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**四川成渝高速公路股份有限公司**  
**Sichuan Expressway Company Limited\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 00107)

**VOLUNTARY ANNOUNCEMENT**  
**UNAUDITED OPERATING RESULTS FOR SEPTEMBER 2018**

The board (the “**Board**”) of directors (the “**Directors**”) of Sichuan Expressway Company Limited\* (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces the Group’s unaudited operating results for the month ended 30 September 2018 as follows:

Items	Shareholding percentage	Toll income (RMB)		
		For the month	For the same month last year	Increase/decrease
Chengyu Expressway	100%	73,603,747	69,211,993	6.35%
Chengya Expressway	100%	82,932,214	78,002,459	6.32%
Chengren Expressway	100%	76,976,152	67,450,490	14.12%
Chengle Expressway	100%	49,741,893	46,624,398	6.69%
Chengbei Exit Expressway (including Qinglongchang Bridge)	60%	9,445,679	9,281,836	1.77%
Suiguang Expressway	100%	14,673,893	12,859,488	14.11%
Suixi Expressway	100%	7,036,915	6,072,573	15.88%
Total	—	314,410,491	289,503,236	8.60%

*Note: The toll income data above is tax-inclusive.*

The Board wishes to remind investors that the above-mentioned operating results are unaudited and are based on internal information of the Group, which may differ from the information to be disclosed in the audited or unaudited consolidated financial statements to be published by the Company on an annual or half-yearly basis due to various uncertainties during the process of compiling such operating information. As such, the above information is provided for investors' reference only, and do not constitute, nor should they be construed as, an invitation to sell or purchase any securities or financial products of the Company. They should not be used as a basis for research reports, nor should they constitute any investment advice. Investors are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company. When in doubt, investors are advised to seek professional advice from a professional or financial adviser.

By order of the Board  
**Sichuan Expressway Company Limited\***  
**Zhang Yongnian**  
*Company Secretary*

Chengdu, Sichuan, the PRC  
15 October 2018

*As at the date of this announcement, the Board comprises Mr. Zhou Liming (Chairman), Mr. Gan Yongyi (Vice Chairman) and Mr. Luo Maoquan as executive Directors, Mr. Zheng Haijun (Vice Chairman), Mr. Tang Yong, Mr. Huang Bin, Mr. Wang Shuanming and Mr. Ni Shilin as non-executive Directors, Mr. Sun Huibi, Mr. Guo Yuanxi, Mr. Yu Haizong and Madam Liu Lina as independent non-executive Directors.*

\* *For identification purposes only*