the above corporate communication (the “Corporate Communication”) of the Company is now available on the Company’s website at <http://ir.v1group.com.hk>. You may now access the Corporate Communication on the Company’s website.

If you wish to receive a printed copy of the Current Corporate Communication, you can complete the enclosed Request Form and return it to the Company’s share registrar in Hong Kong, Tricor Tengis Limited, by post using the mailing label provided. The printed copy of the Corporate Communication will be sent to you free of charge upon receipt of your request.

Please note that by completing and returning the Request Form to request for the printed copy of the Corporate Communication, you will expressly indicate that you prefer to receive all future corporate communication(s) of the Company in printed form.

Should you have any queries relating to this notification, please contact Customer Service Hotline of Tricor Tengis Limited at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,
For and on behalf of
V1 Group Limited
ZHANG Lijun
Chairman

Encl.

Note: Corporate communication refer to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, interim report, notice of meeting, listing document, circular and proxy form.

二零一八年九月二十八日

致本公司證券的非登記持有人

於第一視頻集團有限公司(「本公司」)網站刊發日期為二零一八年九月二十八日之通函及股東特別大會通告的通知

本公司現謹通知閣下，上述的公司通訊(「公司通訊」)現已登載於本公司網站 <http://ir.v1group.com.hk>。閣下可於本公司網站內閱覽公司通訊。

倘閣下擬收取公司通訊的印刷本，請填妥隨附之申請表格及利用郵寄標籤寄回本公司之香港股份過戶登記處 – 卓佳登捷時有限公司。公司通訊的印刷本將免費發送至閣下。

請注意，當閣下填寫及寄回申請表格以索取公司通訊的印刷本後，即表示閣下確認擬收取本公司日後刊發的所有公司通訊的印刷本。

倘閣下對本通知有任何查詢，請於星期一至星期五(公眾假期除外)上午9時至下午6時致電卓佳登捷時有限公司客戶服務熱線，電話號碼為(852) 2980 1333。

代表
第一視頻集團有限公司
張力軍
主席
謹啟

註: 公司通訊指由本公司發出或將予發出以供本公司股東參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、上市文件、通函及代表委任表格。

REQUEST FORM 申請表格

To: **V1 Group Limited (the “Company”)**
c/o Tricor Tengis Limited
Level 22, Hopewell Centre
183 Queen’s Road East, Hong Kong

致：第一視頻集團有限公司（「公司」）
卓佳登捷時有限公司轉交
香港皇后大道東183號
合和中心22樓

I/We would like to receive the printed copy of Circular and Notice of Special General Meeting (the “Corporate Communication”) and all future Corporate Communication(s)^(Note 1) of the Company^(Note 2).

本人／吾等要求索取通函及股東特別大會通告（「公司通訊」）及公司日後刊發的所有公司通訊^(註1)的印刷本^(註2)。

Signature:
簽署：

Date:
日期：

Name:
姓名：

(English 英文)

(Chinese 中文)

Contact phone
number:
聯絡電話：

Notes:
註：

1. Corporate communication refer to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, interim report, notice of meeting, listing document, circular and proxy form.
公司通訊指由公司發出或將予發出以供公司股東參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、上市文件、通函及代表委任表格。
2. By completing and returning this Request Form to request for the printed copy of the Corporate Communication, you have expressly indicated that you prefer to receive all future corporate communications of the Company in printed form.
當閣下填寫及寄回申請表格以索取公司通訊的印刷本後，即表示閣下確認擬收取公司日後刊發的所有公司通訊的印刷本。

(Please cut along the dotted line 請沿虛線剪下)

Please cut the mailing label and stick this on an envelope to return the Request Form to us.
No postage stamp is required for local mailing
當閣下寄回此申請表格時，請將此郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票

Mailing Label 郵寄標籤

Tricor Tengis Limited
卓佳登捷時有限公司
Freepost No. 簡便回郵號碼：37
Hong Kong 香港