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Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name "中原证券股份有限公司" and carrying on business in Hong Kong as "中州证券")

(Stock Code: 01375)

ANNOUNCEMENT ON THE FINANCIAL DATA FOR SEPTEMBER 2018

This announcement is made by the board (the "Board") of directors (the "Directors") of Central China Securities Co., Ltd. (the "Company") pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Pursuant to the relevant requirements of the Rules on Strengthening the Supervision and Administration of Listed Securities Companies (《關於加強上市證券公司監管的規定》) (as amended in 2010) promulgated by the China Securities Regulatory Commission, the Board hereby announces the key financial data of the Company for September 2018 prepared in accordance with the China Accounting Standards for Business Enterprises.

Your attention is drawn to the following:

1. Scope of disclosure: the Company; and
2. The data disclosed is unaudited and unconsolidated, subject to finalized figures in the periodical reports of the Company.

Table of the key financial data of the Company for September 2018 (unaudited)

Unit: RMB ten thousands

| Name of the entity | September 2018 | | As at 30 September 2018 |
|--------------------|------------------|------------|----------------------------|
| | Operating income | Net profit | Net assets |
| The Company | 5,271.98 | -6,158.20 | 982,228.52 |

By order of the Board of
Central China Securities Co., Ltd.
Jian Mingjun
Chairman

Henan, the PRC
15 October 2018

As at the date of this announcement, the Board comprises executive Directors Mr. JIAN Mingjun and Mr. CHANG Junsheng, non-executive Directors Mr. LI Xingjia, Mr. WANG Lixin, Mr. ZHANG Qiang, Mr. ZHANG Xiaoqi and Mr. YU Zeyang, and independent non-executive Directors Mr. YUAN Dejun, Mr. YUEN Chi Wai, Mr. NING Jincheng and Mr. YU Xugang.