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中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1288)

U.S.\$15,000,000,000

MEDIUM TERM NOTE PROGRAMME

Arrangers

**Agricultural Bank of China
Limited Hong Kong Branch**

ABC International

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$15,000,000,000 Medium Term Note Programme (the “**Programme**”) of Agricultural Bank of China Limited whereby notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, within 12 months after 11 October 2018, as described in the offering circular dated 11 October 2018. The listing of the Programme is expected to become effective on 16 October 2018.

Hong Kong, 15 October 2018

As at the date of this announcement, the executive directors of Agricultural Bank of China Limited are Mr. ZHOU Mubing, Mr. WANG Wei and Ms. GUO Ningning; the non-executive directors are Mr. XU Jiandong, Mr. CHEN Jianbo, Mr. HU Xiaohui, Mr. LIAO Luming and Mr. LI Qiyun; and the independent non-executive directors are Mr. WEN Tiejun, Mr. Francis YUEN Tin-fan, Ms. XIAO Xing, Mr. WANG Xinxin and Mr. HUANG Zhenzhong.