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**YiChang HEC ChangJiang Pharmaceutical Co., Ltd.**  
**宜昌東陽光長江藥業股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01558)**

**ANNOUNCEMENT**

**(1) POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING  
AND  
SHAREHOLDERS CLASS MEETINGS HELD ON 15 OCTOBER 2018  
(2) 2018 INTERIM DIVIDEND  
(3) CHANGE IN JOINT COMPANY SECRETARY**

References are made to the circular (the “**Circular**”) of YiChang HEC ChangJiang Pharmaceutical Co., Ltd. (the “**Company**”) dated 11 September 2018 in relation to, among other things, (i) the proposed issue of the H Share Convertible Bonds, (ii) the proposed appointment of non-executive Director, and (iii) the proposed distribution of 2018 Interim Dividend. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

**POLL RESULTS OF EGM AND SHAREHOLDERS CLASS MEETING**

The EGM, the H Shareholders Class Meeting and the Domestic Shareholders Class Meeting (the H Shareholders Class Meeting and the Domestic Shareholders Class Meeting, together, the “**Shareholders Class Meetings**”) were convened at Conference Room, 4/F, Administration Building, Dongyangguang Scientific Park, No. 368 Zhen An Zhong Road, Chang’an County, Dongguan, Guangdong Province, the PRC on Monday, 15 October 2018. The EGM and the Shareholders Class Meetings were convened legally and effectively in accordance with the Company Law of the PRC and other relevant laws and regulations of the PRC, the Listing Rules and the Articles of Association.

As at the date of the EGM and the Shareholders Class Meetings, the total number of issued shares of the Company (the “**Shares**”) was 452,022,850 Shares (of which 226,200,000 were Domestic Shares and 225,822,850 were H Shares), all of which entitled the holders to attend the EGM and the Shareholders Class Meetings and vote for or against or abstain from voting on the resolutions proposed at the EGM and the Shareholders Class Meetings.

Shareholders, either in person or by proxy, holding an aggregate of (a) 321,209,045 Shares with voting rights, representing approximately 71.060356% of the total number of the issued Shares with voting rights, attended the EGM; (b) 94,168,644 H Shares with voting rights, representing approximately 41.700228% of the total number of the issued H Shares with voting rights, attended the H Shareholders Class Meeting; and (c) 226,200,000 Domestic Shares with voting rights, representing 100.000000% of the total number of the issued Domestic Shares with voting rights, attended the Domestic Shareholders Class Meeting.

No Shareholder was required to abstain from voting on any of the resolutions proposed at EGM and the Shareholders Class Meetings under the Listing Rules. There was no Share entitling the holder to attend the EGM and the Shareholders Class Meetings and abstain from voting in favour of any of the resolutions under Rule 13.40 of the Listing Rules. No Shareholder has stated the intention in the Circular to vote against or to abstain from voting on any of the resolutions. All the resolutions were voted by way of poll. Computershare Hong Kong Investor Services Limited, the H share registrar of the Company, acted as the scrutineer for vote-taking at the EGM and the Shareholders Class Meetings. Two representatives from the Shareholders and one supervisor of the Company also acted as the scrutineers for the vote-taking and vote-tabulation.

### **Poll Results of the EGM**

The poll results of the EGM are as follows:

<b>SPECIAL RESOLUTION</b>		<b>NUMBER OF VOTES AND PERCENTAGE OF TOTAL NUMBER OF VOTES (%)</b>		
		<b>FOR</b>	<b>AGAINST</b>	<b>ABSTAIN</b>
1.	To consider and approve the proposed issue of the H Share Convertible Bonds and the allotment and issue of the Conversion Shares, details of which are set out in the Circular, and the granting of authority to the Board or any person authorised by the Board to deal with all related matters, including without limitations, those matters set out in the Circular.	316,733,707 (98.606721%)	4,475,338 (1.393279%)	0 (0.000000%)

ORDINARY RESOLUTIONS		NUMBER OF VOTES AND PERCENTAGE OF TOTAL NUMBER OF VOTES (%)		
		FOR	AGAINST	ABSTAIN
2.	To consider and approve the appointment of Mr. Eddy Huang (黃翊) as a non-executive Director of the Company and to authorise the Board to determine the commencement date of such appointment.	311,840,285 (97.083283%)	9,368,760 (2.916717%)	0 (0.000000%)
3.	To consider and approve the distribution of interim dividends for the six months ended 30 June 2018.	321,209,045 (100.000000%)	0 (0.000000%)	0 (0.000000%)

As more than two-thirds of the votes from the Shareholders (including their proxies) attending the EGM were cast in favour of the resolution numbered 1, this resolution was duly passed as a special resolution.

As more than half of the votes from the Shareholders (including their proxies) attending the EGM were cast in favour of the resolutions numbered 2 to 3, these resolutions were duly passed as ordinary resolutions.

### Poll Results of the H Shareholders Class Meeting

The poll results of the H Shareholders Class Meeting are as follows:

SPECIAL RESOLUTION		NUMBER OF VOTES AND PERCENTAGE OF TOTAL NUMBER OF VOTES (%)		
		FOR	AGAINST	ABSTAIN
1.	To consider and approve the proposed issue of the H Share Convertible Bonds and the allotment and issue of the Conversion Shares, details of which are set out in the Circular, and the granting of authority to the Board or any person authorised by the Board to deal with all related matters, including without limitations, those matters set out in the Circular.	89,693,306 (95.247528%)	4,475,338 (4.752472%)	0 (0.000000%)

As more than two-thirds of the votes from the H Shareholders (including their proxies) attending the H Shareholders Class Meeting were cast in favour of the resolution, this resolution was duly passed as a special resolution.

## Poll Results of the Domestic Shareholders Class Meeting

The poll results of the Domestic Shareholders Class Meeting are as follows:

SPECIAL RESOLUTION		NUMBER OF VOTES AND PERCENTAGE OF TOTAL NUMBER OF VOTES (%)		
		FOR	AGAINST	ABSTAIN
1.	To consider and approve the proposed issue of the H Share Convertible Bonds and the allotment and issue of the Conversion Shares, details of which are set out in the Circular, and the granting of authority to the Board or any person authorised by the Board to deal with all related matters, including without limitations, those matters set out in the Circular.	226,200,000 (100.000000%)	0 (0.000000%)	0 (0.000000%)

As more than two-thirds of the votes from the Domestic Shareholder attending the Domestic Shareholders Class Meeting were cast in favour of the resolution, this resolution was duly passed as a special resolution.

## 2018 INTERIM DIVIDEND

The Board announces the following information relating to payment of the 2018 Interim Dividend:

The Company will pay the 2018 Interim Dividend of RMB0.40 (tax inclusive) per share for the six months ended 30 June 2018 with an aggregate amount of approximately RMB180.8 million to Shareholders whose names appear on the Company's register of members as at 29 October 2018. The 2018 Interim Dividend will be denominated and declared in RMB. The Company will pay dividends in respect of Domestic Shares in RMB and dividends in respect of H Shares in HKD. The actual amount of H Share dividends paid in HKD to H Shareholders will be calculated based on the average selling exchange rate as published by The People's Bank of China within one week prior to and including the date on which the 2018 Interim Dividend was approved at the EGM (i.e. RMB0.881964 against HK\$1.00). Accordingly, the dividend payable per H Share is HK\$0.454 (tax inclusive).

The Company has appointed Computershare Hong Kong Trustees Limited as the receiving agent (the "**Receiving Agent**") in Hong Kong which will receive the 2018 Interim Dividend declared by the Company on behalf of the H Shareholders. The 2018 Interim Dividend will be paid by the Receiving Agent and the dividend warrants will be posted by the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, by ordinary mail to H Shareholders who are entitled to receive the 2018 Interim Dividend at their own risk on or around 15 November 2018.

The Company will withhold for payment of the income tax strictly in accordance with the relevant laws or requirements of the relevant government departments of the PRC and strictly based on what has been registered on the Company's register of members for H Shares on 29 October 2018. For details about the withholding of tax, please refer to the interim results announcement of the Company dated 24 August 2018 and the Circular.

## **CHANGE IN JOINT COMPANY SECRETARY**

### **Resignation of Joint Company Secretary**

On 15 October 2018, the Board has received a resignation letter tendered by Mr. PAN Sanxiong (潘三雄) (“**Mr. Pan**”), resigning from his position as a joint company secretary of the Company (the “**Joint Company Secretary**”).

Mr. Pan has confirmed that he has no disagreement with the Board. In addition, there is no other matter in relation to the resignation of Mr. Pan as a Joint Company Secretary that needs to be brought to the attention of the Shareholders. The Board would like to take this opportunity to express its sincere gratitude to Mr. Pan for his contribution to the Company during the tenure of his service as a Joint Company Secretary.

### **Appointment of Joint Company Secretary**

On 15 October 2018, the Board resolved to appoint Mr. PENG Qiyun (彭琪雲) (“**Mr. Peng**”) as a Joint Company Secretary in replacement of Mr. Pan with effect from 15 October 2018.

Mr. Peng joined the Company in July 2016 as the part-time assistant to Mr. Pan, engaging in the daily information disclosure work of the Company. Since October 2017, Mr. Peng also served as the responsible person of investor relations affairs of the Company, responsible for investor relations, daily information disclosure, organising board meetings and general meetings, and preparation of relevant meeting materials, etc. Mr. Peng graduated from Qingdao University with a bachelor of science degree in mathematics and applied mathematics in June 2013, and obtained a master's degree in finance from Guangdong Finance College in June 2017.

Mr. Peng has extensive knowledge about the daily information disclosure work, investor relations and corporate culture of the Company. He is also familiar with regulatory requirements of PRC, including the Company Law of the PRC and the Securities Law of the PRC. Nonetheless, Mr. Peng does not yet possess the qualifications or relevant experience to fulfil the requirements in Rule 3.28 of the Listing Rules. Ms. NG Wing Shan (吳詠珊) (“**Ms. Ng**”), the other Joint Company Secretary who meets the requirements under Rules 3.28 of the Listing Rules, will assist Mr. Peng in discharging his duties as a Joint Company Secretary and in gaining the relevant experience as required under Listing Rule 3.28.

The Stock Exchange has granted a waiver to the Company from strict compliance with the requirements under Rule 3.28 and Rule 8.17 of the Listing Rules (the “**Waiver**”) for a period of three years from the date of appointment of Mr. Peng as a new Joint Company Secretary (i.e., since 15 October 2018 to 15 October 2021, the “**Waiver Period**”) if: (i) Mr. Peng will be assisted by Ms. Ng during the Waiver Period. The Waiver will be revoked immediately if and when Ms. Ng ceases to provide assistance to Mr. Peng in assisting him to discharge his duties as Joint Company Secretary; (ii) the Company shall notify the Stock Exchange at the end of the Waiver Period for the Stock Exchange to re-visit the situation. The Stock Exchange expects that after the end of the Waiver Period, the Company is able to demonstrate that Mr. Peng can satisfy Rule 3.28 of the Listing Rules after having the benefit of Ms. Ng’s assistance such that a further waiver will not be necessary; and (iii) the Company will disclose details of the Waiver, including reasons for the Waiver and the Waiver conditions, by way of an announcement.

On behalf of the Board  
**YiChang HEC ChangJiang Pharmaceutical Co., Ltd.**  
**TANG Xinfa**  
*Chairman*

Hubei, the PRC  
15 October 2018

*As of the date of this announcement, the Board consists of Mr. JIANG Juncai, Mr. WANG Danjin, Mr. CHEN Yangui, Mr. ZHU Qiaohong and Mr. LI Shuang as executive Directors; Mr. TANG Xinfa as non-executive Director; and Mr. TANG Jianxin, Mr. FU Hailiang and Mr. LEE Chi Ming as independent non-executive Directors.*