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CHINA PUTIAN FOOD HOLDING LIMITED

中國普甜食品控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01699)

INSIDE INFORMATION IN RELATION TO THE CONVERTIBLE BOND AND NON-CONVERTIBLE NOTE DUE 2018

This announcement is made by China Putian Food Holding Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

References are made to the Company’s announcements dated 28 September 2016 and 13 October 2016 (collectively, the “**Announcements**”) regarding the issue of the 5% secured Convertible Bond in the aggregate principal amount of HK\$150 million and the issue of the 6% secured non-convertible Note in the aggregate principle amount of HK\$110 million to the Investor pursuant to the Subscription Agreement. Unless otherwise stated herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Convertible Bond and Note were issued to the Investor on 13 October 2016 pursuant to the Subscription Agreement. In accordance with the terms of the Convertible Bond and Note, the Convertible Bond and Note mature on 15 October 2018.

The Company is currently negotiating the terms of extension and amendments of the Convertible Bond and Note with the Investor. Meanwhile, the Investor has confirmed with the Company in writing that the extension of the Maturity Date (if any) will be not more than 6 months, and the final terms of extension and amendment will be subject to the execution of the amendment deed poll in relation thereto (“**Amendment Deed Poll**”) and the terms set out in the Amendment Deed Poll; also, the Company is not required to (a) redeem the Convertible Bond and Note and/or (b) pay the relevant redemption amount (save and except for the accrued but unpaid interest) on the Maturity Date until the execution of the Amendment Deed Poll by the Company and the Investor.

The Company will continue to keep its shareholders and the investing public updated of any development of the Convertible Bond and Note as and when appropriate, and will comply with the applicable requirements under the Listing Rules as required.

By order of the Board
China Putian Food Holding Limited
CAI Chenyang
Chairman

Hong Kong, 15 October 2018

As at the date of this announcement, the Board comprises Mr. Cai Chenyang, Mr. Cai Haifang and Ms. Ma Yilin as executive Directors; Mr. Cai Zirong, Mr. Wu Shiming and Mr. Wang Aiguo as independent non-executive Directors.