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(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name 华泰证券股份有限公司 and carrying on business in Hong Kong as HTSC)
(Stock Code: 6886)

ANNOUNCEMENT ON ISSUANCE OF RELEVANT REGULATIONS ON SHANGHAI-LONDON STOCK CONNECT BY THE CSRC

Reference is made to the announcement dated September 25, 2018 of the Company in relation to the proposed issuance of global depository receipts and the applications for the admission to listing of the same on the Official List of the the UK Financial Conduct Authority and to trading on the main market for listed securities of the London Stock Exchange plc and relevant matters and the supplementary circular dated September 26, 2018 in relation to the 2018 First Extraordinary General Meeting and 2018 First H Shareholders Class Meeting.

Shareholders and investors of the Company are reminded that on October 12, 2018, the China Securities Regulatory Commission (“CSRC”) issued the announcement in relation to “Regulations on the Market Connect of Depository Receipts of the Shanghai Stock Exchange and the London Stock Exchange (Trial)” (No. [2018]30) (《關於上海證券交易所與倫敦證券交易所互聯互通存托憑證業務的監管規定(試行)》) ([2018]30號) (http://www.csrc.gov.cn/pub/zjhpublic/zjh/201810/t20181012_345253.htm)

DEFINITIONS

In this announcement, the following expression has the meaning set out below unless the context otherwise requires.

“Company” a joint stock company incorporated in the People's Republic of China with limited liability under the corporate name 华泰证券股份有限公司 (Huatai Securities Co., Ltd.), converted from our predecessor 华泰证券有限责任公司 (Huatai Securities Limited Liability Company) on December 7, 2007, carrying on business in Hong Kong as “HTSC”, and was registered as a registered non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of “華泰六八八六股份有限公司” and English name of “Huatai Securities Co., Ltd.”; the H Shares of which have been listed on the main board of The Stock Exchange of Hong Kong Limited since June 1, 2015 (Stock Code: 6886); the A Shares of which have been listed on the Shanghai Stock Exchange since February 26, 2010 (Stock Code: 601688), unless the context otherwise requires, including its predecessor

“UK” the United Kingdom of Great Britain and Northern Ireland

Yours faithfully,
By order of the Board of the Company
Zhou Yi
Chairman

Jiangsu, the PRC, October 12, 2018

As at the date of this announcement, the Board comprises Mr. Zhou Yi as an executive Director; Ms. Pu Baoying, Mr. Chen Ning, Mr. Gao Xu, Mr. Xu Feng, Mr. Xu Qing and Mr. Zhou Yong as non-executive Directors; and Mr. Chen Chuanming, Mr. Liu Hongzhong, Mr. Lee Chi Ming, Ms. Liu Yan and Mr. Chen Zhibin as independent non-executive Directors.