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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

HENDERSON LAND MTN LIMITED

(Incorporated in the British Virgin Islands with limited liability)

(the **Issuer**)

U.S.\$5,000,000,000

Medium Term Note Programme

(the **Programme**)

unconditionally and irrevocably guaranteed by



**恒基兆業地產有限公司
HENDERSON LAND DEVELOPMENT COMPANY LIMITED**

(Incorporated in Hong Kong with limited liability)

(**Stock code: 12**)

(the **Guarantor**)

Arranger



Dealers

Bank of China (Hong Kong) Limited

Crédit Agricole CIB

Mizuho Securities

Standard Chartered Bank

BOC International

Daiwa Capital Markets Hong Kong

Morgan Stanley

BNP PARIBAS

DBS Bank Ltd.

MUFG

Citigroup

HSBC

SMBC Nikko

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme of the Issuer for a period of 12 months after 15 October 2018 under which notes will

be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular relating thereto dated 15 October 2018. The listing of the Programme is expected to become effective on 16 October 2018.

15 October 2018

As at the date of this announcement, the Directors of the Issuer are Fung Lee Woon King, Lee King Yue, Lee Ka Shing and Kwok Ping Ho.

As at the date of this announcement, the Directors of the Guarantor are Dr Lee Shau Kee (*Chairman and Managing Director*), Dr Lee Ka Kit (*Vice Chairman*), Dr Lam Ko Yin, Colin (*Vice Chairman*), Lee Ka Shing (*Vice Chairman*), Yip Ying Chee, John, Suen Kwok Lam, Fung Lee Woon King, Lau Yum Chuen, Eddie, Kwok Ping Ho and Wong Ho Ming, Augustine as Executive Directors; Lee Pui Ling, Angelina and Lee Tat Man as Non-executive Directors; and Kwong Che Keung, Gordon, Professor Ko Ping Keung, Wu King Cheong, Woo Ka Bui, Jackson, Leung Hay Man and Professor Poon Chung Kwong as Independent Non-executive Directors.