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華潤置地有限公司
China Resources Land Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1109)

Announcement pursuant to Rule 13.18 of the Listing Rules

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to a HKD 700,000,000 term loan facility agreement entered into by the Company with a bank. This facility agreement imposes, among other things, CRH to maintain a minimum shareholding percentage in the Company.

This announcement is made by China Resources Land Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

HKD 700,000,000 Loan Facility Agreement

On 8th October 2018, the Company, as borrower, accepted a facility agreement (the “**Facility Agreement**”) for a HKD 700,000,000 term loan facility (the “**Loan Facility**”) with a bank. The Loan Facility has a term of five years commencing from the Advance Date of the first Advance.

Requirement relating to the shareholding of China Resources (Holdings) Company Limited (“CRH”) in the Company

Pursuant to the Facility Agreement, it shall be an event of default if (i) CRH ceases to remain the single largest shareholder of the Company; (ii) CRH ceases to have an aggregate beneficial ownership and control (directly or indirectly) of not less than 35 per cent in the issued share capital of the Company; of (iii) CRH ceases to have the ability from a practical perspective to control the appointment of directors to the board of the Company. As at the date of this announcement, CRH owns approximately 61.27 per cent of the issued share capital of the Company.

If an event of default under the Facility Agreement occurs, the Lender shall declare any commitment under the Facility Agreement to be cancelled and/or declare all outstanding

amounts together with interest accrued thereon and all other sums payable by the Company under the Facility Agreement to be immediately due and payable.

By Order of the Board
China Resources Land Limited
Tang Yong
Vice Chairman

PRC, 8th October 2018

As at the date of this announcement, the executive directors of the Company are Mr. Wu Xiangdong, Mr. Tang Yong, Mr. Yu Jian, Mr. Zhang Dawei, Mr. Li Xin and Mr. Xie Ji; the non-executive directors of the Company are Mr. Yan Biao, Mr. Chen Ying, Mr. Wang Yan and Mr. Chen Rong; and the independent non-executive directors of the Company are Mr. Wan Kam To, Peter, Mr. Andrew Y. Yan, Mr. Ho Hin Ngai, Bosco, Mr. Zhong Wei and Mr. Sun Zhe