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BANK OF GANSU CO., LTD.*
甘肅銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2139)

ANNOUNCEMENT

CANCELLATION OF THE FIRST EXTRAORDINARY GENERAL MEETING OF 2018 AND BOOK CLOSURE PERIOD

References are made to the notice (the “**Notice**”) and circular (the “**Circular**”) on the first extraordinary general meeting of Bank of Gansu Co., Ltd. (the “**Bank**”) for 2018 (the “**EGM**”) dated September 26, 2018 in relation to (1) considering and approving the resolution on the proposed election of Mr. Liu Wanxiang as a non-executive Director of the Bank; and (2) considering and approving the resolution on the proposed election of Mr. Dong Ximiao as an independent non-executive Director of the Bank (the “**Related Resolutions**”). Terms used in this announcement shall have the same meanings as those defined in the Notice and the Circular, unless the context stated otherwise.

The EGM was originally scheduled to be held at No.3 conference room at 24/F of Bank of Gansu Tower, No. 525 Donggang West Road, Chengguan District, Lanzhou, Gansu Province, the PRC at 9:00 a.m. on Friday, November 16, 2018 to consider and, if thought fit, approve the Related Resolutions. As set forth in the Notice and Circular, in order to determine the H Shareholders who are eligible to attend the EGM, the register of H Shareholders of the Bank will be closed from Wednesday, October 17, 2018 to Friday, November 16, 2018 (both days inclusive) (the “**Book Closure Period**”).

Since the term of the first session of the board of directors (the “**Board of Directors**”) of the Bank has expired, the Bank proposes to conduct an election for the new session of the Board of Directors. Therefore, at the meeting of the Board of Directors (the “**Board Meeting**”) held on October 15, 2018, the Board of Directors agreed to cancel the EGM originally scheduled to be held on November 16, 2018. Issues involved in the Relevant Resolutions (considering and approving the resolutions on the proposed election of Mr. Liu Wanxiang as a non-executive Director and Mr. Dong Ximiao as an independent non-executive Director) will be implemented in conjunction with the election of the new session of the Board of Directors. At the same time, the Book Closure Period will also be cancelled. At the Board Meeting, the Board of Directors considered and approved the resolutions in relation to the nomination of the candidates for the second session of the Board of Directors.

Since the term of the first session of the board of supervisors of the Bank (the “**Board of Supervisors**”) has also expired, the Board of Supervisors convened a meeting on October 14, 2018, at which the Board of Supervisors considered and approved the resolutions in relation to the nomination of the candidates for the non-employee representative supervisors of the second session of the Board of Supervisors.

Please refer to the relevant announcements of the Bank dated October 15, 2018 for details of the nomination of candidates for the Directors of the second session of the Board of Directors and the nomination of candidates for the non-employee representative supervisors of the second session of the Board of Supervisors.

The Bank will reconvene the first EGM of 2018 (the “**New EGM**”) in due course in accordance with applicable laws, regulations and the requirements of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited to submit the resolutions in relation to the election of the Directors of the second session of the Board of Directors and the election of the non-employee representative supervisors of the second session of the Board of Supervisors to the shareholders of the Bank (the “**Shareholders**”) for consideration and, if thought fit, approval. The Bank will dispatch the notice, circular and other relevant materials in relation to the New EGM to the Shareholders in due course.

The Board of Directors hereby apologizes to the Shareholders for the inconvenience arising from the cancellation of the EGM.

By Order of the Board
Bank of Gansu Co., Ltd.*
LI Xin
Chairman

Lanzhou, Gansu
October 15, 2018

As at the date of this announcement, the Board of Directors comprises Mr. LI Xin and Mr. LEI Tie as executive Directors; Ms. WU Changhong, Ms. ZHANG Hongxia, Mr. GUO Jirong and Mr. ZHANG Youda as non-executive Directors; and Mr. CHEN Aiguo, Ms. TANG Xiuli, Ms. LUO Mei and Mr. WONG Sincere as independent non-executive Directors.

* *Bank of Gansu Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*