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Lanzhou Zhuangyuan Pasture Co., Ltd.*
蘭州莊園牧場股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock code: 1533)

ANNOUNCEMENT

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement of Lanzhou Zhuangyuan Pasture Co., Ltd.* 蘭州莊園牧場股份有限公司 (the “**Company**”) dated 28 September 2018 in relation to, among others, the proposed adoption of the 2018 restricted share incentive scheme and the proposed grant under the incentive scheme (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that Giraffe Capital Limited (“**Giraffe Capital**”) has been appointed as the independent financial adviser (the “**Independent Financial Adviser**”) to advise the independent board committee (the “**Independent Board Committee**”) of the Company, which is formed by all independent non-executive Directors, and the independent Shareholders in connection with the approval of the proposed grant (the “**Proposed Grant**”) to Participants who are connected persons of the Company. The appointment of Giraffe Capital as the Independent Financial Adviser has been approved by the Independent Board Committee.

Giraffe Capital is a licensed corporation under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) permitted to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities. The letter of advice from the Independent Financial Adviser in respect of the Proposed Grant will be included in the circular of the Company to be despatched to the Shareholders on or before 26 October 2018.

By order of the Board
Lanzhou Zhuangyuan Pasture Co., Ltd.*
蘭州莊園牧場股份有限公司
Ma Hongfu
Chairman

Lanzhou, the PRC, 15 October 2018

As at the date of this announcement, the executive directors of the Company are Mr. Ma Hongfu, Mr. Wang Guofu, Mr. Chen Yuhai and Ms. Zhang Qianyu; the non-executive directors of the Company are Mr. Yap Kean Chong and Mr. Song Xiaopeng; and the independent nonexecutive directors of the Company are Ms. Liu Zhijun, Mr. Zhao Xinmin and Mr. Wong Cho Hang Stanley.

* For identification purposes only