

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



**招商证券股份有限公司**  
**China Merchants Securities Co., Ltd.**

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6099)

## Announcement on the Key Financial Information for September 2018

This announcement is made by China Merchants Securities Co., Ltd. (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571) and Rules 13.09 and 13.10B of the Listing Rules.

Pursuant to the requirements of the Rules on Strengthening the Supervision and Administration of Listed Securities Companies (《關於加強上市證券公司監管的規定》) (as amended in 2010) promulgated by the China Securities Regulatory Commission, the key financial information of the Company for September 2018 prepared in accordance with China Accounting Standards for Business Enterprises is hereby disclosed.

Your attention is drawn to the following:

Scope of disclosure:

1. The Company and its subsidiary, China Merchants Securities Asset Management Co., Ltd. (“**CMS Asset Management**”).
2. The figures disclosed are unaudited and unconsolidated, subject to the finalized figures in the periodical reports of the Company.

### The Company and CMS Asset Management Key financial information for September 2018

Unit: RMB

Name of company	September 2018		September 30, 2018
	Operating income	Net profit	Net asset
The Company	821,991,641.51	328,416,660.12	74,851,212,960.81
CMS Asset Management	99,062,769.92	58,419,583.78	3,258,319,124.80

By order of the Board of Directors  
**HUO Da**  
Chairman

Shenzhen, the PRC  
October 15, 2018

As at the date of this announcement, the Board of Directors of the Company comprises Mr. HUO Da and Mr. XIONG Jiantao as executive Directors; Ms. SU Min, Mr. XIONG Xianliang, Mr. SU Jian, Ms. PENG Lei, Mr. HUANG Jian, Mr. WANG Daxiong and Mr. CHEN Zhigang as non-executive Directors; and Mr. XIANG Hua, Mr. XIAO Houfa, Mr. XIONG Wei, Mr. HU Honggao and Mr. WONG Ti as independent non-executive Directors.