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兖州煤業股份有限公司

YANZHOU COAL MINING COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1171)

**ANNOUNCEMENT ON RESULTS OF THE ISSUANCE OF THE 2018 SECOND
TRANCHE OF MEDIUM TERM NOTES**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the "Announcement on the approval of registration of the issuance of financing instruments" of Yanzhou Coal Mining Company Limited (the "**Company**") dated 29 March 2017, "Notice of 2015 annual general meeting" dated 18 April 2016 and the "Announcement in relation to the resolutions passed at the 2015 annual general meeting and change of director and supervisor" of the Company dated 3 June 2016, in relation to, among other things, the "proposal to authorise the Company to carry out domestic and overseas financing activities", which was considered and approved at the 2015 annual general meeting of the Company. The Company and its subsidiaries have been approved to carry out domestic or overseas financing activities of an aggregate amount not exceeding RMB60 billion.

Pursuant to the approval obtained at the 2015 annual general meeting of the Company and the acceptance of registration notice (Zhongshixiezhu [2017] DFI No.14) issued by the National Association of Financial Market Institutional Investors of China, the Company was approved to register issuance of financing instruments, which will be valid for a term of 2 years.

On 19 October 2018, the Company issued the 2018 second tranche of medium term notes pursuant to the above registration amount (the "**Issuance**"). The amount of the Issuance is RMB3 billion and the Company has received such amount by 23 October 2018. The proceeds from the Issuance will be used to supplement the working capital, to refund the loans to financial institutions and to repay the issued bonds.

The details of the results of the Issuance are as follows:

Basic Information	
Full name of medium term notes	2018 Second Tranche of medium term notes of Yanzhou Coal Mining Company Limited

Code of medium term notes	101801189	Abbreviation of medium term notes	18YanzhoumeiyeMTN002
Total amount of issuance	RMB 3 billion	Annual coupon rate (%)	4.39
Issue price	RMB 100 per note (RMB 100 face value)	Face value	RMB 100
Coupon calculation	Fixed	Frequency of coupon payment	Annually
Note credit rating	AAA	Note credit rating agency	China Chengxin International Credit Rating Company Limited
Issuer credit rating	AAA	Issuer credit rating agency	China Chengxin International Credit Rating Company Limited
Issue date	19 October 2018	Debt registration date	23 October 2018
Value date	23 October 2018	Circulation date	24 October 2018
Maturity (Redemption) Date	23 October 2021	Term	3 years

For documents related to the Issuance, please refer to the website of China Foreign Exchange Trading System (www.chinamoney.com.cn) and the website of Shanghai Clearing House (www.shclearing.com).

By order of the Board
Yanzhou Coal Mining Company Limited
Li Xiyong
Chairman

Zoucheng, Shandong Province, the PRC
23 October 2018

As at the date of this announcement, the directors of the Company are Mr. Li Xiyong, Mr. Li Wei, Mr. Wu Xiangqian, Mr. Wu Yuxiang, Mr. Guo Dechun, Mr. Zhao Qingchun and Mr. Guo Jun, and the independent non-executive directors of the Company are Mr. Kong Xiangguo, Mr. Cai Chang, Mr. Poon Chiu Kwok and Mr. Qi Anbang.