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香港交易及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本白色股份要約接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本白色股份要約接納表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, all words and expressions used in this **WHITE** Form of Share Offer Acceptance shall bear same meanings as those defined in the composite document dated 5 October 2018 (the “**Composite Document**”) jointly issued by CICFH Investment Management Company Limited and Starlight Culture Entertainment Group Limited.

除文義另有所指外，本白色股份要約接納表格所用詞彙與中投中財投資管理有限公司與星光文化娛樂集團有限公司於二零一八年十月五日聯合刊發的綜合文件（「綜合文件」）所界定者具有相同涵義。

WHITE FORM OF SHARE OFFER ACCEPTANCE AND TRANSFER FOR USE IF YOU WANT TO ACCEPT THE SHARE OFFER.

閣下如欲接納股份要約，請使用本白色股份要約接納及過戶表格。



STARLIGHT CULTURE ENTERTAINMENT

STARLIGHT CULTURE ENTERTAINMENT GROUP LIMITED

星光文化娛樂集團有限公司

(formerly known as Jimei International Entertainment Group Limited 前稱集美國際娛樂集團有限公司)

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 1159)

(股份代號：1159)

WHITE FORM OF SHARE OFFER ACCEPTANCE AND TRANSFER OF ORDINARY SHARE(S)

OF HK\$0.10 EACH IN THE ISSUED SHARE CAPITAL OF STARLIGHT CULTURE ENTERTAINMENT GROUP LIMITED

星光文化娛樂集團有限公司已發行股本中每股面值0.10港元之普通股的白色股份要約接納及過戶表格

To be completed in full 每項均須填寫

Hong Kong branch share registrar and transfer office: Tricor Secretaries Limited (the “**Registrar**”)

香港股份登記及過戶分處：卓佳秘書商務有限公司（「過戶登記處」）

Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong

香港皇后大道東183號合和中心22樓

You must insert the total number of Share(s) for which the Share Offer is accepted. (Note) 閣下必須填上接納股份要約之股份總數。(附註)	FOR THE CONSIDERATION stated below, the “Transferor(s)” named below does/do hereby transfer(s) to the “Transferee” named below the Share(s) of HK\$0.10 each held by the Transferor(s) specified below, upon and subject to the terms and conditions contained herein and in the accompanying Composite Document. 根據本表格及隨附的綜合文件載列的條款及條件，下述「轉讓人」謹此按下列代價，向下述「承讓人」轉讓以下註明的轉讓人持有的每股面值0.10港元的股份。		
	Number of Shares to be transferred 將予轉讓的股份數目	FIGURES 數目	WORDS 大寫
	Share certificate number(s) 股票編號		
	TRANSFEROR(S) name(s) and address in full 轉讓人全名及詳細地址 (EITHER TYPE WRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)	Surname(s) or Company name(s) 姓氏或公司名稱	Forename(s) 名字
		Registered address 登記地址	
		Telephone number 電話號碼	
CONSIDERATION 代價	HK\$0.8936 in cash for each Share 每股股份現金0.8936港元		
TRANSFEEE 承讓人	Company name 公司名稱 Correspondence address 通訊地址 Occupation 職業	CICFH Investment Management Company Limited 中投中財投資管理有限公司 Vistra Corporate Services Centre, Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Islands Corporation 法團	

Signed by or on behalf of the Transferor(s) in the presence of:
轉讓人或其代表在下列見證人見證下簽署：

Signature of witness 見證人簽署 _____
Name of witness 見證人姓名 _____
Address of witness 見證人地址 _____
Occupation of witness 見證人職業 _____

Signature(s) of Transferor(s)/Company chop, if applicable
轉讓人簽署／公司印鑑（如適用）

Date of submission of this **WHITE** Form of
Share Offer Acceptance and Transfer
提交本白色股份要約接納及過戶表格之日期

ALL JOINT
REGISTERED
HOLDERS
MUST
SIGN HERE
所有聯名登記
持有人均須
於本欄個別簽署

Do not complete 請勿填寫本欄	
Signed by or on behalf of the Transferee in the presence of: 承讓人或其代表在下列見證人見證下簽署：	For and on behalf of 為及代表 CICFH Investment Management Company Limited 中投中財投資管理有限公司
Signature of witness 見證人簽署 _____ Name of witness 見證人姓名 _____ Address of witness 見證人地址 _____	
Occupation of witness 見證人職業 _____ Date of transfer 過戶日期 _____	Signature of Transferee or its duly authorised agent(s) 承讓人或其正式授權代理人簽署 _____

Note: Insert the total number of Shares for which the Share Offer is accepted. If no number is specified or the number of Shares specified in this **WHITE** Form of Share Offer Acceptance is greater than the number of Shares held by you, this **WHITE** Form of Share Offer Acceptance will be returned to you for correction. Any corrected and valid **WHITE** Form of Share Offer Acceptance must be re-submitted and received by the Registrar on or before the latest time of acceptance of the Share Offer in order for it to be counted towards fulfilling the acceptance conditions.

附註：請填上接納股份要約之股份總數。倘若本白色股份要約接納表格上並無註明股份數目，或表格上註明之股份數目多於 閣下持有之股份數目，本白色股份要約接納表格將退回 閣下以作更正。任何更正及有效之白色股份要約接納表格須於接納股份要約之最後限期或之前向過戶登記處再行提交且由過戶登記處收訖，方可被視為滿足接納條件。

THIS WHITE FORM OF SHARE OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this **WHITE** Form of Share Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or otherwise transferred all your Share(s), you should at once hand this **WHITE** Form of Share Offer Acceptance and the accompanying Composite Document to the purchaser(s) or transferee(s) or to the bank, licensed securities dealer, registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

Optima Capital is making the Share Offer for and on behalf of the Offeror. The making of the Share Offer to the Shareholders having registered addresses outside Hong Kong may be affected by the laws of the relevant jurisdictions. If you are a Shareholder who is a citizen or resident or national of jurisdictions outside Hong Kong, you should inform yourself about and observe all applicable legal and regulatory requirements. If you wish to accept the Share Offer, it is your responsibility to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection therewith, including the obtaining of all governmental, exchange control or other consents which may be required and the compliance with all necessary formalities and regulatory or legal requirements. You will also be fully responsible for any such issue, transfer or other taxes or duties payable by you in respect of the acceptance of the Share Offer. The Offeror, the Company, Optima Capital, Alliance Capital, the Registrar, their respective ultimate beneficial owners, directors, officers, agents, advisers and associates and any other person involved in the Share Offer shall be entitled to be fully indemnified and held harmless by you for any taxes as you may be required to pay. Acceptance of the Share Offer by you will constitute a warranty by you to the Offeror, Optima Capital and the Company that you have observed and are permitted under all applicable laws and regulations to receive and accept the Share Offer, and any revision thereof, and that you have obtained all requisite governmental, exchange control or other consents and have made all requisite registration and filing in compliance with all necessary formalities and regulatory or legal requirements and have paid all transfer or other taxes and duties or other required payments due from you in connection with such acceptance in any relevant jurisdiction, and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations. You are recommended to seek professional advice on deciding whether or not to accept the Share Offer.

This **WHITE** Form of Share Offer Acceptance should be read in conjunction with the accompanying Composite Document.

HOW TO COMPLETE THIS WHITE FORM OF SHARE OFFER ACCEPTANCE

The Share Offer is unconditional. Shareholders are advised to read the Composite Document before completing this **WHITE** Form of Share Offer Acceptance. To accept the Share Offer made by Optima Capital for and on behalf of the Offeror to acquire your Share(s), you should complete and sign this **WHITE** Form of Share Offer Acceptance overleaf and forward this entire form, together with the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), for the whole or in respect of part of your holding of Share(s) or if applicable, for not less than the number of the Shares in respect of which you intend to accept the Share Offer, by post or by hand, to the Registrar, **Tricor Secretaries Limited, Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong no later than 4:00 p.m. on Friday, 26 October 2018 (Hong Kong time) or such later time(s) and/or date(s) as the Offeror may determine and announce in accordance with the Takeovers Code.** The provisions of Appendix I to the Composite Document are incorporated into and form part of this **WHITE** Form of Share Offer Acceptance.

Warning: If you are holding the Shares on behalf of another person as nominee or otherwise, you should refer to the section headed "1. PROCEDURES FOR ACCEPTANCE – 1.1. The Share Offer" in Appendix I to the Composite Document in particular as to the matters which you should consider.

WHITE FORM OF SHARE OFFER ACCEPTANCE IN RESPECT OF THE SHARE OFFER

To: The Offeror and Optima Capital

1. My/Our execution of this **WHITE** Form of Share Offer Acceptance shall be binding on my/our successors and assignees, and shall constitute:

- (a) my/our irrevocable acceptance of the Share Offer made by Optima Capital for and on behalf of the Offeror, as contained in the Composite Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Shares specified in this **WHITE** Form of Share Offer Acceptance;
- (b) my/our irrevocable instruction and authority to each of the Offeror, Optima Capital and/or their respective agent(s) to collect from the Company or the Registrar on my/our behalf the share certificate(s) in respect of the Shares due to be issued to me/us in accordance with, and against delivery of, the enclosed transfer receipt(s) and/or other document(s) of title (if any) (and/or satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such share certificate(s), subject to the terms and conditions of the Share Offer, as if it/they were delivered to the Registrar together with this **WHITE** Form of Share Offer Acceptance;
- (c) my/our irrevocable instruction and authority to each of the Offeror and/or Optima Capital or their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled to under the terms of the Share Offer (less seller's ad valorem stamp duty payable by me/us in connection with my/our acceptance of the Share Offer), by ordinary post at my/our risk to the person named at the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company within seven Business Days of the receipt of all the relevant documents by the Registrar to render the acceptance under the Share Offer complete and valid;

(Note: Insert name and address of the person to whom the cheque is to be sent if different from the registered Shareholder or the first-named of joint registered Shareholders.)

Name: (in BLOCK LETTERS)

Address: (in BLOCK LETTERS)

- (d) my/our irrevocable instruction and authority to each of the Offeror and/or Optima Capital and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Shares to be sold by me/us under the Share Offer and to cause the same to be stamped and to cause an endorsement to be made on this **WHITE** Form of Share Offer Acceptance in accordance with the provisions of that Ordinance;
 - (e) my/our irrevocable instruction and authority to the Offeror and/or Optima Capital and/or such person or persons as any of them may direct to complete and execute any document on my/our behalf in connection with my/our acceptance of the Share Offer and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror and/or such person or persons as it may direct my/our Share(s) tendered for acceptance of the Share Offer;
 - (f) my/our appointment of the Offeror and/or Optima Capital as my/our attorney in respect of all the Share(s) to which this form relates, such power of attorney to take effect from the date and time on which the Share Offer is made and thereafter be irrevocable;
 - (g) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Shares tendered for acceptance under the Share Offer to the Offeror or such person or persons as it may direct free from all Encumbrances and together with all rights accruing or attaching thereto, including, without limitation, the rights to receive dividends and other distributions, if any, declared, made or paid on or after the date of the Composite Document; and
 - (h) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Optima Capital and/or the Company and/or their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein;
2. I/We understand that acceptance of the Share Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror, Optima Capital and the Company that (i) the Shares held by me/us to be acquired under the Share Offer are sold free from all encumbrances whatsoever and together with all rights accruing or attaching thereto, including, without limitation, the rights to receive dividends and other distributions, if any, declared, made or paid on or after the date of the Composite Document and (ii) I/we have not taken or omitted to take any action which will or may result in the Offeror, Optima Capital, the Company or any other person acting in breach of the legal or regulatory requirements of any jurisdiction in connection with the Share Offer, and I am/we are permitted under all applicable laws and regulations to receive and accept the Share Offer, and any revision thereof, and such acceptance is valid and binding in accordance with all applicable laws and regulations.
3. In the event that my/our acceptance is not valid in accordance with the terms of the Share Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease, in which event I/we authorise and request you to return to me/us my/our share certificate(s), and/or transfer receipt(s) and/or any other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this **WHITE** Form of Share Offer Acceptance duly cancelled, by ordinary post at my/our own risk to the person and address stated in paragraph 1(c) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company.

Note: If you submit the transfer receipt(s) upon acceptance of the Share Offer and in the meantime the relevant share certificate(s) is/are collected by any of the Offeror or Optima Capital or any of their agent(s) from the Company or the Registrar on your behalf, you will be returned such share certificate(s) in lieu of the transfer receipt(s).

4. I/We enclose the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole/part of my/our holding of Shares which are to be held by you on the terms and conditions of the Share Offer. I/We understand that no acknowledgement or receipt of any **WHITE** Form of Share Offer Acceptance, share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk.
5. I/We warrant and represent to the Offeror, Optima Capital and the Company that I am/we are the registered Shareholder(s) of the number of Shares specified in this **WHITE** Form of Share Offer Acceptance and I/we have the full right, power and authority to sell and pass the title and ownership of my/our Shares to the Offeror by way of acceptance of the Share Offer.
6. I/We warrant to the Offeror, Optima Capital and the Company that I/we have observed and are permitted under all applicable laws and regulations where my/our address is located as set out in the register of members of the Company to accept the Share Offer, and any revision thereof; and that I/we have obtained all requisite governmental, exchange control or other consents and made all registration or filing required in compliance with all necessary formalities, regulatory and/or legal requirements; and that I/we have paid all issue, transfer or other taxes and duties or other required payments due from me/us in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.
7. I/We warrant to the Offeror, Optima Capital and the Company that I/we shall be fully responsible for payment of any transfer or other taxes and duties payable by me/us in connection with my/our acceptance of the Share Offer.
8. I/We acknowledge that, save as expressly provided in the Composite Document and this **WHITE** Form of Share Offer Acceptance, all the acceptance, instructions, authorities and undertakings hereby given shall be irrevocable.
9. I/We acknowledge that my/our Shares sold to the Offeror by way of acceptance of the Share Offer will be registered under the name of the Offeror or its nominee.

本白色股份要約接納表格乃重要文件，閣下須即時處理。

閣下如對本白色股份要約接納表格任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已將名下之股份全部售出或轉讓，應立即將本白色股份要約接納表格連同隨附之綜合文件一併送交買主或承讓人，或送交經手買賣或轉讓之銀行、持牌證券交易商、註冊證券機構或其他代理，以便轉交買主或承讓人。

創越融資現代代表要約人提出股份要約。向登記地址位於香港境外司法權區之股東提出股份要約或會受到有關司法權區之法例影響。倘閣下為香港以外司法權區的公民或居民或國民的股東，閣下應自行了解及遵守所有適用法律及監管規定。閣下如欲接納股份要約，須自行信納全面遵守有關司法管轄區之相關法律及法規，包括獲得一切可能規定之政府、外匯管制或其他方面之同意，並遵守一切所需手續及監管或法律規定。閣下亦將須就接納股份要約應付之任何有關發行費、轉讓費或其他稅項或徵費負責。就閣下可能須繳付的任何稅項而言，要約人、本公司、創越融資、同人融資、過戶登記處、彼等各自之最終實益擁有人、董事、高級職員、代理人、顧問及聯繫人以及任何其他參與股份要約的人士均有權獲閣下提供全額彌償保證並確保不致遭受損害。閣下接納股份要約，即構成閣下向要約人、創越融資及本公司保證閣下已遵守所有適用法律及法規以及根據所有適用法律及法規獲允許接收及接納股份要約及其任何修訂，而閣下已根據一切必要手續及遵守監管或法律規定取得一切所需之政府、外匯管制或其他同意及辦妥一切所需之登記及存檔，並已支付閣下於相關司法管轄區接納而應付之所有轉讓費或其他稅項及徵費或其他所需款項，而有關接納根據一切適用法律及法規屬有效及具約束力。閣下決定是否接納股份要約時應諮詢專業意見。

本白色股份要約接納表格應連同隨附之綜合文件一併閱覽。

本白色股份要約接納表格之填寫方法

股份要約為無條件。股東於填寫本白色股份要約接納表格前，務請先閱讀綜合文件。為接納創越融資代表要約人收購閣下之股份所提出的股份要約，請填妥及簽署背頁之本白色股份要約接納表格，並將整份表格連同就閣下持有的所有或部分股份、或（倘適用）不少於閣下有意接納股份要約的數目的股份有關股票及／或過戶收據及／或任何其他所有權文件（及／或任何就此所需之一份或多份令人信納的彌償保證），一併以郵寄或專人送交方式，送抵過戶登記處卓佳秘書商務有限公司，地址為香港皇后大道東183號合和中心22樓，惟無論如何不得遲於香港時間二零一八年十月二十六日（星期五）下午四時正，或要約人根據收購守則所釐定及公佈之較後時間及／或日期。綜合文件附錄一之條文已載入並構成本白色股份要約接納表格之一部分。

注意事項：如閣下以代名人或其他身份代表另一位人士持有股份，敬請閱覽綜合文件附錄一「1.接納程序-1.1股份要約」一節，尤其關於閣下應加以考慮的該等事項。

股份要約之白色股份要約接納表格

致：要約人及創越融資

1. 本人／吾等一經簽立本白色股份要約接納表格，本人／吾等之承繼人及受讓人將受此約束，並表示：

- 本人／吾等不可撤回地就本白色股份要約接納表格上所註明之股份數目，按照及根據綜合文件及本白色股份要約接納表格所述之代價、條款及條件接納綜合文件所載由創越融資代表要約人提出之股份要約；
- 本人／吾等不可撤回地指示及授權要約人、創越融資及／或彼等各自任何代理，各自代表本人／吾等交付隨附經本人／吾等正式簽署之過戶收據及／或其他所有權文件（如有）（及／或就此所需任何令人信納之一份或多份彌償保證），憑此向本公司或過戶登記處領取本人／吾等就股份應獲發之股票，並將有關股票送交過戶登記處，以及授權及指示過戶登記處根據股份要約之條款及條件持有該等股票，猶如該等股票證書已連同本白色股份要約接納表格一併交回過戶登記處論；

- 本人／吾等不可撤回地指示及授權要約人及／或創越融資或彼等各自之代理，各自就本人／吾等根據股份要約之條款應得之現金代價（扣除本人／吾等有關於本人／吾等接納股份要約應付之賣方從價印花稅）以「不得轉讓—只准入抬頭人賬戶」方式向本人／吾等開出劃線支票，然後於過戶登記處接獲一切有關文件致使股份要約項下之接納為完整及有效之日起計七個營業日內按以下地址以平郵方式寄予以下人士；如無填上姓名及地址，則按本公司之股東名冊所示登記地址寄予本人或吾等當中名列首位者（如屬聯名登記股東），郵誤風險概由本人／吾等自行承擔；

（附註：如收取支票之人士並非登記股東或名列首位之聯名登記股東，則請在本欄填上該名人士之姓名及地址。）

姓名：（請用正楷填寫）.....

地址：（請用正楷填寫）.....

- 本人／吾等不可撤回地指示及授權要約人及／或創越融資及／或彼等其中一方可能就此指定之人士各自代表本人／吾等以根據股份要約出售股份之賣方身份，訂立及簽署香港法例第117章印花稅條例所規定須訂立及簽署之買賣單據，並根據該條例規定在本白色股份要約接納表格加蓋印章及背書證明；
- 本人／吾等不可撤回地指示及授權要約人及／或創越融資及／或彼等任何一方可能指定之人士，各自代表本人／吾等填妥及簽立任何有關本人／吾等接納要約之文件，並作出任何其他必要或權宜之行為，以將本人／吾等交回以接納股份要約之股份轉歸要約人及／或其可能指定之人士所有；
- 本人／吾等委任要約人及／或創越融資為本表格所涉全部股份之受權人，有關授權書由作出股份要約之日期及時間起生效，並於其後不可撤回；
- 本人／吾等承諾於必需或適當時簽立其他文件並採取其他行動，以進一步確保本人／吾等根據股份要約之接納轉讓予要約人或其可能指定之該名或該等人士之股份，乃免除一切產權負擔，並連同就此產生或附帶之一切權利，包括但不限於收取綜合文件日期或之後所宣派、作出或派付之股息及其他分派（如有）之權利；及
- 本人／吾等同意追認要約人及／或創越融資及／或本公司及／或彼等各自之代理或彼等任何一方可能指定之該名或該等人士，於行使本表格所載任何權利時所作出或進行之任何行動或事宜。

2. 本人／吾等明白本人／吾等提交股份要約接納書將被視為表示本人／吾等向要約人、創越融資及本公司保證，(i)本人／吾等所持將根據股份要約被收購之股份，於出售時乃免除一切產權負擔，並連同就此產生或附帶之一切權利，包括但不限於收取綜合文件日期或之後所宣派、作出或派付之股息及其他分派（如有）之權利；及(ii)本人／吾等並無採取或不採取任何行動而將引致或可能引致要約人、創越融資、本公司或任何其他人士違反任何司法管轄區與股份要約有關之法律或監管規定，且本人／吾等根據所有適用法例及法規獲准收取及接納股份要約（及其任何修訂），而根據所有適用法例及法規，該接納為有效及具有約束力。

3. 倘若根據股份要約之條款，本人／吾等之接納書無效，則上文第1段所載一切指示、授權及承諾均告終止，在此情況下，本人／吾等授權並要求閣下將本人／吾等之股票及／或過戶收據及／或任何其他所有權文件（及／或就此所需之令人信納之一份或多份彌償保證）連同已正式註銷之本白色股份要約接納表格一併寄回上述第1(c)段列名之人士及地址；如無填上姓名及地址，則按本公司股東名冊所示登記地址，以平郵方式寄回本人或吾等當中名列首位者（如屬聯名登記股東），郵誤風險概由本人／吾等自行承擔。

附註：若閣下於接納股份要約時提交過戶收據，同時要約人或創越融資任何一位或彼等之任何代理已從代表閣下的本公司或過戶登記處收取有關股票證書，則閣下將獲發還有關股票，而並非上述過戶收據。

4. 本人／吾等茲附上本人／吾等所持全部／部分股份之有關股票及／或過戶收據及／或任何其他所有權文件（及／或就此所需任何令人信納之一份或多份彌償保證），由閣下按照股份要約之條款及條件予以保存。本人／吾等明白將不會就任何白色股份要約接納表格、股票及／或過戶收據及／或任何其他所有權文件（及／或就此所需之任何令人信納之一份或多份彌償保證）獲發收訖通知書。本人／吾等亦明白所有文件將以平郵方式寄出，郵誤風險概由本人／吾等自行承擔。

5. 本人／吾等向要約人、創越融資及本公司保證及表明，本人／吾等為本白色股份要約接納表格指定股份數目之登記股東，而本人／吾等擁有全部權利、權力及權限，透過接納股份要約之方式向要約人出售及轉讓本人／吾等所持股份之所有權及擁有權。

6. 本人／吾等向要約人、創越融資及本公司保證，本人／吾等已遵守本人／吾等於本公司股東名冊所列地址所有適用法律及法規以及根據所有適用法律及法規獲允許接納股份要約及其任何修訂；而本人／吾等已取得任何所需政府、外匯管制或其他方面之同意，作出所有必要手續、遵守監管及／或法律規定所規定之一切登記或存檔；且本人／吾等已支付本人／吾等就該接納應付之所有發行費、轉讓費或其他稅項及徵費或其他所需款項；而有關接納將根據一切適用法律及法規屬有效及具約束力。

7. 本人／吾等向要約人、創越融資及本公司保證，本人／吾等須就支付關於本人／吾等接納股份要約應付之任何轉讓費或其他稅項或徵費承擔全部責任。

8. 本人／吾等確認，除非綜合文件及本白色股份要約接納表格有明文規定，藉本表格所規定的一切接納、指示、權力及承擔均不可撤回。

9. 本人／吾等確認以接納股份要約之方式售予要約人之本人／吾等之股份將以要約人或代名人義簽登記。

PERSONAL DATA

Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, Optima Capital, the Company and the Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Ordinance**”).

1. Reasons for the collection of your personal data

To accept the Share Offer for your Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you entitled to under the Share Offer. It is important that you should inform the Offeror and/or Optima Capital and/or the Company and/or the Registrar immediately of any inaccuracies in the data supplied.

2. Purposes

The personal data which you provide on this **WHITE** Form of Share Offer Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your acceptance and verification of compliance with the terms and application procedures set out in this **WHITE** Form of Share Offer Acceptance and the Composite Document;
- registering transfer of the Share(s) out of your name(s);
- maintaining or updating the relevant register of Shareholders(s);
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- establishing your entitlements under the Share Offer;
- distributing communications from the Offeror and/or Optima Capital and/or the Company or their respective agents, officers, advisers and the Registrar;
- compiling statistical code information and Shareholders profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror, Optima Capital, the Company and/or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror and/or Optima Capital and/or the Company to discharge their obligations to the Shareholders and/or regulators and any other purposes to which the Shareholders may from time by time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this **WHITE** Form of Share Offer Acceptance will be kept confidential but the Offeror and/or Optima Capital and/or the Company and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Optima Capital, the Company and/or their agents, officers and advisers and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or Optima Capital and/or the Company and/or the Registrar, in connection with the operation of their business;
- the Stock Exchange, the SFC and any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants or licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror and/or Optima Capital and/or the Company and/or the Registrar considers to be necessary or desirable in the circumstances.

4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or Optima Capital and/or the Company and/or the Registrar hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or Optima Capital and/or the Company and/or the Registrar have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror and/or Optima Capital and/or the Company and/or the Registrar (as the case may be).

BY SIGNING THIS WHITE FORM OF SHARE OFFER ACCEPTANCE AND TRANSFER, YOU AGREE TO ALL OF THE ABOVE.

個人資料

收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關於約人、創越融資、本公司及過戶登記處有關個人資料及香港法例第486章個人資料（私隱）條例（「該條例」）的政策及慣例。

1. 收集閣下個人資料的原因

如閣下接納股份要約，閣下須提供所需個人資料。倘閣下未能提供所需資料，則可能導致閣下的接納不獲受理或有所延誤。這亦可能妨礙或延遲寄發閣下根據股份要約應得之代價。如所提供的資料有任何不準確，閣下須即時知會要約人及／或創越融資及／或本公司及／或過戶登記處。

2. 用途

閣下於本白色股份要約接納表格提供的個人資料可能會就下列用途加以運用、持有及／或以任何方式保存：

- 處理閣下的接納及核實遵循本白色股份要約接納表格及綜合文件載列的條款及申請手續；
- 登記以閣下名義的股份轉讓；
- 保存或更新有關股東名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 確定閣下根據股份要約有權取得的配額；
- 自要約人及／或創越融資及／或本公司及／或彼等各自的代理、高級職員、顧問及過戶登記處接收所發佈的通訊；
- 編製統計代碼資料及股東簡歷；
- 按法例、規則或規例（無論法定或非法定者）作出披露；
- 披露有關資料以便索償或享有權益；
- 有關要約人、創越融資、本公司及／或過戶登記處業務的任何其他用途；及
- 有關上文所述任何其他臨時或關連用途及／或以便要約人及／或創越融資及／或本公司履行彼等對股東及／或監管機構的責任及股東不時同意或知悉的任何其他用途。

3. 轉交個人資料

本白色股份要約接納表格提供的個人資料將作為機密資料妥為保存，惟要約人及／或創越融資及／或本公司及／或過戶登記處為達致上述或其中任何用途，可能作出其認為必需的有關查詢，以確認個人資料的準確性，尤其可向或自下列任何及所有人士及實體披露、獲取或轉交（無論在香港境內外）該等個人資料：

- 要約人、創越融資、本公司及／或彼等之代理、高級職員及顧問及過戶登記處；
- 向要約人及／或創越融資及／或本公司及／或過戶登記處就其業務經營提供行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何監管或政府機構；
- 與閣下進行交易或建議進行交易的任何其他人士或機構，例如往來銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 要約人及／或創越融資及／或本公司及／或過戶登記處在相關情況下認為屬必需或適當的任何其他人士或機構。

4. 存取及更正個人資料

根據該條例的規定，閣下有權確認要約人及／或創越融資及／或本公司及／或過戶登記處是否持有閣下的個人資料，並獲取該資料副本，以及更正任何不正確資料。根據該條例的規定，要約人及／或創越融資及／或本公司及／或過戶登記處可就獲取任何資料的要求收取合理手續費。存取資料或更正資料或獲取有關政策及慣例之資料，以及所持資料類別的所有要求，須提交要約人及／或創越融資及／或本公司及／或過戶登記處（視情況而定）。

閣下一經簽署本白色股份要約接納及過戶表格即表示同意上述所有條款。