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CHINA COAL ENERGY COMPANY LIMITED*

中國中煤能源股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 01898)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The Board hereby informs the Company's shareholders and potential investors that based on preliminary estimates of the unaudited consolidated management accounts of the Group in accordance with International Accounting Standard 34, the profit of the Group attributable to the equity holders of the Company for the nine months ended 30 September 2018 is expected to range from approximately RMB 4.90 billion to RMB 5.30 billion (the same period of 2017: RMB 3.15 billion), representing a year-on-year increase of approximately 55.6% to 68.3%.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Coal Energy Company Limited (the "**Company**") and, together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors of the Company (the "**Board**") hereby informs the Company's shareholders and potential investors that based on preliminary estimates of the unaudited consolidated management accounts of the Group in accordance with International Accounting Standard 34, the profit of the Group attributable to equity holders of the Company for the nine months ended 30 September 2018 is expected to range from approximately RMB 4.90 billion to RMB 5.30 billion (the same period of 2017: RMB 3.15 billion), representing a year-on-year increase of approximately 55.6% to 68.3%.

The Board considers that the expected increase in profit for the nine months ended 30 September 2018 is due to the fact that: In the first three quarters of 2018, China maintained stable economic development as a whole. The Company seized the opportunity and expanded its market share,

furthered its reform, innovation and potential exploration, reduced leverage and strengthened cost control, scientifically arranged production and sales, so that the asset operational efficiency and management have been refined significantly.

The information in this announcement is based on preliminary estimates by the management of the Company with reference to the consolidated management accounts of the Group in accordance with International Accounting Standard 34 and has not been audited by certified public accountants. Detailed accurate financial statistics will be disclosed in the Company's 2018 third quarterly results announcement for the nine months ended 30 September 2018 to be published before the end of October 2018.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Coal Energy Company Limited
Li Yanjiang
Chairman and Executive Director

Beijing, the PRC

15 October 2018

As at the date of this announcement, the executive directors of the Company are Li Yanjiang, Peng Yi and Niu Jianhua; the non-executive directors of the Company are Liu Zhiyong, Du Ji'an and Xiang Xujia; and the independent non-executive directors of the Company are Zhang Ke, Zhang Chengjie, and Leung Chong Shun.

** For identification purpose only*