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CNBM

China National Building Material Company Limited*

中國建 材 股 份 有 限 公 司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3323)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to the Inside Information Provisions under Part XIVA of the SFO and Rule 13.09(2)(a) of the Listing Rules.

The Company wishes to inform the shareholders of the Company and potential investors that, based on its preliminary review of the relevant financial statements of the Group, it is expected that the unaudited profit attributable to equity holders of the Group for the nine months ended 30 September 2018 will increase substantially as compared with that of the same period in 2017.

Shareholders and investors of the Company are advised to exercise caution when dealing in the shares of the Company.

China National Building Material Company Limited* (the “**Company**”) wishes to inform the shareholders of the Company and potential investors that, based on its preliminary review of the relevant financial statements of the Company and its subsidiaries (the “**Group**”), it is expected that the unaudited profit attributable to equity holders of the Group for the nine months ended 30 September 2018 will increase substantially as compared with that of the same period in 2017. The above expected increase, which is attributable to the principal business of the Group, is due to an increase in the price of cement, being the major product of the Group, partially reduced due to the substantial decrease in the fair value of financial assets recognised at fair value through profit or loss of the Group.

This announcement is only based on the preliminary assessment of unaudited information currently available to the Company. The results of the Group for the nine months ended 30 September 2018 (the “**2018 Third Quarterly Results**”) have not yet been finalised as at the date of this announcement. The actual results of the Group for the nine months ended 30 September 2018 may be different from what is disclosed in this announcement. It is expected that the announcement of the 2018 Third Quarterly Results will be published before the end of October 2018.

Shareholders and investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by the Company pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”) and Rule 13.09(2)(a) of the Listing Rules.

By Order of the Board
China National Building Material Company Limited*
Yu Kaijun
Secretary of the Board

Beijing, the PRC
15 October 2018

As at the date of this announcement, the board of directors of the Company comprises Mr. Cao Jianglin, Mr. Peng Jianxin, Mr. Peng Shou and Mr. Cui Xingtai as executive directors, Ms. Xu Weibing, Mr. Chang Zhangli, Mr. Tao Zheng, Mr. Chen Yongxin, Mr. Shen Yungang and Ms. Fan Xiaoyan as non-executive directors and Mr. Sun Yanjun, Mr. Liu Jianwen, Mr. Zhou Fangsheng, Mr. Qian Fengsheng and Ms. Xia Xue as independent non-executive directors.

* *For identification purposes only*