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CIFI Holdings (Group) Co. Ltd.
旭輝控股(集團)有限公司

(於開曼群島註冊成立的有限公司)

(股份代號：00884)

海外監管公告

本海外監管公告乃根據香港聯合交易所有限公司(「**聯交所**」)證券上市規則(「**上市規則**」)第13.10B條刊發。

茲提述旭輝控股(集團)有限公司(「**本公司**」)日期為二零一八年一月二十六日、二零一八年一月三十一日及二零一八年二月十五日內容有關發行該等債券的公告(「**該等公告**」)及本公司日期為二零一八年十月十二日的公告。除另有界定者外，本公告所用的所有詞彙與該等公告所界定者具相同涵義。

請參閱隨附有關本公司從市場購回該等債券的公告(「**新加坡公告**」),新加坡公告在新加坡證券交易所有限公司網站可供查閱。

在聯交所網站登載新加坡公告僅為方便向香港投資者同步發佈資訊及遵守上市規則第13.10B條,除此之外並無任何其他目的。

新加坡公告並不構成於任何司法權區向公眾提呈出售任何證券的招股章程、通知、通函、小冊子或廣告,亦非邀請公眾提出認購或購買任何證券的要約,且不旨在邀請公眾提出認購或購買任何證券的要約。

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承董事會命
旭輝控股(集團)有限公司
主席
林中

香港,二零一八年十月十九日

於本公告日期,董事會成員包括執行董事林中先生、林偉先生、林峰先生、陳東彪先生及楊欣先生;非執行董事鄒益民先生;以及獨立非執行董事顧雲昌先生、張永岳先生及陳偉成先生。

CIFI Holdings (Group) Co. Ltd.
旭 輝 控 股（集 團）有 限 公 司
(Incorporated in the Cayman Islands with limited liability)
(SEHK Stock Code: 00884)

REPURCHASE AND CANCELLATION OF
ZERO COUPON GUARANTEED CONVERTIBLE BONDS DUE 2019

Reference is made to the announcements of CIFI Holdings (Group) Co. Ltd. (the "**Company**") dated 26 January 2018, 31 January 2018 and 15 February 2018 (the "**Announcements**") which were published on the website of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") in relation to the issue of the zero coupon guaranteed convertible bonds due 2019 (the "**Convertible Bonds**"), the announcement of the Company dated 12 October 2018 which was respectively published on the websites of the Stock Exchange and the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") in relation to the repurchase and cancellation of the Convertible Bonds. The Convertible Bonds are listed on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein. Approval in-principle from, admission to the Official List of, and listing and quotation of the Convertible Bonds on, the SGX-ST are not to be taken as an indication of the merits of the Convertible Bonds. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless the context otherwise requires.

From 10 October 2018 and up to 18 October 2018, the Company made cumulative on-market repurchases of the Convertible Bonds in accordance with the terms and conditions of the Convertible Bonds. The total cumulative principal amount of the Convertible Bonds repurchased was HKD460,000,000, representing approximately 16.49% of the original issue size of the Convertible Bonds. The repurchased Convertible Bonds will be cancelled accordingly.

After cancellation of the above repurchased Convertible Bonds, the principal amount of Convertible Bonds that will remain outstanding will be HKD2,330,000,000.

Any holder of the Convertible Bonds who is in doubt as to the action to be taken should consult his/her/its stockbroker, bank manager, solicitor, professional accountant or other professional adviser.

By Order of the Board
CIFI Holdings (Group) Co. Ltd.
LIN Zhong
Chairman

Hong Kong, 19 October 2018

As at the date of this announcement, the Board comprises Mr. LIN Zhong, Mr. LIN Wei, Mr.LIN Feng, Mr. CHEN Dongbiao and Mr. YANG Xin as executive Directors; Mr. ZHOU Yimin as non-executive Director; and Mr. GU Yunchang, Mr. ZHANG Yongyue and Mr. TAN Wee Seng as independent non-executive Directors.