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恒大健康产业集团
EVERGRANDE HEALTH INDUSTRY GROUP

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恒大健康產業集團有限公司

(a company incorporated in Hong Kong with limited liability)

(Stock code: 708)

INSIDE INFORMATION

This announcement is made by Evergrande Health Industry Group Limited (the "Company") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "Listing Rules") and Part XIVA of the Securities and Futures Ordinance (Cap.571).

Reference is made to the announcements of the Company dated 25 June 2018 and 7 October 2018. Unless context requires otherwise, capitalised terms shall bear the same meanings as defined in the aforesaid announcements.

On 25 October 2018, Season Smart received the result of the emergency arbitration. The arbitrator has not accepted Smart King's application for a complete enjoinder of Season Smart's consent right in respect of financing, and has previously rejected the new application of Smart King to release the security held by Season Smart.

As an interim relief to support Smart King's development and protect shareholders' interests, the arbitrator allowed Smart King to proceed with financing under stringent conditions, including: the valuation of any equity financing shall not be lower than post-money valuation, Season Smart continues to enjoy pre-emptive rights and pending the outcome of the final arbitration, obtain financing at a capped amount of US\$500 million.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Evergrande Health Industry Group Limited
Shi Shouming
Chairman

Hong Kong, 25 October 2018

As at the date of this announcement, the executive directors of the Company are Mr. SHI Shouming, Mr. PENG Jianjun and Mr. LI Siquan; and the independent non-executive directors of the Company are Mr. CHAU Shing Yim, David, Mr. GUO Jianwen and Mr. XIE Wu.