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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

POSITIVE PROFIT ALERT

This announcement is made simultaneously in Hong Kong and Shenzhen by the Company pursuant to Rule 13.09(2)(a) and Rule 13.10B of the Listing Rules and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and the provisions of the Rules Governing the Listing of Stocks on the Shenzhen Stock Exchange.

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the nine months ended 30 September 2018, the Group is expected to record a consolidated net profit attributable to shareholders and other equity holders of the Company for the nine months ended 30 September 2018 of approximately RMB2,095,008 thousand to RMB2,749,698 thousand (the corresponding period of last year: profit of RMB1,309,380,000).

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made simultaneously in Hong Kong and Shenzhen by China International Marine Containers (Group) Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and the provisions of the Rules Governing the Listing of Stocks on the Shenzhen Stock Exchange.

The board of directors (“**Board**”) of the Company wishes to inform the shareholder of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the nine months ended 30 September 2018, the Group is expected to record a consolidated net profit attributable to shareholders and other equity holders of the Company for the nine months ended 30 September 2018 of approximately RMB2,095,008 thousand to RMB2,749,698 thousand (the corresponding period of last year: profit of RMB1,309,380,000).

Details of the estimated result relating to the profit of the Group for the nine months from 1 January 2018 to 30 September 2018 are shown in the table below:

| Items | From 1 January 2018 to 30 September 2018 (Unaudited) | From 1 January 2017 to 30 September 2017 (Unaudited) | Changes over the corresponding period of the previous year |
|---|--|---|---|
| Net profit attributable to shareholders and other equity holders of the Company | Estimated profit: RMB2,095,008 thousand to RMB2,749,698 thousand | Profit: RMB1,309,380 thousand | Increased by 60% to 110% |
| Basic earnings per share (<i>Note 1</i>) | Estimated profit: RMB0.6846 per share to RMB0.9039 per share | Profit: RMB0.4187 per share | |

Details of the estimated result relating to the profit of the Group for the three months from 1 July 2018 to 30 September 2018 are shown in the table below:

| Items | From 1 July 2018 to 30 September 2018 (Unaudited) | From 1 July 2017 to 30 September 2017 (Unaudited) | Changes over the corresponding period of the previous year |
|---|--|--|---|
| Net profit attributable to shareholders and other equity holders of the Company | Estimated profit: RMB1,129,611 thousand to RMB1,784,301 thousand | Profit: RMB512,482 thousand | Increased by 120% to 248% |
| Basic earnings per share (<i>Note 1</i>) | Estimated profit: RMB0.3784 per share to RMB0.5978 per share | Profit: RMB0.1633 per share | |

Note 1: In calculating the basic earnings per share, the provision of the interests on the Perpetual Notes issued by the Company has been deducted.

Based on the information currently available, the expected increase in the Company's consolidated operating results for the nine months ended 30 September 2018 as compared with the corresponding period of last year was mainly due to the following factors:

1. Driven by a growth in both construction vehicle business and the business in the US market, there was a growth in the profit from Group's road transportation vehicle business for the first three quarters of 2018 as compared with the same period of the previous year. As oil prices gradually rebound, there was a rapid growth in natural gas consumption in the first half of 2018 as a result of the increasing significance of natural gas in terms of economic profit and tightening requirements for environmental protection. Accordingly, there was a growth in profit from the Group's energy, chemical and liquid food equipment business for the first three quarters of 2018 as compared with the same period of the previous year;
2. In the third quarter of 2018, our Qingdao Base has received Reservation and Relocation compensation that brought positive effect to the Group's financial results. For relevant information, please refer to the announcements of the Company (announcement no.: [CIMC] 2018-087) published on the websites of China Securities Journal, Shanghai Securities News, Securities Times, Cninfo website (www.cninfo.com.cn) and the Company's website (www.cimc.com) and the announcement of the Company published on the website of the Hong Kong Stock Exchange (www.hkexnews.hk) on 2 October 2018.

The Company is still in the process of preparing its unaudited consolidated results for the nine months ended 30 September 2018. The information contained in this announcement is only based on the internal consolidated management accounts of the Group and the preliminary assessment by the management of the Company, and is not based on any figures or information which has been audited or reviewed by the Company's auditors.

Shareholders and potential investors are advised to read this announcement carefully together with the Company's third quarterly results announcement for 2018 which is expected to be published in October 2018, and exercise cautions when dealing in the shares of the Company.

This announcement is available for reviewing on the website of the Company (<http://www.cimc.com>) and the website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).

By order of the Board
China International Marine Containers (Group) Co., Ltd.
YU Yuqun
Company Secretary

Hong Kong, 15 October 2018

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-Chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive directors; Mr. MAI Boliang as executive director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive directors.