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中糧肉食控股有限公司  
COFCO Meat Holdings Limited

(Incorporated in the Cayman Islands with limited liability)  
(Stock Code: 01610)

**VOLUNTARY ANNOUNCEMENT  
OPERATION BRIEFINGS FOR THE THIRD QUARTER OF 2018**

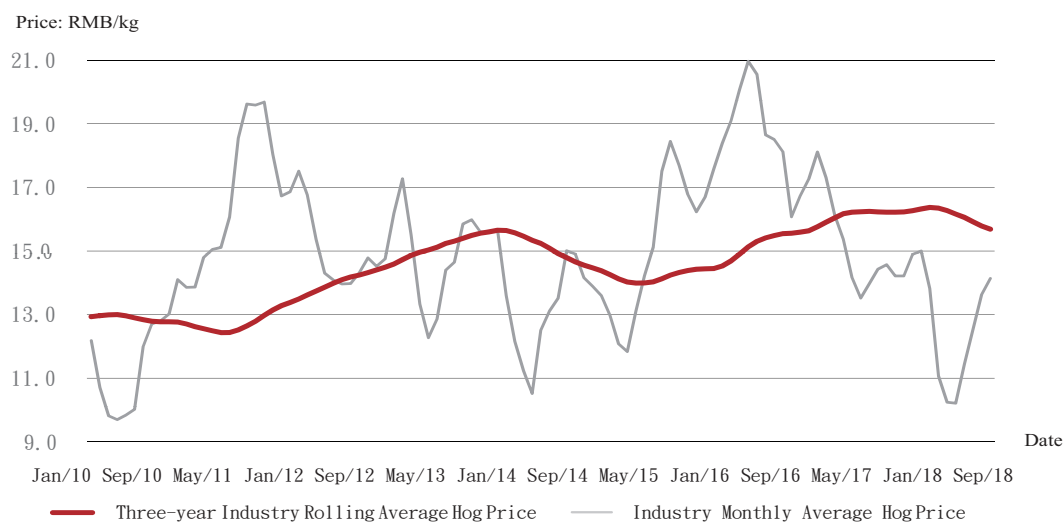
This voluntary announcement is made by COFCO Meat Holdings Limited (the “Company”).

The board of directors (the “Board”) of the Company hereby announces that the key operating data (unaudited) for the three months ended September 30, 2018 (the “Third Quarter of 2018”) and previously disclosed in this year of the Company and its subsidiaries (the “Group”) are as follows:

	Hog production volume (unit: '000 heads)		Fresh pork sales volume (unit: '000 tons)		Branded fresh pork revenue as % of total fresh pork revenue <sup>1</sup>	
	Current period value	Year-on-year change	Current period value	Year-on-year change	Current period value	Year-on-year change
The First Quarter of 2018	570	16.8%	42	16.3%	30.44%	Increase by 6.35 percentage points
The Second Quarter of 2018	689	32.4%	49	13.2%	29.66%	Increase by 6.54 percentage points
The Third Quarter of 2018	671	13.8%	48	5.5%	32.41%	Increase by 7.23 percentage points

<sup>1</sup> “Branded fresh pork revenue as % of total fresh pork revenue” means the revenue of branded fresh pork business divided by the revenue of fresh pork business

The average price for finishing hogs of the Group in the Third Quarter of 2018 was RMB12.74/kg. The three-year industry rolling average hog price in September 2018 was RMB15.7/kg, when calculated according to the “average hog price for 22 provinces and cities nationwide” on wind, and its historical trend along with the historical trend of the industry monthly average hog price is shown in the chart below:



*Note:* The three-year industry rolling average hog price for a certain month refers to the average price for the period of an aggregate of 36 months prior to such month (inclusive) calculated according to the “average hog price for 22 provinces and cities nationwide” on wind. It takes about 3 years to complete the cycle from the introduction of great grandparent generation to the commercial production of finishing hogs.

*Source:* wind

Please note that all figures above are unaudited and have not been confirmed by the Company’s auditors and may be subject to adjustment and final confirmation. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board  
**COFCO Meat Holdings Limited**  
**Jiang Guojin**  
*Chairman and executive director*

Hong Kong, October 15, 2018

*As at the date of this announcement, the Board comprises Mr. Jiang Guojin as the chairman of the Board and the executive director, Mr. Xu Jianong as the executive director, Ms. Yang Hong, Mr. WOLHARDT Julian Juul, Dr. Cui Guiyong, Mr. Zhou Qi, Mr. Zhang Lei and Dr. Huang Juhui as non-executive directors, and Dr. Chen Huanchun, Mr. Fu Tingmei, Mr. Li Michael Hankin and Mr. Lee Ted Tak Tai as independent non-executive directors.*