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CHINA COAL ENERGY COMPANY LIMITED*

中國中煤能源股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 01898)

ANNOUNCEMENT

POLL RESULTS OF THE 2018 FIRST EGM HELD ON TUESDAY, 23 OCTOBER 2018

APPOINTMENT OF DIRECTORS AND SUPERVISORS

AND

RETIREMENT OF DIRECTORS

The board of directors (the "**Board**") of China Coal Energy Company Limited (the "**Company**") is pleased to announce that the 2018 first extraordinary general meeting (the "**EGM**") was held at 3:00 p.m. on Tuesday, 23 October 2018 and all the resolutions proposed at the EGM were duly passed by the shareholders of the Company (the "**Shareholders**") by way of poll.

Reference is made to the notice of the EGM dated 6 September 2018 (the "**Notice**"). Unless otherwise indicated, the capitalized terms used in this announcement shall have the same meanings as those defined in the Notice.

1. RESULTS OF THE EGM

The Board is pleased to announce that the EGM was held at 3:00 p.m. on Tuesday, 23 October 2018 at China Coal Building, No. 1 Huangsidajie, Chaoyang District, Beijing, the People's Republic of China (the "**PRC**"). All the resolutions proposed at the EGM were duly passed. The Shareholders holding in aggregate 10,111,765,531 shares (representing approximately 76.2654% of the total issued shares of the Company), were present in person or by proxy at the EGM, and the holding of the EGM therefore was in compliance with the requirements of the Company Law of the PRC and the articles of association of the Company (the "**Articles of Association**"). Mr. Li Yanjiang, the chairman of the Company, chaired the EGM.

As at the date of the EGM, a total of 13,258,663,400 shares of the Company were in issue and entitled the holders of which to attend and vote at the EGM.

There were no shares entitling the holders to attend and vote only against the resolutions proposed at the EGM and there were no restrictions on any Shareholders casting votes on the resolutions proposed at the EGM and no party has stated its intention to vote against the resolutions proposed at

the EGM or to abstain from voting.

All the resolutions at the EGM were put to vote by way of cumulative voting. The voting results in respect of the resolutions at the EGM are as follows:

ORDINARY RESOLUTIONS	Total Number of Votes (Percentage of Total Number of Votes)		
	For	Against	Abstain
1.00 To consider and, if thought fit, to approve the re-election and appointment of executive directors and non-executive directors of the fourth session of the board of directors of the Company.			
1.01 To approve the re-election of Mr. Li Yanjiang as an executive director of the Company	10,084,822,863 (99.7335%)	26,944,334 (0.2665%)	0 (0.0000%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
1.02 To approve the re-election of Mr. Peng Yi as an executive director of the Company	10,100,496,197 (99.8886%)	11,269,000 (0.1114%)	0 (0.0000%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
1.03 To approve the re-election of Mr. Niu Jianhua as an executive director of the Company	10,101,445,197 (99.8980%)	10,316,000 (0.1020%)	0 (0.0000%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
1.04 To approve the re-election of Mr. Du Ji'an as a non-executive director of the Company	10,059,769,588 (99.4865%)	51,923,409 (0.5135%)	0 (0.0000%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			

1.05 To approve the appointment of Mr. Zhao Rongzhe as a non-executive director of the Company	10,091,341,197 (99.7981%)	20,420,000 (0.2019%)	0 (0.0000%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
1.06 To approve the appointment of Mr. Xu Qian as a non-executive director of the Company	10,091,341,197 (99.7981%)	20,420,000 (0.2019%)	0 (0.0000%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
2.00 To consider and, if thought fit, to approve the re-election of independent non-executive directors of the fourth session of the board of directors of the Company.			
2.01 To approve the re-election of Mr. Zhang Ke as an independent non-executive director of the Company	10,109,440,197 (99.9770%)	2,321,000 (0.0230%)	0 (0.0000%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
2.02 To approve the re-election of Mr. Zhang Chengjie as an independent non-executive director of the Company	10,106,167,538 (99.9447%)	5,593,659 (0.0553%)	0 (0.0000%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
2.03 To approve the re-election of Mr. Leung Chong Shun as an independent non-executive director of the Company	10,108,875,197 (99.9715%)	2,886,000 (0.0285%)	0 (0.0000%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			

3.00 To consider and, if thought fit, to approve the re-election of shareholder representative supervisors of the fourth session of the supervisory committee of the Company.			
3.01 To approve the re-election of Mr. Zhou Litao as a shareholder representative supervisor of the Company	10,109,569,197 (99.9783%)	2,192,000 (0.0217%)	0 (0.0000%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
3.02 To approve the re-election of Mr. Wang Wenzhang as a shareholder representative supervisor of the Company	10,076,598,588 (99.6529%)	35,094,409 (0.3471%)	0 (0.0000%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			

The representative of the Shareholders, the representative of the supervisors of the Company (the "**Supervisors**"), the domestic legal advisor of the Company, and Computershare Hong Kong Investor Services Limited, the H share registrar of the Company, acted as the scrutineers in respect of the voting at the EGM.

2. RE-ELECTION AND APPOINTMENT OF MEMBERS OF THE FOURTH SESSION OF THE BOARD AND THE FOURTH SESSION OF THE SUPERVISORY COMMITTEE

i. Re-election and appointment of Members of the Fourth Session of the Board

Following the approval by the Shareholders at the EGM, the Board is pleased to announce that, with effect from 23 October 2018, (i) Mr. Li Yanjiang, Mr. Peng Yi and Mr. Niu Jianhua have been re-elected as the executive Directors of the fourth session of the Board; (ii) Mr. Du Ji'an has been re-elected, and Mr. Zhao Rongzhe and Mr. Xu Qian have been appointed as the non-executive Directors of the fourth session of the Board; and (iii) Mr. Zhang Ke, Mr. Zhang Chengjie and Mr. Leung Chong Shun have been re-elected as the independent non-executive Directors of the fourth session of the Board.

Each of the Director of the fourth session of the Board will enter into a service contract with the Company for a term of three years, starting from the date of the EGM. The annual remuneration package of the Directors of the fourth session of the Board will be determined by the Shareholders at a general meeting of the Company pursuant to the Articles of Association and with reference to recommendation of the Remuneration Committee of the Board in accordance with its terms of reference, taking into account, among other matters, their duties and responsibilities.

The Company is of the view that Mr. Zhang Ke, Mr. Zhang Chengjie and Mr. Leung Chong Shun have satisfied the requirement of independence as set out in Rule 3.13 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Hong Kong Listing Rules**").

Please refer to the circular of the Company dated 6 September 2018 (the "**Circular**") for the biographical details the Directors of the fourth session of the Board.

Save as disclosed above and as at the date of this announcement, the Directors of the fourth session of the Board have not held any directorship in other listed companies in the past three years, or any relationship with any Directors, senior management, substantial or controlling Shareholders of the Company.

As at the date of this announcement, none of the Directors of the fourth session of the Board has any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong, the "**SFO**").

Save as disclosed above and as at the date of this announcement, the Board is not aware of any other matters that need to be brought to the attention of the Shareholders, or any other information that is required to be disclosed in relation to the re-election and appointment of the Directors of the fourth session of the Board pursuant to Rule 13.51(2)(h) to 13.51(2)(v) of the Hong Kong Listing Rules.

ii. Re-election of Members of the Fourth Session of the Supervisory Committee

Following the approval by the Shareholders at the EGM, the Board is pleased to announce that Mr. Zhou Litao and Mr. Wang Wenzhang have been re-elected as the shareholder representative Supervisors of the fourth session of the Supervisory Committee with effect from 23 October 2018.

The Board is also pleased to announce that following the approval of the employee representative meeting of the Company, Mr. Zhang Shaoping, has been re-elected as the employee representative Supervisor of the fourth session of the Supervisory Committee with effect from 23 October 2018.

The fourth session of the Supervisory Committee shall comprise Mr. Zhou Litao and Mr. Wang Wenzhang as the shareholder representative Supervisors and Mr. Zhang Shaoping as the employee representative Supervisor. The term of office for the fourth session of the Supervisory Committee is three years, starting from the date of the EGM.

The remuneration package of the Supervisors of the fourth session of the Supervisory Committee will be determined by the Shareholders at a general meeting of the Company pursuant to the Articles of Association and with reference to recommendation of the remuneration committee of the Board in accordance with its terms of reference, taking into account, among other matters, their duties and responsibilities.

Please refer to the Circular for the biographical details of Mr. Zhou Litao and Mr. Wang Wenzhang; biographical details of the employee representative Supervisor of the fourth session of the Supervisory Committee are set out as below:

Zhang Shaoping

Mr. Zhang Shaoping, born in 1964, is the Employee Representative Supervisor of the third session of the Supervisory Committee of the Company and the Secretary of the Party Committee and Deputy General Manager of China National Coal Development Company Limited. He graduated from the Hebei Institute of Coal Mining and Civil Engineering majoring in industrial and civil construction in July 1986, and obtained a Bachelor's Degree in engineering. He is a Senior Engineer and Senior Professional Manager of the coal industry. He served as a staff of Beijing Coal Planning and Design General Institute, staff and Principal Staff Member of China Unified Distribution Coal Mine Corporation, Principal Staff Member and Assistant Researcher

of Policy and Regulation Department of the Ministry of Coal Industry, Deputy Director of the Office of China National Coal Sales and Transportation Corporation, Deputy Director and Director of the Party Committee Office and Director of Party Work Department of China National Coal Industry Import and Export Group Corporation, and Director of Party Committee Work Department of China Coal Group, the secretary of the Party Committee, Deputy General Manager, Executive Director, General Manager and Employee Representative Supervisor of the Second Session of the Supervisory Committee of China National Coal Development Company Limited. Mr. Zhang has worked in the coal industry for an extensive period and has full understanding of the coal industry and extensive experience in business management.

Save as disclosed above and as at the date of this announcement, the Supervisors of the fourth session of the Supervisory Committee have not held any directorships in other listed companies in the last three years, or any relationship with any Directors, senior management, substantial or controlling Shareholders of the Company.

As at the date of this announcement, none of the Supervisors of the fourth session of the Supervisory Committee has any interest in shares of the Company within the meaning of Part XV of the SFO.

Save as disclosed above and as at the date of this announcement, the Company is not aware of any other matters that need to be brought to the attention of the Shareholders or any information that is required to be disclosed in relation to the re-election of the Supervisors of the fourth session of the Supervisory Committee pursuant to Rule 13.51(2)(h) to 13.51(2)(v) of the Hong Kong Listing Rules.

iii. Retirement of Directors

With effect from 23 October 2018, Mr. Liu Zhiyong has retired as the non-executive Director, the member of the Strategic Planning Committee and the Safety, Health and Environmental Committee to the third session of the Board due to expiry of his term of office.

With effect from 23 October 2018, Mr. Xiang Xujia has retired as the non-executive Director, the member of the Strategic Planning Committee and the Audit and Risk Management Committee to the third session of the Board due to expiry of his term of office.

Mr. Liu Zhiyong and Mr. Xiang Xujia have confirmed that they had no disagreement with the Board, and there were no other matters in relation to their retirement that need to be brought to the attention of the Shareholders.

During their tenure of service, Mr. Liu Zhiyong and Mr. Xiang Xujia have always been diligent and committed to their work, and have made remarkable contributions to the development of the Company. The Board would like to express its sincere gratitude to Mr. Liu Zhiyong and Mr. Xiang Xujia for their contributions to the Company.

By Order of the Board
China Coal Energy Company Limited
Li Yanjiang
Chairman and Executive Director

Beijing, the PRC

23 October 2018

As at the date of this announcement, the executive directors of the Company are Li Yanjiang, Peng Yi and Niu Jianhua; the non-executive directors of the Company are Du Ji'an, Zhao Rongzhe and Xu Qian; and the independent non-executive directors of the Company are Zhang Ke, Zhang Chengjie, and Leung Chong Shun.

** For identification purpose only*