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TSC Group Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 206)

CHANGE OF DATE OF EXTRAORDINARY GENERAL MEETING AND BOOK CLOSURE PERIOD

Reference is made to the announcement of TSC Group Holdings Limited (the “**Company**”) dated 8 November 2018 in relation to, among others, the proposed rights issue of the Company and the announcement of the Company dated 30 November 2018 in relation to, among others, the delay in despatch of the circular (collectively, the “**Announcements**”). Unless otherwise stated, terms defined in the Announcements shall have the same meanings when used in this announcement.

CHANGE OF THE DATE OF EGM

As disclosed in the Announcements, the forthcoming EGM was initially scheduled to be held on Monday, 17 December 2018. The Board announces that the date of the EGM is now rescheduled to Friday, 28 December 2018.

CHANGE OF BOOK CLOSURE PERIOD

In respect of the change of the date of EGM and the delay in despatch of the circular regarding, among others, the Rights Issue, the Shareholders should note that the period for (a) the closure of register of members of the Company will now be from Thursday, 20 December 2018 to Friday, 28 December 2018 (both days inclusive) for determining the identity of the Shareholders entitled to attend and vote at the EGM; and (b) the closure of register of members of the Company will now be from Friday, 4 January 2019 to Thursday, 10 January 2019 (both days inclusive) for determining the entitlements to the Rights Issue.

By order of the Board
TSC Group Holdings Limited
Wang Hongyuan
Executive Chairman

Hong Kong, 6 December 2018

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Wang Hongyuan, Mr. Jiang Bing Hua and Mr. Zhang Menggui, Morgan; three non-executive Directors, namely Mr. Lou Dongyang, Mr. Wang Jianzhong and Ms. Li Rong; and three independent non-executive Directors, namely Mr. Chan Ngai Sang, Kenny, Mr. Zou Zhendong and Mr. Chen Weidong.