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**METALLURGICAL CORPORATION OF CHINA LTD. \***

**中國冶金科工股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 1618)

**OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the information published by Metallurgical Corporation of China Ltd.\* (the “**Company**”) on the website of the Shanghai Stock Exchange on 15 October 2018 for information purpose only.

By order of the board of directors  
**Metallurgical Corporation of China Ltd.\***  
**Li Yuzhuo**  
*Joint Company Secretary*

Beijing, the PRC  
15 October 2018

*As at the date of the announcement, the Board of the Company comprises two executive directors: Mr. Guo Wenqing and Mr. Zhang Zhaoxiang; two non-executive directors: Mr. Jing Tianliang and Mr. Lin Jinzhen; and three independent non-executive directors: Mr. Yu Hailong, Mr. Ren Xudong and Mr. Chan Ka Keung Peter.*

\* *For identification purposes only*

**METALLURGICAL CORPORATION OF CHINA LTD.\***  
**BRIEFING ON THE NEWLY SIGNED CONTRACTS FROM**  
**JANUARY TO SEPTEMBER IN 2018**

The board of directors and all directors of Metallurgical Corporation of China Ltd.\* (the “**Company**”) warrant that the contents of this announcement do not contain any misrepresentation, misleading statement or material omission, and accept several and joint responsibilities for the truthfulness, accuracy and completeness of the contents of this announcement.

The value of newly signed contracts of the Company from January to September in 2018 amounted to RMB449.87 billion, representing an increase of 10.4% from the same period of last year, among which, the value of newly signed overseas contracts amounted to RMB17.37 billion.

In September, newly signed individual material engineering and construction contracts of the Company with value of more than RMB500 million are set out as follows:

*Unit: RMB'00 million*

<b>Party to the No. Contract</b>	<b>Name of Project</b>	<b>Contractual Amount</b>
1	MCC International Incorporation Ltd. Project of Phase II and III of China-Egypt Textile Industrial Park (中埃•曼凱紡織 工業園二、三期項目)	45.2
2	China MCC 17 Group Co., Ltd. Ecological and Agricultural Project for International Tourism and Healthcare in Baocheng (Ya'an, Sichuan Province • Lushan), the PRC (中國寶盛(四川雅安• 蘆山)國際旅遊康養生態農業項目)	30.0
3	China First Metallurgical Group Co., Ltd. EPC General Contracting Engineering of Resettlement Area Project of Mengze Park in Lankao County, Henan Province (河南 蘭考縣夢澤園安置區項目EPC總承 包工程)	26.2

<b>No.</b>	<b>Party to the Contract</b>	<b>Name of Project</b>	<b>Contractual Amount</b>
4	China MCC 17 Group Co., Ltd.	No. 2 Land Parcel Engineering of City Complex Project of Future City, Nangongshan Guangxia in Zunyi City, Guizhou (貴州遵義市南宮山廣厦•未來城城市綜合體項目二號地塊工程)	20.0
5	China ENFI Engineering Co. Ltd.	Construction and Design Project of OBI Nickel and Cobalt Project in Indonesia (印尼OBI鎳鈷項目工程設計項目)	14.2
6	China First Metallurgical Group Co., Ltd.	Treatment of Black and Odorous Water and Environment and Landscape Improvement Engineering (PPP Project) of Ecological Water System in Ming River, Hancheng County, Henan Province (河南鄆城縣洛河生態水系黑臭水體治理與環境景觀提升工程(PPP項目))	14.0
7	China MCC 20 Group Co., Ltd.	EPC General Contracting Project of Parcel in Eastern Area – Newly Constructed Engineering in Southern Coast of Ditang, Nanxun District, Zhejiang Province (浙江南潯頤塘南岸新建工程-東區塊EPC總承包項目)	13.5
8	Shanghai Baoye Group Corp., Ltd.	First Phase Construction General Contracting and General Contracting Management Ancillary Services Project of Guanhu Vehicle Section of No. 13 Metro and Covered Area Land Parcel Project in Guangzhou Province (廣州地鐵13號線官湖車輛段及蓋上地塊項目一期施工總承包及總承包管理配合服務項目)	12.8

<b>Party to the No. Contract</b>	<b>Name of Project</b>	<b>Contractual Amount</b>
9 CISDI Group Corp. Ltd.	Iron and Steel Base Project and Blast Furnace Body and Ancillary Facilities General Contracting Engineering in Fangcheng Port, Guangxi Province (廣西防城港鋼鐵基地項目高爐本體及輔助設施總包工程)	12.8
10 China First Metallurgical Group Co., Ltd.	Project of Infrastructure of Yinchuan Silk Road Economic Park (Phase I) in Ningxia (寧夏銀川絲路經濟園基礎設施項目(一期)工程)	12.7
11 China First Metallurgical Group Co., Ltd.	Project of Infrastructure and Ancillary Facilities of Huangshi New Port (Logistics) Industrial Park in Hubei Province (湖北黃石新港(物流)工業園區基礎設施及配套工程)	12.7
12 China Second Metallurgical Group Corporation Limited	Renovation Project of Shanty Towns in Caojia Lane, Shaanxi Province (Xingqing Yuyuan) (陝西曹家巷棚戶區改造項目(興慶御苑))	10.9
13 China MCC 5 Group Co., Ltd.	Survey, Design and Construction EPC General Contracting Project of Construction of Gaoxin Baiyun Jiahe School of No.1 Middle School Affiliated to Central China Normal University in Guizhou Province (貴州華中師大一附中高新白雲嘉禾學校建設項目勘察設計施工EPC總承包項目)	10.5

<b>Party to the No. Contract</b>	<b>Name of Project</b>	<b>Contractual Amount</b>
14 China Second Metallurgical Group Corporation Limited	Section I of Construction (EPC) and Supervision Project of Cao County Smart Agricultural Valley of Shandong Agricultural Investment Industrial Development Co., Ltd. (山東農投實業發展有限公司曹縣智慧農谷建設(EPC)及監理項目第一標段工程)	10.0
15 China 22MCC Group Corporation Ltd.	Project of Highway from East of Outer Yangjiang Mountain to Hailing Dyke in Guangdong Province (廣東陽江山外東至海陵大堤段公路工程)	10.0
16 China MCC 20 Group Co., Ltd.	EPC Project of Construction of Tengqiao New Community (B-1, B-3, B-4 and B-6 Land Parcels of Light Industry Park) in Lucheng District, Wenzhou City, Zhejiang Province (浙江溫州市鹿城區藤橋新建社區建設工程(輕工園區B-1、B-3、B-4、B-6地塊)EPC項目)	9.9
17 China 22MCC Group Corporation Ltd.	All-for-One Tourism Infrastructure Project in Xingtai County, Hebei Province (河北邢台縣全域旅遊基礎設施工程)	8.1
18 China MCC 5 Group Co., Ltd.	(EPC) Survey, Design and Construction Project of (Phase I) Section II Talent Apartment Building and Municipal Science Museum of the Scientific Research Center in Yibin City, Sichuan Province (四川宜賓市科技研究中心(一期)二標段人才公寓及市科技館項目(EPC)勘察-設計-施工項目)	6.1

<b>Party to the No. Contract</b>	<b>Name of Project</b>	<b>Contractual Amount</b>
19 China MCC 5 Group Co., Ltd.	Survey, Design and Construction (EPC) General Contracting Project for Commercial Housing of Zizhou Mansion (B5 and B6 Land Parcels) in Santai County, Sichuan Province (四川三台縣梓州府 (B5、B6 地塊) 商品房工程勘察、設計 施工(EPC)總承包項目)	5.5
20 China MCC 19 Group Co., Ltd.	Steelmaking Project for Industrial Upgrading and Renovation of Guangxi Shenglong Metallurgical Co., Ltd. (廣西盛 隆冶金有限公司產業升級改造工程煉 鋼項目)	5.2
21 Shanghai Baoye Group Corp., Ltd.	Design and Construction General Contracting Project of Taihe Home Southern Land Parcel in Zhoukou City, Henan Province (河南周口市泰和家園 南地塊項目設計施工總承包項目)	5.0
Total amount of material contracts		295.1
The proportion of the total amount of material contracts to audited operating revenue in 2017		12.1%

*Note:* The difference between the individual and total amount of material contracts is mainly due to the rounding off of numbers to one decimal place.

The information above is preliminary and for investors' reference only. For final information, please refer to the disclosure in the periodic report.

Notice is hereby given.

The board of directors of  
**Metallurgical Corporation of China Ltd.\***  
15 October 2018