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**中国神华能源股份有限公司**  
**CHINA SHENHUA ENERGY COMPANY LIMITED**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 01088)**

**VOLUNTARY ANNOUNCEMENT**  
**TRANSFER OF A SHARES BY THE CONTROLLING**  
**SHAREHOLDER FOR NIL CONSIDERAION**

This announcement is made by China Shenhua Energy Company Limited (the "**Company**") on voluntary basis.

On 22 October 2018, the Company received a notice from China Energy Investment Corporation Limited ("**China Energy**"), the controlling shareholder of the Company, that as approved by the State-owned Assets Supervision and Administration Commission of the State Council, China Energy will transfer 358,932,628 A shares to Beijing Chengtong Financial Investment Co., Ltd. ("**Chengtong Financial**") and 358,932,628 A shares to Guoxin Investment Co., Ltd. ("**Guoxin Investment**") for nil consideration.

Before this transfer, China Energy holds 14,530,574,452 A shares of the Company, representing approximately 73.06% of the share capital of the Company. After this transfer, China Energy holds 13,812,709,196 A shares, representing approximately 69.45% of the Company; Chengtong Financial holds 358,932,628 A shares, representing approximately 1.805% of the Company; Guoxin Investment holds 358,932,628 A shares, representing approximately 1.805% of the Company. This transfer will not result in any change in the controlling shareholder of the Company or the de facto controller.

The Company will pay close attention to the development of the matter mentioned above, and will fulfil the duty of information disclosure in accordance with laws and regulations.

By order of the Board  
**China Shenhua Energy Company Limited**  
**Huang Qing**  
*Secretary to the Board of Directors*

Beijing, 23 October 2018

*As at the date of this announcement, the Board comprises the following: Dr. Ling Wen, Dr. Li Dong, Mr. Gao Song and Mr. Mi Shuhua as executive directors, Mr. Zhao Jibin as non-executive director, and Dr. Tam Wai Chu, Maria, Dr. Jiang Bo, Ms. Zhong Yingjie, Christina, Dr. Peng Suping and Dr. Huang Ming as independent non-executive directors.*