

DaFa Properties Group Limited

大发地产集团有限公司 (Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering Number of Hong Kong Offer Shares Number of International Offer Shares Maximum Offer Price

200,000,000 Shares (subject to the Over-allotment Option)
20,000,000 Shares (subject to reallocation)
180,000,000 Shares (subject to reallocation and the Over-allotment Option)
HK\$4.95 per Offer Share (payable in full in Hong Kong dollars on application plus brokerage of 1%,
SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% and subject to refund)
HK\$0.001 per Share
6111

Nominal value

全球發售的發售股份數目

香港發售股份數目 國際發售股份數目

× 日 200,000,000股股份(視乎超額配股權獲行使與否而定) 20,000,000股股份(可予重新分配) 180,000,000股股份(可予重新分配及視乎超額配股權獲行使與否而定) 每股發售股份-98港元(須於申請時以港元繳足,另加1%經紀佣金、0.0027%證監會交易徵費及 0.005%聯交所交易費,且可予退還)

面值 每股股份0.001港元 股份代號

Please read carefully the prospectus of DaFa Properties Group Limited (the "Company") dated September 28, 2018 (the "Prospectus") (in particular, the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "Appendix VI – Documents Delivered to the Registrar of Companies and Available for Inspection" to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Data" which sets out the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. No public offering of the Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to re-allocation as described in the section headed "Structure of the Global Offering" in the Prospectus. In addition, the Sole Global Coordinator may reallocate the Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering, In accordance with Guidance Letter HKEx-GL91-18, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, if (i) the International Offer Shares are fully subscribed or oversubscribed and the Hong Kong Offer Shares are undersubscribed or oversubscribed by less than 15 times or (ii) the International Offer Shares are undersubscribed and the Hong Kong Offer Shares are oversubscribed irrespective of the number of times, up to 20,000,000 Offer Shares may be reallocated to the Hong Kong Public Offering from the International Offering, so that the total number of the Offer Shares available under the Hong Kong Public Offering will be increased to 40,000,000 Offer Shares, representing 20% of the number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), and the final Offer Price shall be fixed at the bottom end of the indicative Offer Price range (i.e. HK\$3.28 per Offer Share) stated in the Prospectus.

To: DaFa Properties Group Limited Sole Sponsor Sole Global Coordinator Joint Bookrunners Joint Lead Managers Hong Kong Underwriters

在填寫本申請表格前,請細閱大发地产集团有限公司(「本公司」) 日期為2018年9月28日的招股章程 (「招股章程」)(尤其是招股章程「如何申請香港發售股份」一節) 及本申請表格背面的指引。除非另有 界定,否則本申請表格所用詞彙與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「**聯交所**」)及香港中央結算有限公司(「**香港** 結算」)對本申請表格的內容概不負責。對其準確性或完整性亦不發表任何聲明,並明確表示概不就 因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同自色及養色申請表格各一份、招股章程及招股章程「附錄六一送呈公司註冊處處長及 棉查文件」一節所列的其他文件,已根據香港法例第32章公司(清盤及雜項條文)條例第342C條的規 定送呈香港公司註冊處處長登記。證券及期貨事務監察委員會([體監會])及香港公司註冊處處長對 任何該等文件的內容概不負責。

閣下謹請留意「個人資料」一段,當中載有本公司及香港證券登記處有關個人資料及遵守香港法例第 486章個人資料(私隱)條例的政策及常規。

本申請表格或招股章程所載者概不構成出售要約或要約購買的游說,而在任何作出有關要約。 半甲硝表特與指取旱蛭所吸名懷不辨成出售娶到政裝約轉員的胡桃,加在江門作出有關毀却。 游战政 出售即屬據法的司法管轄區內,擴不得出售任何發售股份。本申請表格及招股章程不得在美國境內或 向美國直接或問接派發,而此項申請亦並非在美國培內發售股份的要約。發售股份並未亦將不會根據美國 證券法或美國任何州證券法登記,且不得在美國境內發售、出售、抵押或轉讓,但根據美國證券法及 遞用美國州證券法的登記規定獲薪免者或在不受其限制的交易中進行者除外。發售股份將不會於美國 進行公開發售。

在任何根據有關司法管轄區法律不得發送、派發或複製本申請表格及招股章程之司法管轄區內,概不得以任何方式發送或派發或複製(全部或部分)本申請表格及招股章程。本申請表格及招股章程儲致 产 關下本人。概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令,可能違反美國證券法或其他司法管轄區的適用法律。

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form elPO Applications submitted via banks/stock brokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form elPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates,

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association; enclose payment in full for the Hong Kong Offer Shares applied for, including brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%; confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application; undertake and confirm that the underlying applicant of the variety of the underlying applicant (s) is/are applying has/have not applied for or taken up. or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering; understand that these declarations and representations will be raised upon by the Company and the Sole Global Coordinator in deciding whether or not to make any alloment of Hong Kong Offer Shares in response to this application and that the underlying applicants(s) on the register of members of the Company to place the name(s) of the underlying applicants(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to been authorize the Company to place the name(s) of the underlying applicants(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to been authorize the Company to place the name(s) of the underlying applicants(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to been certificate(s) and/or e-Refund payment instructions (where applicable) and/or any refund cheque(s) (where applicable) by ordinary post at that underlying applicant's own risks to the address stated on this Application Form in accordance with the pr
- this Application Form in accordance with the prosecutes presented to the application payment bank account where the applicants had paid the application nomes from single bank account; request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to, send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated on the application in accordance with the procedures presented in this Application Form; confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and in the designated website at www.eino.com hk and arrees to be bound by then;
- confirm that each underlying applicants has read, the terms and conditions and application procedures set out in this Application Form and in the Prospectus and in the designated website at www.eipo.com.hk and agrees to be bound by then;
 represent, warrant and undertake the allocation of or application for the Hong Kong Offer Shares to each underlying applicant or for whose benefit this application is made would not require the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, or their respective officers or advisors to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
 agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
 agree that the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, their respective directors, officers, employees, partners, agents, advisors and any other parties involved in the Global Offering are entitled to rely on any warranty or representation made by us or the underlying applicants.

吞等確認,吾等已(1) 医守能子公開發 性情况 及透過銀行 / 股票經紀遞交白表eIPO申請的運作程序以及與吾等就香港公開發 [弘] 也 表eIPO專店有關的所有應用法例及規例 (不論屬法定或其他);及(ii)細閱招股章程及本申請表格所載的條款 效條件以 28 申請程序,並同意受其約束。為代表與本申請有關的每名相關申請人作出申請,吾等:

- 族照招股章程及本申請表格的條款及條件,並在組織章程大綱及細則的規限下,申請以下數目的香港 發售股份;
- 隨附申請香港發售股份所需的全數付款(包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所

- 明白 貴公司及獨家全球協調人將依賴此等聲明及陳述決定是否就是項申請配發任何香港發售股份, 及相關申請人如作出虚假聲明,可能會遭致檢控;
- **授權** 黄公司將相關申請人的姓名/名稱列入 黄公司股東名冊內,作為任何將配發予相關申請人的 香港發售股份的持有人,並(在符合本申請表格所藏的條款及條件的情況下) 根據本申請表格及招股 章程所藏程序按本申請表格上所示地址以普遍變力式寄發任何股票及/或電子退款指示(如適用) 及/或任何退款支票(如適用),郵談風險概由該相關申請人自行承擔;
- 要求將任何電子退款指示發送到申請人以單一銀行賬戶繳付申請股款的申請付款銀行賬戶內; **要求**任何以多個銀行賬戶繳付申請股款的申請人的退款支票以相關申請人為抬頭人,並根據本申請表 格所述程序將任何有關退款支票以普通郵遞方式寄發到申請所列的地址,郵誤風險概由相關申請人自
- 確認各相關申請人已細閱本申請表格及招股章程以及指定網站www.eipo.com.hk所載的條款及條件以及申請程度,並母素系其始惠。 申請程序,並同意受其約束
- **聲明、保證及承諾**向各相關申請人或為其利益而提出本申請的人士配發或申請香港發售股份,不會引致 貴公司、獨家保薦人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商或其各自的 高級人員或顧問須遵從香港以外任何地區的法例或規例的任何規定 (不論是否具法律效力);
- 同意本申請、對本申請的任何接納及據此訂立的合同,將受香港法例管轄及按其詮釋;及
- 同意 貴公司、獨家保薦人、獨家全球協調人、聯席聚簿管理人、聯席牽頭經辦人、包銷商、其各自 的董办作品的任何保護政課述。

Capacity 身份

2

We, on behalf of the underlying applicants. offer to purchase 吾等(代表相關 申請人)提出認購

Name of applicant 申請人姓名/名稱

Signature 簽名

Total number of Shares

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 代表相關申請人提出認購的香港發售股份 (申請人的詳細資料載於連同本申請表格遞交的唯讀光

3

A total of 隨附合共 HK\$ a total sum of 總金額為 港元

Cheque number(s) 支票編號]

4

lease use BLOCK letters 請用正權填寫								
Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱								
Chinese name 中文名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商身份證明號碼							
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼		Fax number 傳真號碼					
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交							
	Broker no. 經紀號碼							
	Broker's chop 經紀印章							

For Bank Use 此欄供銀行填寫

GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

I Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **White Form eIPO** Service Providers who may provide **White Form eIPO** services in relation to the Hong Kong Public Offering, which was released by the SFC.

Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form

3 Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your White Form eIPO Service Provider ID; and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2. All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post dated;
- be drawn on a Hong Kong dollar bank account in Hong Kong.
- show your (or your nominee's) account name;
- be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED DAFA PROPERTIES PUBLIC OFFER";
- be crossed "Account Payee Only"; and
- be signed by the authorized signatories of the White Form eIPO Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonored on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Global Coordinator have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, Hong Kong identity card number and address of the **White Form eIPO** Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

1 Reasons for the collection of your personal data

services of the Hong Kong Share Registrar.

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s), and/or the dispatch of e-Refund payment instructions, and/or the dispatch of refund cheque(s) to which you are entitled.

It is important that the applicants and the holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2 Purposes

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, and e-Refund payment instruction(s) where
 applicable, verification of compliance with the terms and application procedures set out in this
 Application Form and the Prospectus and announcing results of allocation of the Hong Kong
 Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries.
- compiling statistical information and Shareholder profiles
- making disclosures as required by laws, rules or regulation.
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate plaims on entitlements; and
 any other incidental or associated purposes relating to the above and/or to enable the Company
- and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/ or regulators and any other purpose to which the holders of securities may from time to time agree.

3 Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bank and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4 Retention of personal data

The Company and the Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5 Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the privacy compliance officer for the purposes of the Ordinance.

By signing an Application Form, you agree to all of the above.

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by Thursday, October 4, 2018 at 4:00 p.m.:

Bank of China (Hong Kong) Limited 30/F, Bank of China Centre, 11 Hoi Fai Road, West Kowloon

填寫本申請表格的指引

下文各欄提述的號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。僅接受親筆簽名。

亦必須註明簽署人的姓名/名稱及代表身份。

如欲使用本申請表格申請香港發售股份, 閣下必須為名列於證監會公佈的**白表eIPO**服務供應商名單內可以就香港公開發售提供**白表eIPO**服務的供應商。

2 在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下代其作出申請的相關申請人的申請詳細資料,必須載於連同本申請表格一併遞交的唯讀光 碟格式的一個資料檔案內。

3 在欄3填上 閣下付款的詳細資料。

閣下必須在此欄註明 閣下連同本申請表格隨附的支票數目;及 閣下必須在每張支票的背面註明(i) 閣下的白表eIPO服務供應商身份證明號碼;及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

此欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。所有支票及本申請表格連同裝有唯讀光碟的密封信封(如有)必須放進蓋上 閣下公司印章的信封內。

如以支票繳付股款,該支票必須:

- 為港元支票;
- 不得為期票;
- 由在香港開設的港元銀行賬戶付款;
- 顯示 閣下(或 閣下代名人)的賬戶名稱;
- 註明抬頭人為「中國銀行(香港)代理人有限公司 大发地产公開發售」;
- 劃線註明「只准入抬頭人賬戶」;及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兑現, 閣下的申請可能將不獲受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請 詳細資料相同。倘出現差異,本公司及獨家全球協調人有絕對酌情權拒絕接受任何申請。

申請時繳付的金額將不會獲發收據。

4 在欄4填上 閣下的詳細資料(用正楷填寫)。

閣下必須在此欄填上白表eIPO服務供應商的名稱、香港身份證明號碼及地址。 閣下亦必須填寫 閣下營業地點的聯絡人士的姓名及電話號碼及 如適用) 經紀號碼及加蓋經紀印章。

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例),中的主要條文於1996年12月20日在香港生效。此份個人資料收集聲明是向股份申請人及持有人影響本公司及香港證券登記處有關個人資料及條例的政策

.

收集 閣下個人資料的原因 證券申請人或登記持有人以本身名養申請認券被轉讓或受讓證券職或尋求香港證券登記處的服 務時,必須不時向本公司及、或香港證券登記處提供其最新的正確個人資料。

若未能提供所需資料。可能會導致 閣下的證券申啟遭拒絕受理或本公司及/或香港證券登記處延遲或無法進行個戶或以其他方式提供服務,亦可能妨礙或延誤 閣下成功申請的香港發售股份的營配或過戶及/或功礙或延誤寄發限累,及/或發送電子退款指示,及/或奇發 閣下廠得的想款支票。

證券申請人及持續人提供的個人資料如有任何錯誤,必須即時知會本公司及香港證券登記處。

2 目的

證券申請人及持有人的個人資料可以任何方式被採用、持有及/或保存,以作下列目的:

- · 處理 閣下的申請及退款支票及電子退款指示(如適用)、核實是否遵守本申請表格及招股章程載列的條款及申請程序以及公佈香港發售股份的分配結果;
- 確保遵守香港及其他地區的一切適用法例及規例;
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券;
- 存置或更新本公司證券持有人名册;
- 核實或協助核實簽名、核實或交換任何其他資料;
- 確定本公司證券持有人的受益權利,例如股息、供股及紅股等;
- 分發本公司及其子公司的通訊;
- 編製統計數據及股東資料;
- 遵照法例、規則或規例的要求作出披露;
- 透過報章公佈或其他方式披露成功申請人的身份;
- 披露有關資料以便作出權益索償;及
- 與上述者有關的任何其他附帶或相關目的及/或致使本公司及香港證券登記處能夠履行其 對證券持有人及/或監管機構承擔的責任及證券持有人不時同意的任何其他目的。

3 轉交個人資料

本公司及香港證券登記處將會對所持有有關證券申請人及持有人的個人資料保密,但本公司及香港證券登記處可能會就上述目的或上述任何目的作出其認為必要的查詢以確認個人資料的準確性,尤其可能會向下列任何及所有人士及實體披露、索取或轉交證券申請人及持有人的個人資料(不論在香港境內或境外):

- 本公司或其委任的代理,例如財務顧問、收款銀行及海外證券登記總處;
- (倘證券申請人要求將證券存入中央結算系統)香港結算及香港結算代理人,其將會就中央 結算系統的運作使用有關個人資料;
- 向本公司及/或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或 其他服務的任何代理、承包商或第三方服務供應商;
- 聯交所、證監會及任何其他法定監管機關或政府部門或法例、規則或規例另行規定者;及
- 證券持有人與之有業務往來或擬有業務往來的任何其他人士或機構,例如其銀行、律師、會計師或股票經紀等。

4 保留個人資料

本公司及香港證券登記處將接收集個人資料所需的用途保留證券申請人及持有人的個人資料。 無需保留的個人資料將會根據條例銷毀或處理。

5 查閱及更正個人資料

條例賦予證券申請人及持有人權利以確定本公司及/或香港證券登記處是否持有其個人資料、索取有關資料的副本及更正任何不準確的資料。根據條例規定,本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或索取關於政策及常規的資料及所持資料類別的要求,應向本公司的公司秘書或(視情況而定)香港證券登記處就條例所指的私隱事務主任提出。

閣下簽署申請表格,即表示同意上述各項。

經填妥的本申請表格,建同相關支票及裝有相關唯讀光碟的密封信封,必須於2018年10月4日(星期四)下午四時正之前,送達下列收款銀行:

中國銀行(香港)有限公司 西九龍 海輝道11號 中銀中心30樓

褫交本申請表格