

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/11/2018						
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer Mega Expo Holdings Limited Oate Submitted 04/12/2018								
I. Movements in Authorised S	hare Ca	pital						
1. Ordinary Shares								
(1) Stock code : <u>1360</u>	Descrip	otion : Ordinary	Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month _.	5,000,000,000	HK\$0.002	HK\$10,000,000.00				
Increase/(decrease)	-	N/A		N/A				
Balance at close of the month	۱ _	5,000,000,000	HK\$0.002	HK\$10,000,000.00				
(2) Stock code : N/A	Descrip	tion : <u>N/A</u>						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month _.	N/A	N/A	N/A				
Increase/(decrease)	-	N/A		N/A				
Balance at close of the month	1	N/A	N/A	N/A				

2. Preference Shares								
Stock code : N/A Descrip	tion :	N/A						
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month_	N/A	N/A	N/A					
Increase/(decrease)	N/A	_	N/A					
Balance at close of the month	N/A	N/A	N/A					
3. Other Classes of Shares								
Stock code : N/A Descrip	tion :	N/A						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month_	N/A N/A		N/A					
Increase/(decrease)	N/A	_	N/A					
			N/A					

currency):

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HK\$10,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,454,200,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,454,200,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares option scheme issuer issued during of issuer which including EGM the month pursuant may be issued approval date thereto pursuant thereto as Movement during the month at close of the (dd/mm/yyyy) and class of shares month Granted issuable Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 18 October 2013 Exercise price: HK\$1.89 Ordinary shares Nil Nil Nil Nil Nil Nil (Remark 1) (Note 1) 2. N/A (/ / Ordinary shares (Note 1) 3. N/A (/ / Ordinary shares (Note 1) 4. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

<u>Nil</u>

Warrants to Issue Shares of the	<u>: Issuer w</u> hich a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
						<u> </u>
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(/ /					
-						
(/ /)						· -
Stock code (if listed) Class of shares						
Subscription price EGM approval date						
(if applicable)	(/ /)				
		Total B		ary shares) <u>Nil</u>		_
			•	ice shares) <u>N/A</u> Other class) N/A		-
			, υ	3.000) 14//		=

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						-
	_ _ _ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	()				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
			_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
Stock code (if listed)	_ 		_			
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	Total C. (Ordina	ary shares) Nil		
			(Preferen	ce shares) N/A ther class) N/A		- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares

No. of new shares

options (ether than ander chare option continue)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Silates (Note 1)		
2. N/A		
	-	
shares (Note 1)		
2 N/A		
3. <u>N/A</u>		
shares (Note 4)	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	her Movements						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
			State	Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	—— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/fiifi/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	—— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/fillill/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	_					
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A
		Class of shares repurchased (Note 1)						
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	<u>N/A</u>
		Class of shares redeemed (Note 1)	_					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N1/A	N1/A
							N/A	<u>N/A</u>
		Class of shares issuable (Note 1)	_					
8.	Consideration At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A

	Type of Issue					i	No. of shares ssuer is during mon pursu- there	s of sued the th ant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares							
		Class of shares issuable (Note 1)							
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)			
		EGM approval date:	(/	/)			
		(dd/mm/yyyy)					N/	Α	N/A
		Class of shares							
		issuable (Note 1)	,	,	,	,			
10.	Other At price : State curre	lssue and allotment ncy date : (dd/mm/yyyy)	(/	/)			
		EGM approval date: (dd/mm/yyyy)	(/	/)	.	•	N 1/A
							N/	Α	N/A
			efere	nce	e sh) <u>Nil</u>) <u>N/A</u>) <u>N/A</u>		- - -
Тс	otal increase / (decrease) in ord	nary shares during the month (i.e. Tota	l of A	۹ tc	E)	:	(1)	Nil	
							(2)	N/A	
To	otal increase / (decrease) in pre	ference shares during the month (i.e. To	otal o	of A	to	E):	_	N/A	
To	otal increase / (decrease) in oth	er classes of shares during the month (i.e. 7	Tota	al o	f A to	E):	N/A	
	hese figures should be the san apital").)	e as the relevant figures under II above	e ("N	1ov	em	ents	in Issue	d Sha	nre

Remarks (if any):
1. Vesting date of the 100,000,00 share options granted on 1 June 2018:
25% of the share options will be vested on 31 December 2018;
Another 25% of the share options will be vested on 30 June 2019;
Another 25% of the share options will be vested on 31 December 2019;and
The remaining of the share options will be vested on 30 June 2020.
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.