



中國華融資產管理股份有限公司
China Huarong Asset Management Co., Ltd.

(A joint stock limited liability company incorporated in the People's Republic of China)

(在中華人民共和國註冊成立的股份有限公司)

(Stock Code/股份代號：2799)

NOTIFICATION LETTER 通知信函

Dear Shareholder,

16 November 2018

China Huarong Asset Management Co., Ltd. (the "Company")

— Notice of Exchange of New Share Certificates

You may submit your existing share certificates with signature of "Lai Xiaomin" to the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, in exchange for new H share certificates with signature of "Wang Zhanfeng" free of charge from Friday, 23 November 2018 to Monday, 24 December 2018. After the expiry of such period, existing H share certificates will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new H share certificate issued or each existing H share certificate submitted, whichever number of H share certificate involved is higher. It is expected that the new H share certificates will be available for collection from the H Share Registrar by the shareholders of the Company within 10 business days after delivery of the existing H share certificates to the H Share Registrar for the purpose of exchange. Except for the change in signature of H share certificates, the new H share certificates will have the same design and colour as the existing H share certificates.

Yours faithfully,

China Huarong Asset Management Co., Ltd.

各位股東：

中國華融資產管理股份有限公司(「本公司」)—— 股票證書之更換通知

自二〇一八年十一月二十三日(星期五)起至二〇一八年十二月二十四日(星期一)，閣下可於本公司之H股股份過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712至1716號舖，以彼等持有簽字人為「賴小民」先生之現有H股股票證書，免費換領簽字人為「王占峰」先生之新H股股票證書。於該期限結束後換領H股股票須繳付費用，收費基準為每發出一張新H股股票或每交回一張現有H股股票(以涉及H股股票張數較多者為準)收取港幣2.50元(或聯交所可能不時指定之較高金額)。預期本公司股東將現有H股股票交回H股股份過戶登記處以辦理換領手續後十個營業日內，將可於H股股份過戶登記處領取新H股股票。除更改簽字人外，新H股股票證書之設計及顏色將與現有H股股票證書相同。

中國華融資產管理股份有限公司
謹啓

2018年11月16日