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金山工業(集團)有限公司
Gold Peak Industries (Holdings) Limited

(Incorporated in Hong Kong under the Companies Ordinance)

(Stock Code: 40)



DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement (the “**Announcement**”) issued by Gold Peak Industries (Holdings) Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) dated 20 September 2018 with respect to the Construction Agreement in relation to the construction of the Factory Premises in Ningbo, PRC and Installation Agreement which constitutes a major transaction for the Company under the Listing Rules. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, further details of Construction Agreement III and Installation Agreement, the notice of General Meeting and other information as required under the Listing Rules was expected to be despatched to the Shareholders on or before 15 October 2018. As additional time is required to prepare the Circular, the date of despatch of the Circular will be postponed to on or before 29 October 2018.

By Order of the Board
WONG Man Kit
Company Secretary

Hong Kong, 15 October 2018
www.goldpeak.com

As at the date of this announcement, the Board consists of Messrs. Victor LO Chung Wing (Chairman & Chief Executive), LEUNG Pak Chuen, Richard KU Yuk Hing, Brian LI Yiu Cheung and WONG Man Kit as Executive Directors, Messrs. LUI Ming Wah, Frank CHAN Chi Chung and CHAN Kei Biu as Independent Non-Executive Directors and Ms. Karen NG Ka Fai as Non-Executive Director.