

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中国铝业股份有限公司
ALUMINUM CORPORATION OF CHINA LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2600)

**OVERSEAS REGULATORY ANNOUNCEMENT
AND INSIDE INFORMATION**

This overseas regulatory announcement is made pursuant to Rules 13.10B and 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The following sets out the information published by Aluminum Corporation of China Limited* on the website of the Shanghai Stock Exchange, for information purpose.

By order of the Board
Aluminum Corporation of China Limited*
Zhang Zhankui
Company Secretary

Beijing, the PRC
13 November 2018

As at the date of this announcement, the members of the Board comprise Mr. Yu Dehui, Mr. Lu Dongliang and Mr. Jiang Yinggang (Executive Directors); Mr. Ao Hong and Mr. Wang Jun (Non-executive Directors); Ms. Chen Lijie, Mr. Hu Shihai and Mr. Lie-A-Cheong Tai Chong, David (Independent Non-executive Directors).

* For identification purpose only

ALUMINUM CORPORATION OF CHINA LIMITED*
INDICATIVE ANNOUNCEMENT ON RECEIVING THE VETTING
OF THE ACQUISITION OF ASSETS BY ISSUANCE OF SHARES
AND THE RELATED-PARTY TRANSACTION OF THE COMPANY
BY THE MERGER AND REORGANIZATION VETTING
COMMITTEE OF THE CSRC

The board of directors and all directors of the Company guarantee that this announcement contains no false representation, misleading statement or material omission, and assume several and joint liabilities for the truthfulness, accuracy and completeness of it.

On 13 November 2018, Aluminum Corporation of China Limited* (the “**Company**”) received a notice issued by China Securities Regulatory Commission (the “**CSRC**”). The Listed Company Merger and Reorganization Vetting Committee (the “**MRVC**”) of the CSRC will hold a working meeting soon for the vetting of the acquisition of assets by issuance of shares and the related-party transaction of the Company. The specific time of the meeting will be subject to the announcement on the official website of the CSRC.

Trading in the A shares of the Company will be suspended on the day when the working meeting of the MRVC is held according to the Measures for Administration of Material Asset Restructuring of Listed Companies (《上市公司重大資產重組管理辦法》), the Guideline on Improvement of Suspension and Resumption of Shares Trading of Listed Companies (《關於完善上市公司股票停復牌制度的指導意見》) and other relevant regulations. The exact date will be disclosed in subsequent announcement.

The Company will pay close attention to the vetting results of the MRVC and fulfill the obligation of information disclosure in a timely manner under the requirements of relevant laws and regulations. Investors are advised to pay attention to subsequent announcements and be aware of investment risks.

Announcement is hereby given.

The board of directors of Aluminum Corporation of China Limited*
13 November 2018