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CGN Power Co., Ltd.*

中國廣核電力股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1816)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the information on corporate bond being referred to in the 2017 Annual Report of CGN Power Co., Ltd.* (the “**Company**”). References are also made to the announcement of the Company dated April 25, and August 23, 2018 in relation to the issue of the first, second and third tranche of mid-term notes for the year 2018. Pursuant to the relevant laws and regulations in the People's Republic of China (the “**PRC**”), during the term of the corporate bond, the Company has to disclose the third quarter financial statements of the Company and its subsidiaries (the “**Group**”) on or before October 31 of each year. The document attached to this announcement is the unaudited or unreviewed financial information of the Group and the Company as of September 30, 2018, which has been prepared in accordance with the PRC Accounting Standards for Business Enterprises and disclosed on the websites of China Bond (<http://www.chinabond.com.cn>), Shanghai Clearing House (<http://www.shclearing.com>) and China Money (<http://www.chinamoney.com.cn>), for reference purpose only.

With regard to the application of the PRC Accounting Standards for Business Enterprises and International Financial Reporting Standards (the “**IFRSs**”) for the Group's operations, the major accounting difference lies in the exchange differences

recorded in borrowings denominated in foreign currency and safe production expenses. As for the financial statements attached to this announcement, the difference in the main data of the Group is as follows:

	Profit for the period attributable to owners of the Company Nine months ended September 30	
	2018	2017
	<i>RMB'000</i>	<i>RMB'000</i> <i>(Restated)</i>
In accordance with the PRC Accounting Standards for Business Enterprises	7,456,882	8,811,755
Items and amounts adjusted in accordance with the IFRSs:		
Capitalisation adjustment for foreign exchange gains of foreign currency borrowings	(132,969)	(185,582)
Safe production expenses	63,654	10,311
In accordance with the IFRSs	7,387,567	8,636,484

Shareholders of the Company and potential investors should note that the main data of the Group set out above has been rounded to the nearest whole number, and that data prepared under IFRSs is calculated on the basis of those prepared in accordance with the PRC Accounting Standards for Business Enterprises, and is for your reading convenience purpose only.

As Fujian Ningde Nuclear Power Company Limited (“**Ningde Nuclear Power**”) was consolidated into the Group’s combined financial statements with effect from January 1, 2017, the profit for the period attributable to owners of the Company during the same period last year included a revaluation gain of RMB1,434,393,000 arising from the equity interest in Ningde Nuclear Power. After deducting such effect, the profit for the period attributable to owners of the Company increased by RMB79,520,000 during the period covered by the financial statements attached to this announcement, representing an increase of 1.1% as compared to the same period last year, calculated in accordance with the PRC Accounting Standards for Business Enterprises; the profit for the period attributable to owners of the Company increased by

RMB185,476,000 during the period covered by the financial statements attached to this announcement, representing an increase of 2.6% as compared to the same period last year, calculated in accordance with the IFRSs.

The financial data set out in this announcement and the attached financial statements have not been audited nor reviewed by the auditor of the Company and are for reference purpose only.

This announcement and the attached financial statements are originally prepared in Chinese and have been published in both English and Chinese versions. Where any inconsistency or conflict exists between the two versions, the Chinese version shall prevail.

By Order of the Board
CGN Power Co., Ltd.*
Zhang Shanming
Chairman

PRC, October 15, 2018

As at the date of this announcement, the Board of the Company comprises Mr. Gao Ligang as executive director; Mr. Zhang Shanming, Mr. Tan Jiansheng, Mr. Shi Bing, Ms. Zhong Huiling and Mr. Zhang Yong, as non-executive directors; Mr. Na Xizhi, Mr. Hu Yiguang and Mr. Francis Siu Wai Keung, as independent non-executive directors.

* *For identification purpose only*

Balance Sheet

Accounts Chart 01

Prepared by: CGN Power Co., Ltd. (Consolidated)

As at September 30, 2018

Unit: RMB

Assets	Closing Balance	Opening Balance (Restated)	Liabilities and owners' equity (or shareholders' equity)	Closing Balance	Opening Balance (Restated)
Current Assets:	---	---	Current Liabilities:	---	---
Cash and bank	15,915,192,702.61	12,386,827,010.72	Short-term borrowings	13,494,970,480.58	19,392,821,406.87
Held-for-trading financial assets			Held-for-trading liabilities		
Derivative financial assets	13,236,750.80	1,486,635.64	Derivative financial liabilities	20,863,847.68	29,930,116.11
Notes and accounts receivable	5,313,080,562.38	6,648,971,637.50	Notes and accounts payable	15,497,222,844.19	17,344,673,545.04
Advances to suppliers	5,729,030,473.83	5,956,944,721.06	Advances from customers		5,104,185,934.33
Other receivables	1,206,803,242.57	1,748,811,501.57	Contract liabilities	2,032,280,629.09	
Inventory	20,450,901,074.71	26,558,036,864.75	Employee benefits payable	97,573,321.33	37,010,301.56
Contract assets	5,066,657,657.41		Taxes and surcharges payable	1,174,528,198.59	1,174,163,665.64
Held-for-sale assets			Other payables	3,747,349,434.60	5,046,292,288.85
Current portion of non-current assets	1,248,496.91	1,248,496.91	Held-for-sale liabilities		
Other current assets	1,817,038,357.61	3,012,443,166.92	Current portion of non-current liabilities	11,264,434,760.14	11,075,406,593.09
Total current assets	55,513,189,318.83	56,314,770,035.07	Other current liabilities	922,672,524.83	1,221,690,823.91
Non-current assets:	---	---	Total current liabilities	48,190,896,041.03	60,426,174,675.40
Debt investment			Non-current liabilities:	---	---
Other debt investments			Long-term borrowings	189,846,874,584.63	183,512,482,979.08
Available-for-sale financial assets		195,310,350.00	Bonds payable	7,489,883,674.71	6,995,866,518.52
Long-term receivables			Including: Preferred stock		
Long-term equity investments	9,363,695,806.63	8,363,631,040.45	Perpetual bond		
Other investments in equity instruments	457,870,100.00		Long-term payables		
Other non-current financial assets	4,472,838.76		Long-term employee benefits payable	110,090,530.10	65,988,743.31
Investment properties	216,944,701.67	239,670,411.82	Provisions	3,574,962,720.96	3,244,865,740.27
Fixed assets	167,108,699,071.15	159,147,244,593.48	Deferred income	1,376,109,056.62	995,286,142.41
Construction in progress	114,444,735,133.81	115,285,710,535.35	Deferred tax liabilities	1,410,435,525.58	1,160,681,738.94
Productive biological assets			Other non-current liabilities		
Oil and gas assets			Total non-current liabilities	203,808,356,092.60	195,975,171,862.53
Intangible assets	4,436,272,891.96	4,581,473,985.13	Total liabilities	251,999,252,133.63	256,401,346,537.93
Development disbursements	2,111,399,365.34	1,645,279,271.67	Owners' equity (or shareholders' equity):	---	---
Goodwill	419,242,673.32	419,242,673.32	Paid-in capital (share capital)	45,448,750,000.00	45,448,750,000.00
Long-term deferred expenses	1,910,572,412.38	1,938,904,964.08	Other equity instruments		
Deferred tax assets	1,514,887,592.17	1,534,269,906.52	Including: Preferred stock		
Other non-current assets	6,783,684,784.87	7,992,171,085.89	Perpetual bond		
Total non-current assets	308,772,477,372.06	301,342,908,817.71	Capital reserve	3,254,402,099.98	3,314,215,773.99
			Less: Treasury shares		
			Other comprehensive income	801,158,662.96	403,233,865.89
			Specialized reserve	195,068,190.10	131,413,773.45
			Surplus reserves	2,732,213,743.61	2,712,435,875.95
			Retained earnings	17,740,662,995.81	13,138,396,457.22
			Total equity attributable to owners of parent company	70,172,255,692.46	65,148,445,746.50
			Minority interest	42,114,158,864.80	36,107,886,568.35
			Total owners' equity (or shareholders' equity)	112,286,414,557.26	101,256,332,314.85
Total assets	364,285,666,690.89	357,657,678,852.78	Total liabilities and owners' equity (or shareholders' equity)	364,285,666,690.89	357,657,678,852.78

Income Statement

Accounts Chart 02
Unit: RMB

Prepared by: CGN Power Co., Ltd. (Consolidated)

For the nine months ended September 30, 2018

Item	Current Period	Prior Period (restated)	Item	Current Period	Prior Period (restated)
I. Operating revenue	37,057,055,661.50	33,517,506,947.39	V. Other comprehensive income after tax	333,116,768.86	-412,162,227.45
Less: Operating cost	19,601,394,279.08	17,052,794,298.88	(1) Other comprehensive income not to be reclassified as profit or loss	22,036,893.53	-3,557,000.00
Taxes and surcharges	433,096,865.25	437,750,145.82	1.Changes from remeasurement of defined benefit plans	-985,000.00	-3,557,000.00
Selling expenses	66,699,037.96	59,841,990.04	2.Other comprehensive income not to be reclassified as profit or loss under equity method	66,639,133.53	
Administrative expenses	1,536,867,857.97	1,354,956,684.15	3.Fair value changes in other investments in equity instruments	-43,617,240.00	
R&D expenses	140,446,256.42	200,423,648.89	4.Fair value changes of credit risk of the enterprise		
Finance expenses	4,403,464,284.70	4,621,153,669.24	(2) Comprehensive income to be reclassified as profit or loss	311,079,875.33	-408,605,227.45
Including: Interest expenses	4,513,930,656.21	4,727,412,678.08	1.Comprehensive income to be reclassified as profit or loss under equity method	942,000.00	-93,022,691.58
Interest income	179,125,353.75	146,737,771.30	2.Fair value changes in other debt investments		
Impairment loss on assets	-4,053,947.25	-22,862.25	3.Amount of financial assets reclassified into other comprehensive income		
Impairment loss on credit	-248,566.76		4.Provision for credit impairment of other debt investments		
Add: Other income	1,337,395,989.86	1,252,638,325.24	5.Cash flow hedging reserve		
Investment income ("-" for loss)	714,192,507.59	2,221,334,585.73	6.Currency translation reserve	310,137,875.33	-315,582,535.87
Including: investment income from associates and joint ventures	724,210,756.21	426,146,475.02	VI. Total comprehensive income	12,005,207,831.13	11,434,257,894.39
Gains on net exposure hedges ("-" for loss)			Total comprehensive income attributable to parent company	7,712,553,203.72	8,478,603,342.79
gain from fair value changes ("-" for loss)	29,218,738.00	96,710,646.58	Total comprehensive income attributable to minority shareholders	4,292,654,627.41	2,955,654,551.60
gain from disposal of assets ("-" for loss)	-74,361.29	-126,047.47	VII. Earnings per share:		
II. Operating profits ("-" for loss)	12,960,122,468.29	13,361,166,882.70	Basic earnings per share	0.164	0.194
Add: Non-operating income	4,190,170.61	29,564,997.49	Diluted earnings per share	0.164	0.194
Less: Non-operating expenses	40,362,686.67	12,555,874.54			
III. Profit before tax ("-" for total loss)	12,923,949,952.23	13,378,176,005.65			
Less: income tax	1,251,858,889.96	1,531,755,883.81			
IV. Net profit ("-" for net loss)	11,672,091,062.27	11,846,420,121.84			
(1) Classified by ownership					
1.Net profit attributable to parent company	7,456,881,528.69	8,811,755,186.27			
2.Profit/loss attributable to minority shareholders	4,215,209,533.58	3,034,664,935.57			
(2) Classified by a going concern basis					
1.Net profit from continued operations ("-" for net losses)	11,672,091,062.27	11,846,420,121.84			
2.Net profit from discontinued operations ("-" for net losses)	0.00	0.00			

Statement of Cash Flows

Accounts Chart 03

Prepared by: CGN Powers Co., Ltd. (Consolidated)

For the nine months ended September 30, 2018

Unit: RMB

Items	Current Period	Prior Period (restated)
I. Cash flows from operative activities:	---	---
Cash received from sales and services	44,287,168,388.90	39,620,289,458.01
Taxes and surcharges refunds	1,257,404,516.67	1,257,475,390.69
Other cash receipts related to operating activities	1,135,826,294.99	578,352,341.80
Sub-total cash inflows from operating activities	46,680,399,200.56	41,456,117,190.50
Cash paid for goods and services	14,348,334,704.08	12,047,825,670.77
Cash paid to and for employees	3,987,618,396.28	3,618,308,902.73
Taxes and surcharges cash payments	4,038,397,201.50	3,896,335,428.23
Other cash payments related operating activities	1,481,623,784.58	1,230,428,716.22
Total cash outflows from operating activities	23,855,974,086.44	20,792,898,717.95
Net cash flows from operating activities	22,824,425,114.12	20,663,218,472.55
II. Cash flows from investing activities	---	---
Cash received from withdrawal of investments		
Cash received from investment income	182,997,299.38	277,007,174.36
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	715,682.57	2,942,178.25
Net cash received from disposal of subsidiaries and other business units		
Other cash receipts related to investing activities	1,719,895,967.81	611,102,340.08
Total cash inflows from investing activities	1,903,608,949.76	891,051,692.69
Cash paid for fixed assets, intangible assets and other long-term assets	11,166,423,679.32	13,780,711,405.83
Cash paid for investment	357,995,925.00	324,376,134.53
Net cash paid for acquiring subsidiaries and other business units	232,680,500.00	2,400,000,000.00
Other cash payments related to investing activities	925,865,539.66	244,582,729.44
Total cash outflows from investing activities	12,682,965,643.98	16,749,670,269.80
Net cash flows from investing activities	-10,779,356,694.22	-15,858,618,577.11
III. Cash flows from financing activities	---	---
Cash received from investment	3,106,455,899.00	1,082,090,845.28
Including: cash received by subsidiaries from minority shareholders' investment	3,106,455,899.00	1,082,090,845.28
Cash received from borrowings	33,373,794,202.93	46,332,993,193.45
Other cash receipts related to other financing activities	421,902,000.00	263,911,440.00
Total cash inflows from financing activities	36,902,152,101.93	47,678,995,478.73
Cash repayments for debts	32,538,142,685.86	39,435,301,203.15
Cash payments for distribution of dividends, profit and interest expenses	13,115,211,126.81	11,529,254,718.27
Including: dividends or profit paid by subsidiaries to minority shareholders	2,593,626,783.24	2,212,856,627.47
Other cash payments related to financing activities	17,636,075.62	15,880,319.18
Total cash outflows from financing activities	45,670,989,888.29	50,980,436,240.60
Net cash flows from financing activities	-8,768,837,786.36	-3,301,440,761.87
IV. Effect of foreign exchange rate changes on cash and cash equivalents	117,241,169.51	-102,886,843.82
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V. Net increase in cash and cash equivalent	3,393,471,803.05	1,400,272,289.75
Add: Opening balance of cash and cash equivalents	10,352,460,227.68	8,681,418,604.64
VI. Closing balance of cash and cash equivalents	13,745,932,030.73	10,081,690,894.39

Statement on Changes of Owner's Equity

Accounts Chart 04

Prepared by: CGN Power Co., Ltd. (Consolidated)

For the nine months ended September 30, 2018

Unit: RMB

Items	Current Year										Minority interest	Total owners' equity
	Equity attributable to parent company											
	Paid-in capital (or share capital)	Other equity instruments	Capital reserve	Less: Treasury shares	Other comprehensive income	Specialized reserve	Surplus reserve	Retained earnings	Sub-total			
I. Closing balanc of last year	45,448,750,000.00		3,084,215,773.99		403,233,865.89	131,413,773.45	2,712,118,338.94	13,139,256,274.10	64,918,988,026.37	36,107,886,568.35	101,026,874,594.72	
Add: Changes in accounting policy					340,031,798.65			57,900,771.93	397,932,570.58		397,932,570.58	
Corrections of errors in Prior Period												
Others			230,000,000.00				317,537.01	-859,816.88	229,457,720.13		229,457,720.13	
II. Opening balance of current year	45,448,750,000.00	0.00	3,314,215,773.99	0.00	743,265,664.54	131,413,773.45	2,712,435,875.95	13,196,297,229.15	65,546,378,317.08	36,107,886,568.35	101,654,264,885.43	
III. Increase/decrease for current year ("-" for decrease)	0.00	0.00	-59,813,674.01	0.00	57,892,998.42	63,654,416.65	19,777,867.66	4,544,365,766.66	4,625,877,375.38	6,006,272,296.45	10,632,149,671.83	
(1) Total comprehensive income					255,671,675.03			7,456,881,528.69	7,712,553,203.72	4,292,654,627.41	12,005,207,831.13	
1.Net profit								7,456,881,528.69	7,456,881,528.69	4,215,209,533.58	11,672,091,062.27	
2.Other comprehensive income after tax					255,671,675.03				255,671,675.03	77,445,093.83	333,116,768.86	
(2) Owner's contributions and withdrawals of capital	0.00	0.00	-59,813,674.01	0.00	0.00	0.00	0.00	0.00	-59,813,674.01	2,745,558,711.28	2,685,745,037.27	
1.Common stock contributed by owners									0.00	66,515,198.98	66,515,198.98	
2.Capital contributed by other equity instruments holders									0.00			
3.Share-based payment recorded in owner's equity									0.00			
4.Others			-59,813,674.01						-59,813,674.01	2,679,043,512.30	2,619,229,838.29	
(3) Accrual and utilization of specialized reserve						63,654,416.65			63,654,416.65		63,654,416.65	
1.Accrual of specialized reserve						141,609,917.75			141,609,917.75		141,609,917.75	
2.Utilization of specialized reserve						-77,955,501.10			-77,955,501.10		-77,955,501.10	
(4) Profit distribution								-3,090,516,570.98	-3,090,516,570.98	-1,031,941,042.24	-4,122,457,613.22	
1.Appropriation of surplus reserve									0.00			
2.Distribution to owners (or shareholders)								-3,090,516,570.98	-3,090,516,570.98	-1,031,941,042.24	-4,122,457,613.22	
3.Others									0.00			
(5) Transfer within owner's equity					-197,778,676.61		19,777,867.66	178,000,808.95	0.00		0.00	
1.Capital reserve transferred to paid-in capital (or share capital)									0.00			
2.Surplus reserve transferred to paid-in capital (or share capital)									0.00			
3.Recovery of loss by surplus reserve									0.00			
4.Changes in defined benefit plans transferred to retained earnings									0.00			
5.Other comprehensive income transferred to retained earnings					-197,778,676.61		19,777,867.66	178,000,808.95	0.00			
6.Others									0.00			
IV. Closing balance of current year	45,448,750,000.00		3,254,402,099.98		801,158,662.96	195,068,190.10	2,732,213,743.61	17,740,662,995.81	70,172,255,692.46	42,114,158,864.80	112,286,414,557.26	

Balance Sheet

Accounts Chart 01

Prepared by: CGN Power Co., Ltd. (Company)

As at September 30, 2018

Unit: RMB

Assets	Closing Balance	Opening Balance (Restated)	Liabilities and owners' equity (or shareholders' equity)	Closing Balance	Opening Balance (Restated)
Current Assets:	---	---	Current Liabilities:	---	---
Cash and bank	11,417,330,045.73	7,201,335,054.79	Short-term borrowings	14,255,462,104.52	8,814,455,203.67
Held-for-trading financial assets			Held-for-trading liabilities		
Derivative financial assets			Derivative financial liabilities		
Notes and accounts receivable	412,232,338.65	677,809,462.95	Notes and accounts payable	163,121,557.59	384,812,096.76
Advances to suppliers	19,752,538.82	13,006,334.79	Advances from customers		1,376,000.00
Other receivables	5,978,796,569.94	3,341,874,157.79	Contract liabilities	10,146,200.02	
Inventory			Employee benefits payable	10,102,451.93	2,509,002.45
Contract assets			Taxes and surcharges payable	3,500,271.38	4,657,095.36
Held-for-sale assets			Other payables	239,543,148.77	119,936,561.41
Current portion of non-current assets			Held-for-sale liabilities		
Other current assets	6,189,840,200.85	5,963,971,498.53	Current portion of non-current liabilities		
Total current assets	24,017,951,693.99	17,197,996,508.85	Other current liabilities		
Non-current assets:	---	---	Total current liabilities	14,681,875,734.21	9,327,745,959.65
Debt investment	7,591,000,000.00		Non-current liabilities:	---	---
Other debt investments			Long-term borrowings		
Available-for-sale financial assets			Bonds payable	7,489,883,674.71	4,495,866,518.52
Long-term receivables		4,600,000,000.00	Including: Preferred stock		
Long-term equity investments	77,790,126,217.52	75,600,382,335.07	Perpetual bond		
Other investments in equity instruments			Long-term payables		
Other non-current financial assets			Long-term employee benefits payable	10,658,278.48	10,309,029.96
Investment properties			Provisions		
Fixed assets	31,134,218.39	35,731,549.44	Deferred income		
Construction in progress	48,811,648.44	57,617,276.17	Deferred tax liabilities	190,806,317.42	
Productive biological assets			Other non-current liabilities		
Oil and gas assets			Total non-current liabilities	7,691,348,270.61	4,506,175,548.48
Intangible assets	198,342,385.41	216,262,669.01	Total liabilities	22,373,224,004.82	13,833,921,508.13
Development disbursements	647,553,357.88	357,277,696.47	Owners' equity (or shareholders' equity):	---	---
Goodwill			Paid-in capital (share capital)	45,448,750,000.00	45,448,750,000.00
Long-term deferred expenses			Other equity instruments		
Deferred tax assets			Including: Preferred stock		
Other non-current assets	84,062,329.23	638,180,544.23	Perpetual bond		
Total non-current assets	86,391,030,156.87	81,505,452,070.39	Capital reserve	24,441,698,088.17	24,441,727,207.50
			Less: Treasury shares		
			Other comprehensive income		
			Specialized reserve		
			Surplus reserves	2,320,522,303.51	2,300,744,435.85
			Retained earnings	15,824,787,454.36	12,678,305,427.76
			Total equity attributable to owners of parent company	88,035,757,846.04	84,869,527,071.11
			Minority interest		
			Total owners' equity (or shareholders' equity)	88,035,757,846.04	84,869,527,071.11
Total assets	110,408,981,850.86	98,703,448,579.24	Total liabilities and owners' equity (or shareholders' equity)	110,408,981,850.86	98,703,448,579.24

Income Statement

Accounts Chart 02
Unit: RMB

Prepared by: CGN Power Co., Ltd. (Company)

For the nine months ended September 30, 2018

Items	Current Period	Prior Period (restated)	Items	Current Period	Prior Period (restated)
I. Operating revenue	142,181,282.68	237,673,496.07	V. Other comprehensive income after tax	66,639,133.53	0.00
Less: Operating cost	200,042,313.54	233,104,634.44	(1) Other comprehensive income not to be reclassified as profit or loss	66,639,133.53	0.00
Taxes and surcharges	157,865.60	64,681.60	1.Changes from remeasurement of defined benefit plans		
Selling expenses			2.Other comprehensive income not to be reclassified as profit or loss under equity method	66,639,133.53	
Administrative expenses	254,060,784.01	226,052,471.62	3.Fair value changes in other investments in equity instruments		
R&D expenses	6,956,456.42	40,917,048.89	4.Fair value changes of credit risk of the enterprise		
Finance expenses	190,381,280.29	372,502,540.70	(2) Comprehensive income to be reclassified as profit or loss	0.00	0.00
Including: Interest expenses	323,088,419.58	382,438,658.30	1.Comprehensive income to be reclassified as profit or loss under equity method		
Interest income	96,118,273.11	49,311,152.34	2.Fair value changes in other debt investments		
Impairment loss on assets			3.Amount of financial assets reclassified into other comprehensive income		
Impairment loss on credit			4.Provision for credit impairment of other debt investments		
Add: Other income	1,603,867.53	1,431,783.99	5.Cash flow hedging reserve		
Investment income ("-" for loss)	6,757,370,751.67	2,773,888,125.49	6.Currency translation reserve		
Including: investment income from associates and joint ventures	256,970,387.75	58,418,958.75	VI. Total comprehensive income	6,125,636,922.16	2,133,860,766.73
Gains on net exposure hedges ("-" for loss)			Total comprehensive income attributable to parent company		
gain from fair value changes ("-" for loss)	2,323,719.65	-4,587,261.57	Total comprehensive income attributable to minority shareholders		
gain from disposal of assets ("-" for loss)			VII. Earnings per share:		
II. Operating profits ("-" for loss)	6,251,880,921.67	2,135,764,766.73	Basic earnings per share		
Add: Non-operating income	10,001.10	80,000.00	Diluted earnings per share		
Less: Non-operating expenses	2,086,816.72	1,984,000.00			
III. Profit before tax ("-" for total loss)	6,249,804,106.05	2,133,860,766.73			
Less: income tax	190,806,317.42	0.00			
IV. Net profit ("-" for net loss)	6,058,997,788.63	2,133,860,766.73			
(1) Classified by ownership					
1.Net profit attributable to parent company					
2.Profit/loss attributable to minority shareholders					
(2) Classified by a going concern basis					
1.Net profit from continued operations ("-" for net losses)	6,058,997,788.63	2,133,860,766.73			
2.Net profit from discontinued operations ("-" for net losses)	0.00	0.00			

Statement of Cash Flows

Accounts Chart 03

Prepared by: CGN Power Co., Ltd. (Company)

For the nine months ended September 30, 2018

Unit: RMB

Items	Current Period	Prior Period
I. Cash flows from operative activities:	---	---
Cash received from sales and services	419,990,194.10	408,113,790.40
Taxes and surcharges refunds		
Other cash receipts related to operating activities	79,177,097.55	48,568,081.34
Total cash inflows from operating activities	499,167,291.65	456,681,871.74
Cash paid for goods and services	153,683,358.26	220,386,377.53
Cash paid to and for employees	249,824,280.16	238,354,073.16
Taxes and surcharges cash payments	157,865.60	64,681.60
Other cash payments related operating activities	230,993,988.25	104,559,524.11
Total cash outflows from operating activities	634,659,492.27	563,364,656.40
Net cash flows from operating activities	-135,492,200.62	-106,682,784.66
II. Cash flows from investing activities	---	---
Cash received from withdrawal of investments	5,348,000,000.00	7,959,000,000.00
Cash received from investment income	3,172,523,684.93	6,363,689,921.51
Net cash received from disposal of fixed assets, intangible assets and other long-term assets		
Net cash received from disposal of subsidiaries and other business units		
Other cash receipts related to investing activities	701,884,560.00	100,000,000.00
Total cash inflows from investing activities	9,222,408,244.93	14,422,689,921.51
Cash paid for fixed assets, intangible assets and other long-term assets	395,216,689.31	240,686,949.43
Cash paid for investment	9,310,261,726.00	8,634,646,442.22
Net cash paid for acquiring subsidiaries and other business units	232,680,500.00	2,400,000,000.00
Other cash payments related to investing activities	101,409,389.17	701,884,560.00
Total cash outflows from investing activities	10,039,568,304.48	11,977,217,951.65
Net cash flows from investing activities	-817,160,059.55	2,445,471,969.86
III. Cash flows from financing activities:	---	---
Cash received from investment		
Including: cash received by subsidiaries from minority shareholders' investment		
Cash received from borrowings	10,373,960,518.02	5,573,013,475.09
Other cash receipts related to other financing activities		
Total cash inflows from financing activities	10,373,960,518.02	5,573,013,475.09
Cash repayments for debts	1,941,953,617.17	1,297,243,663.21
Cash payments for distribution of dividends, profit and interest expenses	3,316,067,127.94	2,550,115,777.61
Including: dividends or profit paid by subsidiaries to minority shareholders		
Other cash payments related to financing activities	268,250.00	6,870,534.48
Total cash outflows from financing activities	5,258,288,995.11	3,854,229,975.30
Net cash flows from financing activities	5,115,671,522.91	1,718,783,499.79
IV. Effect of foreign exchange rate changes on cash and cash equivalents	52,975,728.20	-45,435,021.48
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V. Net increase in cash and cash equivalent	4,215,994,990.94	4,012,137,663.51
Add: Opening balance of cash and cash equivalents	7,101,335,054.79	3,299,429,162.77
VI. Closing balance of cash and cash equivalents	11,317,330,045.73	7,311,566,826.28

Statement on Changes of Owner's Equity

Accounts Chart 04

Prepared by: CGN Power Co., Ltd. (Company)

For the nine months ended September 30, 2018

Unit: RMB

Items	Current Year										
	Equity attributable to parent company									Minority interest	Total owners' equity
	Paid-in capital (or share capital)	Other equity instruments	Capital reserve	Less: Treasury shares	Other comprehensive income	Specialized reserve	Surplus reserve	Retained earnings	Sub-total		
I. Closing balance of last year	45,448,750,000.00		24,441,727,207.50		0.00		2,300,744,435.85	12,678,305,427.76	84,869,527,071.11		84,869,527,071.11
Add: Changes in accounting policy					131,139,543.08				131,139,543.08		131,139,543.08
Corrections of errors in Prior Period											
Others									0.00		0.00
II. Opening balance of current year	45,448,750,000.00	0.00	24,441,727,207.50	0.00	131,139,543.08	0.00	2,300,744,435.85	12,678,305,427.76	85,000,666,614.19	0.00	85,000,666,614.19
III. Increase/decrease for current year ("-" for decrease)	0.00	0.00	-29,119.33	0.00	-131,139,543.08	0.00	19,777,867.66	3,146,482,026.60	3,035,091,231.85	0.00	3,035,091,231.85
(1) Total comprehensive income					66,639,133.53			6,058,997,788.63	6,125,636,922.16	0.00	6,125,636,922.16
1. Net profit								6,058,997,788.63	6,058,997,788.63		6,058,997,788.63
2. Other comprehensive income after tax					66,639,133.53				66,639,133.53		66,639,133.53
(2) Owner's contributions and withdrawals of capital	0.00	0.00	-29,119.33	0.00	0.00	0.00	0.00	0.00	-29,119.33	0.00	-29,119.33
1. Common stock contributed by owners									0.00		0.00
2. Capital contributed by other equity instruments holders									0.00		
3. Share-based payment recorded in owner's equity									0.00		
4. Others			-29,119.33						-29,119.33		-29,119.33
(3) Accrual and utilization of specialized reserve						0.00			0.00		0.00
1. Accrual of specialized reserve									0.00		0.00
2. Utilization of specialized reserve									0.00		0.00
(4) Profit distribution								-3,090,516,570.98	-3,090,516,570.98	0.00	-3,090,516,570.98
1. Appropriation of surplus reserve									0.00		
2. Distribution to owners (or shareholders)								-3,090,516,570.98	-3,090,516,570.98		-3,090,516,570.98
3. Others									0.00		
(5) Transfer within owner's equity					-197,778,676.61		19,777,867.66	178,000,808.95	0.00		0.00
1. Capital reserve transferred to paid-in capital (or share capital)									0.00		
2. Surplus reserve transferred to paid-in capital (or share capital)									0.00		
3. Recovery of loss by surplus reserve									0.00		
4. Changes in defined benefit plans transferred to retained earnings									0.00		
5. Other comprehensive income transferred to retained earnings					-197,778,676.61		19,777,867.66	178,000,808.95	0.00		
6. Others									0.00		
IV. Closing balance of current year	45,448,750,000.00		24,441,698,088.17		0.00	0.00	2,320,522,303.51	15,824,787,454.36	88,035,757,846.04	0.00	88,035,757,846.04