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UNAUDITED OPERATING STATISTICS

The Board of Directors (the "Board") of Sino-Ocean Group Holding Limited (the "Company") is pleased to announce certain unaudited operating statistics of the Company and its subsidiaries (the "Group") for the month of September 2018 as follows:

Contracted Sales

The contracted sales of the Company, together with its subsidiaries, joint ventures and associates for September of 2018 amounted to approximately RMB13.51 billion, representing year-on-year increase of 103%; contracted sales GFA amounted to approximately 334,700 sq.m., representing year-on-year increase of 1%; contracted average selling price was approximately RMB40,400/sq.m., representing year-on-year increase of 100%.

From January 2018 to September 2018, the accumulated contracted sales amounted to approximately RMB70.78 billion, representing year-on-year increase of 49%; accumulated contracted sales GFA amounted to approximately 3,253,600 sq.m., representing year-on-year increase of 30%; accumulated contracted average selling price was approximately RMB21,800/sq.m., representing year-on-year increase of 15%.

The above-mentioned operating data is unaudited and is based on preliminary internal information of the Group, which may differ from figures to be disclosed in the audited or unaudited consolidated financial statements to be published by the Company on an annual or half-yearly basis due to various uncertainties during the process of collating such operating information. As such, the above data is provided for reference only. **Shareholders and investors are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company.** When in doubt, shareholders and investors are advised to seek professional advice from professional or financial advisers.

By order of the Board
Sino-Ocean Group Holding Limited
LAI Yin Ping
Company Secretary

Stock Code: 03377

Hong Kong, 9 October 2018

As at the date of this announcement, the directors of the Company comprise Mr. LI Ming, Mr. WEN Haicheng and Mr. SUM Pui Ying as executive directors; Mr. ZHAO Lijun, Mr. FU Fei, Mr. FANG Jun and Ms. LI Liling as non-executive directors; and Mr. HAN Xiaojing, Mr. SUEN Man Tak, Mr. WANG Zhifeng, Mr. JIN Qingjun and Ms. LAM Sin Lai Judy as independent non-executive directors.

Sino-Ocean Group Holding Limited

(Incorporated in Hong Kong with limited liability under the Hong Kong Companies Ordinance)