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海通证券股份有限公司  
HAITONG SECURITIES CO., LTD.\*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)  
(Stock Code: 6837)

## Announcement on the Financial Data for September 2018

This announcement is made by Haitong Securities Co., Ltd. (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

In accordance with the *Provisions on Strengthening the Supervision and Administration of Listed Securities Companies* (as amended in 2010) promulgated by the China Securities Regulatory Commission (the “**CSRC**”), the key financial data of the Company for September 2018 prepared under General Accepted Accounting Principles of the People's Republic of China is hereby disclosed.

Your attention is drawn to the following:

1. Scope of disclosure: the Company and one of its subsidiaries, namely, Shanghai Haitong Securities Asset Management Company Ltd. (“**Haitong Asset Management Company**”);
2. The data disclosed is unaudited and unconsolidated, and the finalized figures should be those disclosed in the periodic reports of the Company.

Table of key financial data of the Company and Haitong Asset Management Company for September 2018 (unaudited):

*Unit: RMB in ten thousands*

Name of Company	September 2018		As at 30 September 2018
	Operating income	Net profit	Net assets
The Company (unconsolidated)	73,726.45	16,737.71	10,781,369.32
Haitong Asset Management Company	16,020.03	11,056.94	351,705.46

By order of the board of directors  
**Haitong Securities Co., Ltd.**  
**ZHOU JIE**  
Chairman

Shanghai, the PRC  
15 October 2018

*As at the date of this announcement, our executive directors are Mr. ZHOU Jie and Mr. QU Qiuping; our non-executive directors are Ms. YU Liping, Mr. CHEN Bin, Mr. XU Jianguo, Mr. WU Yuezhou, Ms. ZHANG Xinmei and Mr. SHEN Tiedong; and our independent non-executive directors are Mr. LIU Cheeming, Mr. XIAO Suining, Dr. LAM Lee G., Mr. ZHANG Ming and Mr. FENG Lun.*

\* For identification purpose only